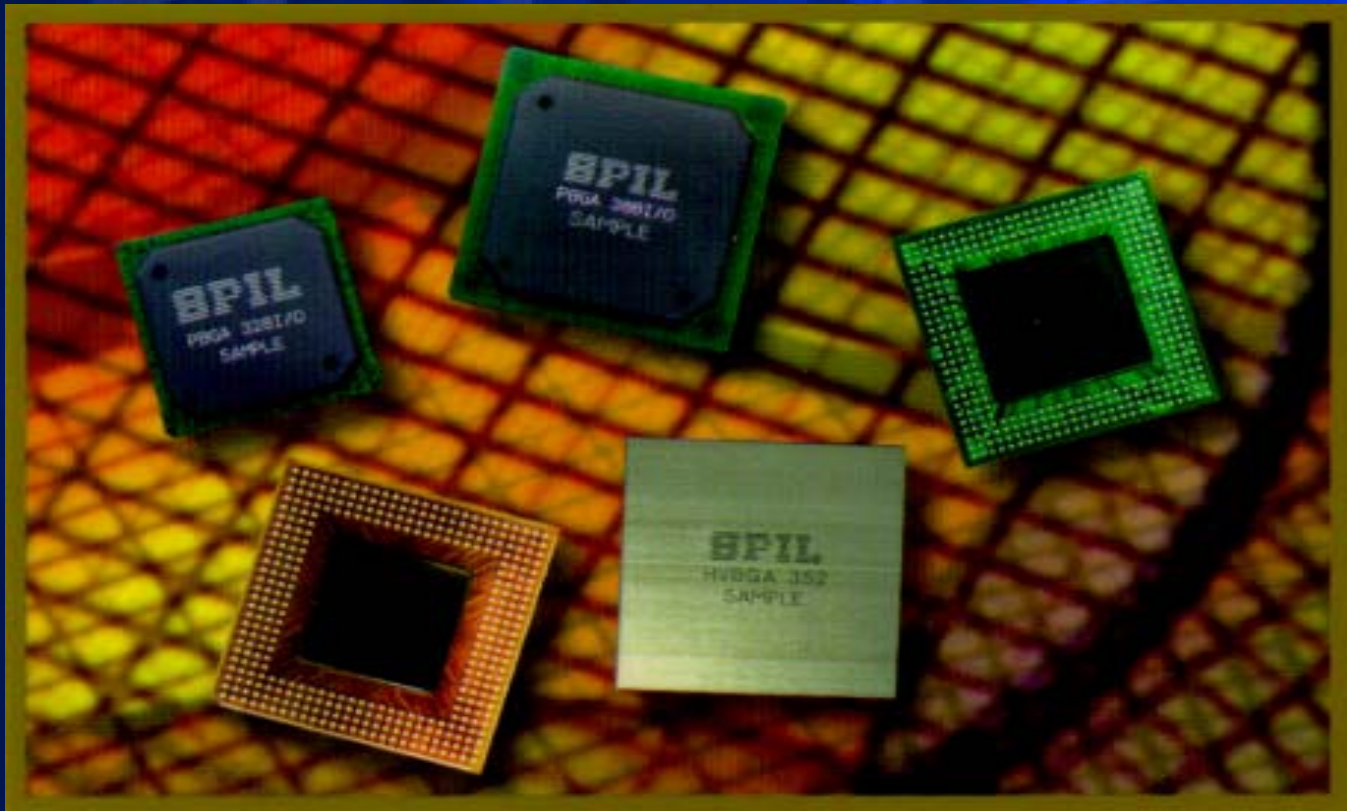


矽品精密工業股份有限公司

Siliconware Precision Industries Co., Ltd.



Investor Conference
April 30, 2003

Bough Lin
Chairman

Safe Harbor Statements



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2001 on Form 20-F filed with the U.S. Securities and Exchange Commission on June 27, 2002.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared pursuant to ROC GAAP on an unaudited unconsolidated basis. The investment losses of our company for the three months ended March 31, 2003 reflect our gains or losses attributable to the unaudited financial results of several of our investments (the “Investees”) for the first quarter ended March 31, 2003, which are evaluated under the equity method. In addition, as a result of a one-year accounting deferment granted to us by SFC for the fiscal year of 2002, the investment losses of our company for the three months ended March 31, 2003 also reflect our losses attributable to our investment in ChipMOS for all four quarters ended December 31, 2002, also evaluated under the equity method. The unaudited unconsolidated financial data for our company for the three months ended March 31, 2002, are not indicative of our results that may be expected for any period thereafter.

