

## News Release

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**矽品精密工業股份有限公司公告 98 年第四季營收較前一季成長 0.5%**

**及稀釋普通股每股盈餘 NT\$ 1.37 或稀釋美國存託憑證單位盈餘 US\$ 0.21**

99 年 2 月 3 日—矽品精密工業股份有限公司公告(臺灣證券交易所代號: 2325, NASDAQ 代號: SPIL) 98 年第 4 季營收為 NT\$ 16,813 百萬元, 與前一季比較成長 0.5%, 與 97 年同期間比較成長 35.1%.

矽品公告 98 年第 4 季本期淨利 NT\$ 4,303 百萬元,而前一季為淨利 NT\$ 2,561 百萬元 及 97 年第 4 季為淨損 NT\$ 1,034 百萬元.

本季稀釋普通股每股盈餘為 NT\$ 1.37, 或稀釋美國存託憑證每單位盈餘為 US\$ 0.21. 本季稀釋加權平均流通在外股數為 3,138 百萬股.

98 年全年營收為 NT\$ 56,886 百萬元, 與前一年比較衰退 5.9%.

98 年全年淨利 NT\$ 8,790 百萬元,而 97 年全年淨利 NT\$ 6,313 百萬元.

98 年稀釋普通股每股盈餘為 NT\$ 2.80, 或稀釋美國存託憑證每單位盈餘為 US\$ 0.43.

單位：新台幣百萬元

	98年 第四季		98年 第三季		差異 %
		%		%	
營業收入淨額	16,813	100.0	16,733	100.0	0.5
銷貨成本	(13,433)	-79.9	(12,856)	-76.8	4.5
營業毛利淨額	3,380	20.1	3,877	23.2	-12.8
營業費用	(942)	-5.6	(829)	-5.0	13.6
營業淨利	2,438	14.5	3,048	18.2	-20.0
營業外收入	2,223	13.2	223	1.3	898.0
營業外支出	(24)	-0.1	(166)	-1.0	-85.3
繼續營業部門稅前淨利	4,637	27.6	3,105	18.6	49.3
所得稅 (費用)利益	(334)	-2.0	(544)	-3.3	-38.6
本期淨利	4,303	25.6	2,561	15.3	68.0
稀釋普通股每股盈餘(元)	NT\$ 1.37		NT\$ 0.82		
稀釋美國存託憑證每單位盈餘(美元)	US\$ 0.21		US\$ 0.13		
加權平均流通在外股數(仟股)-稀釋	3,138,273		3,126,703		

單位：新台幣百萬元

	98年 第四季		97年 第四季		差異 %
		%		%	
營業收入淨額	16,813	100.0	12,449	100.0	35.1
銷貨成本	(13,433)	-79.9	(10,072)	-80.9	33.4
營業毛利淨額	3,380	20.1	2,377	19.1	42.2
營業費用	(942)	-5.6	(1,175)	-9.4	-19.8
營業淨利	2,438	14.5	1,202	9.7	102.9
營業外收入	2,223	13.2	105	0.8	2016.2
營業外支出	(24)	-0.1	(2,952)	-23.7	-99.2
繼續營業部門稅前淨利	4,637	27.6	(1,645)	-13.2	—
所得稅 (費用)利益	(334)	-2.0	611	4.9	—
本期淨利	4,303	25.6	(1,034)	-8.3	—
稀釋普通股每股盈餘(元)	NT\$ 1.37		NT\$ (0.33)		
稀釋美國存託憑證每單位盈餘(美元)	US\$ 0.21		US\$ (0.05)		
加權平均流通在外股數(仟股)-稀釋	3,138,273		3,139,459		

單位：新台幣百萬元

	98年		97年		差異
	1月1日-12月31日	%	1月1日-12月31日	%	
營業收入淨額	56,886	100.0	60,474	100.0	-5.9
銷貨成本	(45,823)	-80.6	(47,692)	-78.9	-3.9
營業毛利淨額	11,063	19.4	12,782	21.1	-13.5
營業費用	(3,187)	-5.6	(3,916)	-6.5	-18.6
營業淨利	7,876	13.8	8,866	14.7	-11.2
營業外收入	2,495	4.4	754	1.2	230.8
營業外支出	(162)	-0.3	(3,105)	-5.1	-94.8
繼續營業部門稅前淨利	10,209	17.9	6,515	10.8	56.7
所得稅(費用)利益	(1,419)	-2.5	(202)	-0.3	602.8
本期淨利	8,790	15.5	6,313	10.4	39.2
稀釋普通股每股盈餘(元)	NT\$ 2.80		NT\$ 2.01		
稀釋美國存託憑證每單位盈餘(美元)	US\$ 0.43		US\$ 0.30		
加權平均流通在外股數(仟股)-稀釋	3,138,273		3,139,459		

**SILICONWARE PRECISION INDUSTRIES CO., LTD.**

**UNCONSOLIDATED BALANCE SHEET**

**As of Dec 31, 2009 and 2008**

(Expressed in Thousands of New Taiwan Dollars (NTD) and U.S. Dollars (USD))

ASSETS	Dec 31,2009			Dec 31,2008		Sequential	
	USD	NTD	%	NTD	%	Change	%
Cash and cash equivalent	577,154	19,034,536	25	18,319,338	25	715,198	4
Accounts receivable	327,557	10,802,846	14	6,838,195	9	3,964,651	58
Inventories	82,957	2,735,920	4	2,193,018	3	542,902	25
Other current assets	60,918	2,009,062	2	1,580,188	3	428,874	27
<b>Total current assets</b>	<b>1,048,586</b>	<b>34,582,364</b>	<b>45</b>	<b>28,930,739</b>	<b>40</b>	<b>5,651,625</b>	<b>20</b>
Long-term investments	235,860	7,778,660	10	4,565,228	6	3,213,432	70
Fixed assets	2,111,221	69,628,081	90	68,856,762	96	771,319	1
Less accumulated depreciation	(1,099,747)	(36,269,670)	-47	(32,899,160)	-46	(3,370,510)	10
Net fixed assets	1,011,474	33,358,411	43	35,957,602	50	(2,599,191)	-7
Other assets	52,761	1,740,073	2	2,862,429	4	(1,122,356)	-39
<b>Total Assets</b>	<b>2,348,681</b>	<b>77,459,508</b>	<b>100</b>	<b>72,315,998</b>	<b>100</b>	<b>5,143,510</b>	<b>7</b>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>							
<b>Liabilities</b>							
Accounts payable	231,689	7,641,111	10	4,689,574	7	2,951,537	63
Current portion of long-term debt				749,354	1	(749,354)	-100
Other current liability	195,942	6,462,173	8	5,148,080	7	1,314,093	26
Long-term loans				2,248,065	3	(2,248,065)	-100
Other liabilities	8,338	274,998	1	166,804		108,194	65
<b>Total Liabilities</b>	<b>435,970</b>	<b>14,378,282</b>	<b>19</b>	<b>13,001,877</b>	<b>18</b>	<b>1,376,405</b>	<b>11</b>
<b>Stockholders' Equity</b>							
Capital stock	944,925	31,163,611	40	31,525,899	43	(362,288)	-1
Capital reserve	498,894	16,453,527	21	16,820,211	24	(366,684)	-2
Legal reserve	173,451	5,720,419	7	5,089,066	7	631,353	12
Retained earnings	270,990	8,937,249	12	6,453,435	9	2,483,814	38
Unrealized gain or loss on financial instruments	23,261	767,157				767,157	100
Cumulated translation adjustment	6,324	208,577		296,866		(88,289)	-30
Net loss not recognized as pension cost	(5,134)	(169,314)		(77,172)		(92,142)	119
Treasury stock				(794,184)	-1	794,184	-100
<b>Total Equity</b>	<b>1,912,712</b>	<b>63,081,226</b>	<b>81</b>	<b>59,314,121</b>	<b>82</b>	<b>3,767,105</b>	<b>6</b>
<b>Total Liabilities &amp; Shareholders' Equity</b>	<b>2,348,681</b>	<b>77,459,508</b>	<b>100</b>	<b>72,315,998</b>	<b>100</b>	<b>5,143,510</b>	<b>7</b>
<b>Forex ( NT\$ per US\$ )</b>		<b>32.98</b>		<b>32.8</b>			

(1)All figures are under ROC GAAP.