1Q 03 Income Statement

QoQ Comparison



Amount: NT\$Million	1Q 2003		4Q 2002		QoQ
	Actual	%	Actual	%	Chg %
Net Sales	5,601	100.0	6,138	100.0	-8.8
Cost of Goods Sold	(5,084)	-90.8	(5,612)	-91.4	-9.4
Gross Margin	517	9.2	526	8.6	-1.7
Operating Expense	(382)	-6.8	(437)	-7.2	-12.7
Operating Income	135	2.4	89	1.4	52.4
Non-operating Income	102	1.8	55	0.9	84.2
Non-operating Expense	(606)	-10.8	(145)	-2.4	318.1
Income before Tax	(369)	-6.6	(1)		41884.3
Income Tax Credit (Expense)	74	1.3	50	0.8	46.7
Net Income	(295)	-5.3	49	0.8	

1Q 03 Income Statement

YoY Comparison



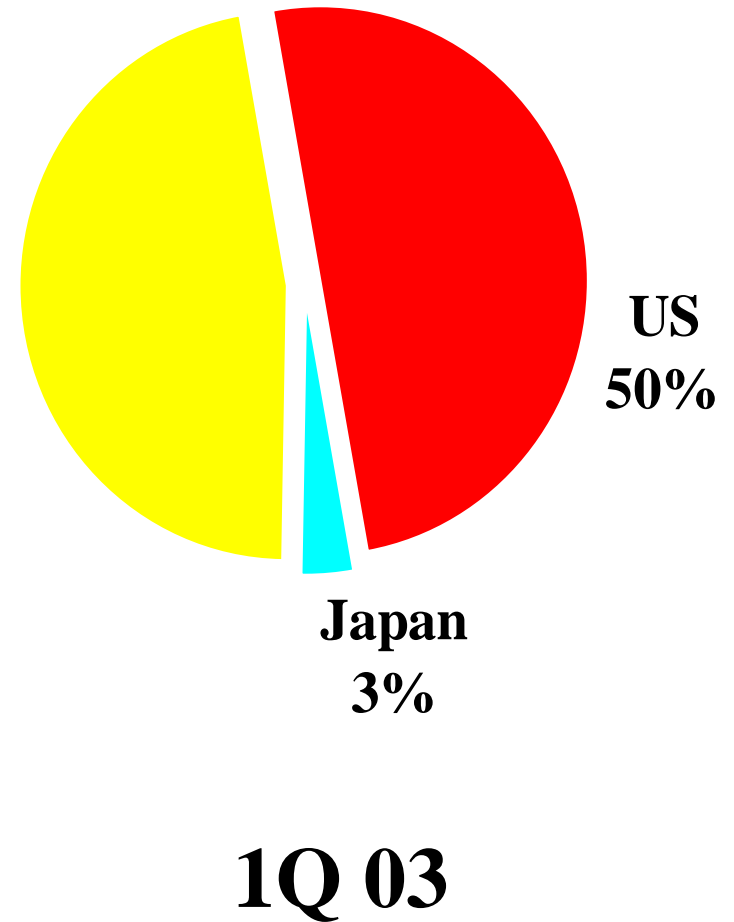
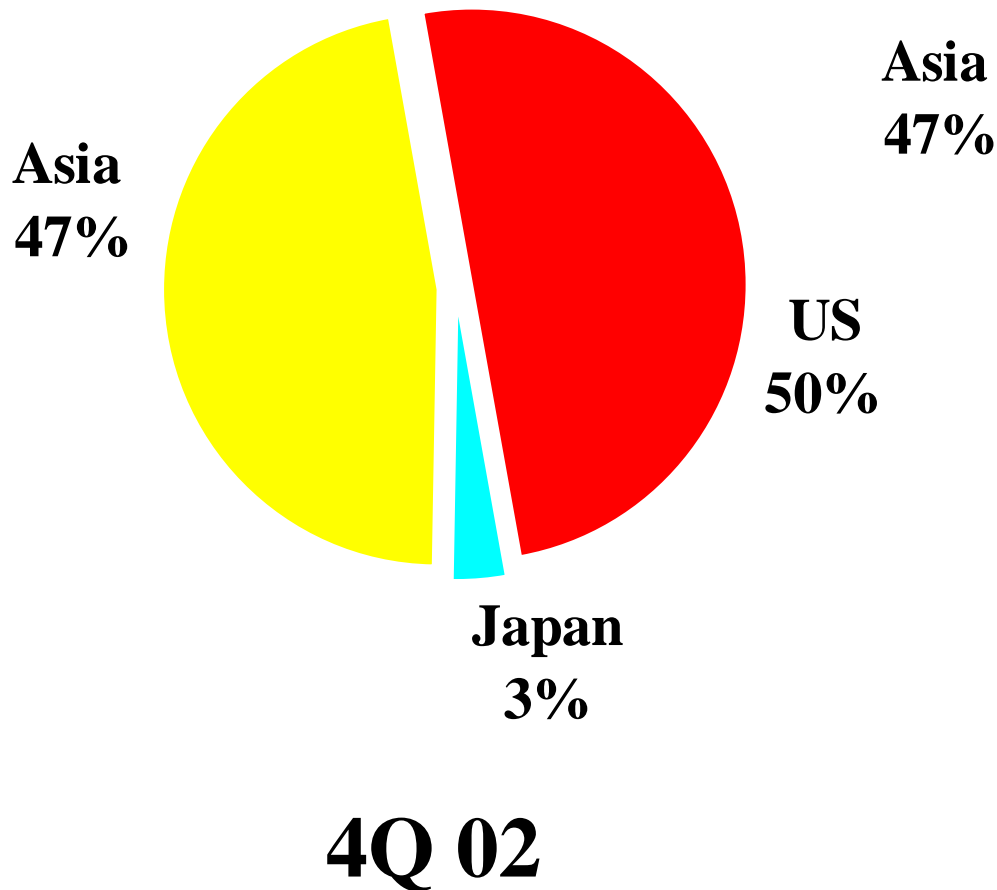
Amount: NT\$Million	1Q 2003		1Q 2002		YoY
	Actual	%	Actual	%	Chg %
Net Sales	5,601	100.0	5,252	100.0	6.7
Cost of Goods Sold	(5,084)	-90.8	(4,699)	-89.5	8.2
Gross Margin	517	9.2	553	10.5	-6.4
Operating Expense	(382)	-6.8	(370)	-7.0	3.4
Operating Income	135	2.4	183	3.5	-26.0
Non-operating Income	102	1.8	155	3.0	-34.0
Non-operating Expense	(606)	-10.8	(225)	-4.3	169.9
Income before Tax	(369)	-6.6	113	2.2	
Income Tax Credit (Expense)	74	1.3	43	0.8	72.6
Net Income	(295)	-5.3	156	3.0	
Diluted Earnings Per Ordinary Shares	NT\$ (0.16)		NT\$ 0.09		
Diluted Earnings Per ADS	US\$ (0.023)		US\$ 0.013		
Weighted average outstanding shares ('K)	1,826,812		1,825,746		