## SILICONWARE PRECISION INDUSTRIES CO., LTD.

### UNCONSOLIDATED INCOME STATEMENT

(Expressed in Thousands of New Taiwan Dollars (NTD) and U.S. Dollars (USD))

	3 months ended on Dec 31					Sequential Comparison		
	4Q 2009		%	4Q 2008	YOY	4Q 2009	3Q 2009	QOQ
	USD	NTD		NTD	change %	NTD	NTD	change %
Revenues	520,543	16,813,527	100.0	12,448,823	35.1	16,813,527	16,732,703	0.5
Cost of Goods Sold	(415,890)	(13,433,238)	-79.9	(10,071,835)	33.4	(13,433,238)	(12,855,656)	4.5
Gross Profit	104,653	3,380,289	20.1	2,376,988	42.2	3,380,289	3,877,047	-12.8
Operating Expenses								
Selling Expenses	(7,933)	(256,231)	-1.5	(513,767)	-50.1	(256,231)	(193,613)	32.3
Administrative Expenses	(9,307)	(300,608)	-1.8	(319,836)	-6.0	(300,608)	(292,411)	2.8
Research and Development Expenses	(11,919)	(384,988)	-2.3	(341,331)	12.8	(384,988)	(342,869)	12.3
	(29,159)	(941,827)	-5.6	(1,174,934)	-19.8	(941,827)	(828,893)	13.6
Operating Income	75,494	2,438,462	14.5	1,202,054	102.9	2,438,462	3,048,154	-20.0
Non-operating Income	68,805	2,222,402	13.2	105,017	2016.2	2,222,402	222,683	898.0
Non-operating Expenses	(753)	(24,330)	-0.1	(2,952,185)	-99.2	(24,330)	(165,820)	-85.3
Income from Continuing Operations before Income Tax	143,546	4,636,534	27.6	(1,645,114)		4,636,534	3,105,017	49.3
Income Tax Credit (Expenses)	(10,338)	(333,922)	-2.0	611,535		(333,922)	(543,890)	-38.6
Net Income	133,208	4,302,612	25.6	(1,033,579)		4,302,612	2,561,127	68.0
Earnings Per Ordinary Share- Diluted		NT\$ 1.37		NT\$ (0.33)			NT\$ 0.82	
Earnings Per ADS- Diluted		US\$ 0.21		US\$ (0.05)			US\$ 0.13	
Weighted Average Outstanding Shares - Diluted ('k)		3,138,273		3,139,459			3,126,703	
Forex ( NT\$ per US\$ )		32.30		32.98			32.79	

(1) All figures are under ROC GAAP.

(2) 1 ADS is equivalent to 5 Common Shares.

**SILICONWARE PRECISION INDUSTRIES CO., LTD.**

**UNCONSOLIDATED INCOME STATEMENT**

**For the twelve Months Ended on Dec 31, 2009 and 2008**

(Expressed in Thousands of New Taiwan Dollars (NTD) and U.S. Dollars (USD))

	12 months ended on Dec 31, 2009 and 2008				
	2009			2008	YOY
	USD	NTD	%	NTD	Change %
<b>Net Sales</b>	1,761,187	56,886,354	100.0	60,474,468	-5.9
<b>Cost of Goods Sold</b>	(1,418,682)	(45,823,441)	-80.6	(47,692,335)	-3.9
<b>Gross Profit</b>	342,505	11,062,913	19.4	12,782,133	-13.5
<b>Operating Expenses</b>					
<b>Selling expenses</b>	(21,956)	(709,179)	-1.2	(1,203,928)	-41.1
<b>Administrative expenses</b>	(37,739)	(1,218,984)	-2.1	(1,329,791)	-8.3
<b>Research and development expenses</b>	(38,963)	(1,258,493)	-2.2	(1,382,560)	-9.0
	(98,658)	(3,186,656)	-5.6	(3,916,279)	-18.6
<b>Operating Income</b>	243,847	7,876,257	13.8	8,865,854	-11.2
<b>Non-operating Income</b>	77,252	2,495,248	4.4	754,412	230.8
<b>Non-operating Expenses</b>	(5,036)	(162,649)	-0.3	(3,104,813)	-94.8
<b>Income Before Income Tax</b>	316,064	10,208,856	17.9	6,515,453	56.7
<b>Income Tax Credit (Expenses)</b>	(43,933)	(1,419,027)	-2.5	(201,923)	602.8
<b>Net Income</b>	272,131	8,789,829	15.5	6,313,530	39.2
Earnings Per Ordinary Share- Diluted		NT\$ 2.80		NT\$ 2.01	
Earnings Per ADS- Diluted		US\$ 0.43		US\$ 0.30	
Weighted Average Outstanding Shares - Diluted ('k)		3,138,273		3,139,459	
Forex ( NT\$ per US\$)		32.30		32.98	

(1) All figures are under ROC GAAP.

(2) 1 ADS is equivalent to 5 Common Shares.

**SILICONWARE PRECISION INDUSTRIES CO., LTD.**

**UNCONSOLIDATED STATEMENTS OF CASH FLOWS**

**For 12 Months Ended on Dec 31, 2009 and 2008**

(Expressed in Thousands of New Taiwan Dollars (NTD) and U.S. Dollars (USD))

	12 months, 2009		12 months, 2008
	USD	NTD	NTD
<b>Cash Flows from Operating Activities:</b>			
Net income	266,520	8,789,829	6,313,530
Depreciation	239,908	7,912,150	8,426,521
Amortization	15,037	495,933	579,527
Gains on disposal of long-term investment	(59,240)	(1,953,750)	
Long-term investment gain recognized by equity method	(6,881)	(226,951)	(39,839)
Impairment loss on financial instruments			3,030,604
Change in working capital & others	(13,614)	(448,985)	3,035,870
<b>Net cash flows provided from operating activities</b>	<b>441,729</b>	<b>14,568,226</b>	<b>21,346,213</b>
<b>Cash Flows from Investing Activities:</b>			
Acquisition of property, plant, and equipment	(143,686)	(4,738,775)	(9,039,321)
Increase on financial instruments			
Proceeds from disposal of long-term investment	5,130	169,173	97,289
Payment for long-term investment	(10,039)	(331,100)	(323,332)
Payment for deferred charges/other changes	(9,627)	(317,491)	(543,265)
<b>Net cash used in investing activities</b>	<b>(158,223)</b>	<b>(5,218,193)</b>	<b>(9,808,629)</b>
<b>Cash Flows from Financing Activities:</b>			
Repayment for long-term bank loan	(90,964)	(3,000,000)	
Cash dividends distributed to shareholders	(170,086)	(5,609,430)	(13,674,711)
Cash bonus distributed to employees			(1,100,058)
Remuneration of directors and supervisors' bonuses			(157,405)
Proceeds from the exercise of employee stock option /other charges	(770)	(25,405)	(78,960)
<b>Net cash provided from financing activities</b>	<b>(261,820)</b>	<b>(8,634,835)</b>	<b>(15,011,134)</b>
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>21,686</b>	<b>715,198</b>	<b>(3,473,550)</b>
<b>Cash and cash equivalents at beginning of period</b>	<b>555,468</b>	<b>18,319,338</b>	<b>21,792,888</b>
<b>Cash and cash equivalents at end of period</b>	<b>577,154</b>	<b>19,034,536</b>	<b>18,319,338</b>
<b>Forex ( NT\$ per US\$ )</b>		<b>32.98</b>	<b>32.8</b>

(1) : All figures are under ROC GAAP.