Balance Sheet Highlight- March 31, 2003



Amount: NT\$Million	March 31,2003	
	Actual	%
Cash and Cash Equivalents	5,167	11
Long-term Investments	8,250	18
Fixed Assets	23,477	52
Total Assets	45,413	100
LT Debt	13,972	31
Shareholder Equity	25,684	57
Depreciation	1,200	
Capital Expenditure	997	
EBITDA	1,418	

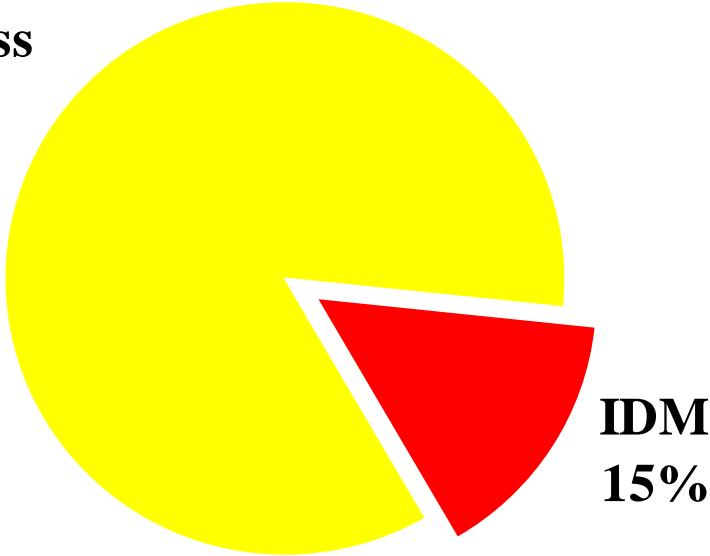
Sales Breakdown by Geography



Sales Breakdown by Customer

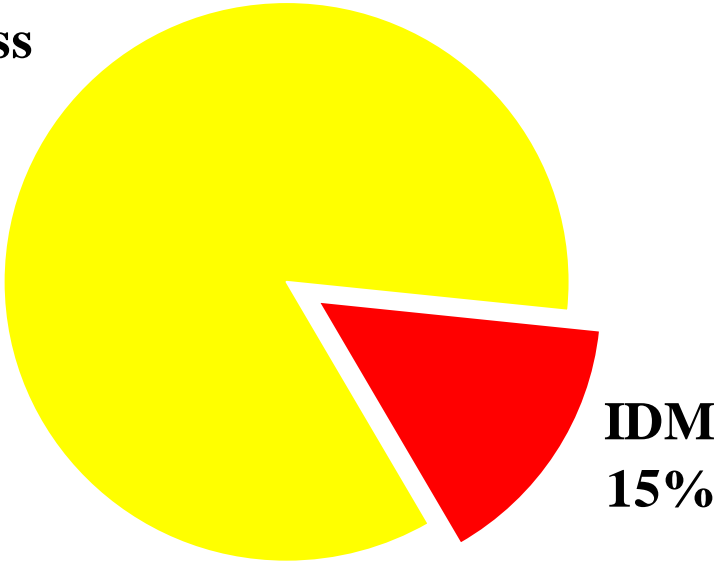


**Fabless
85%**



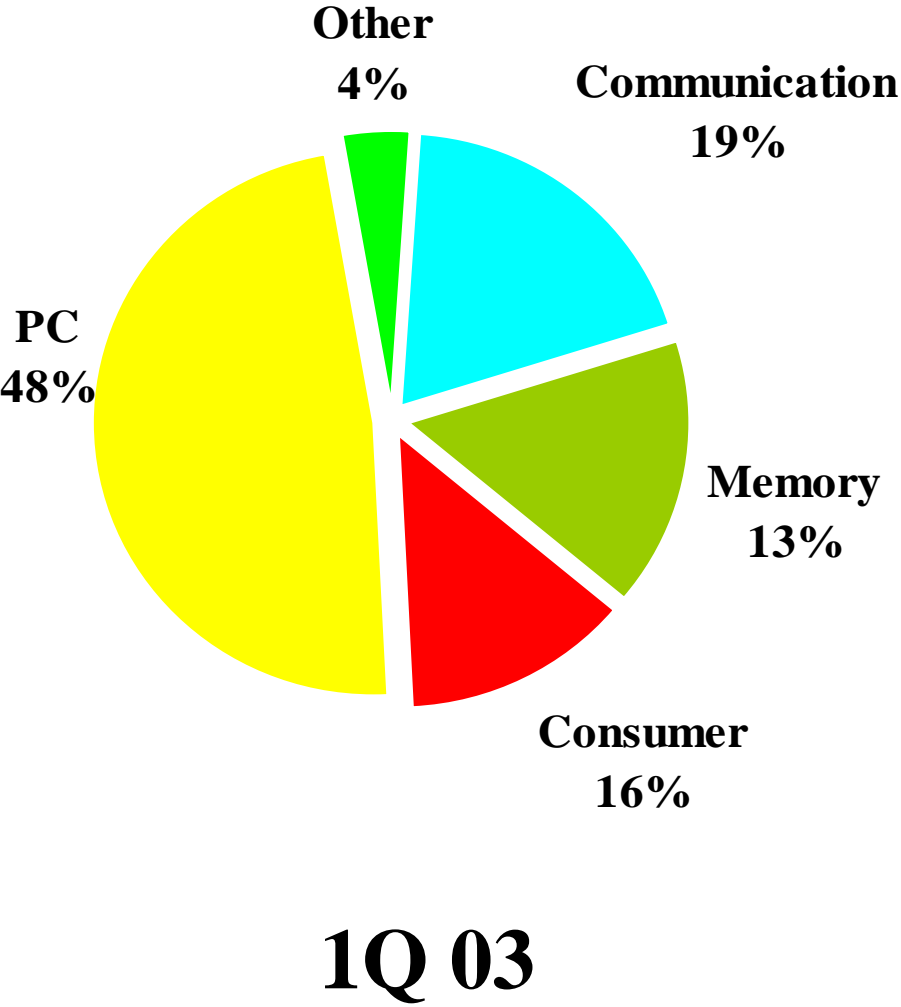
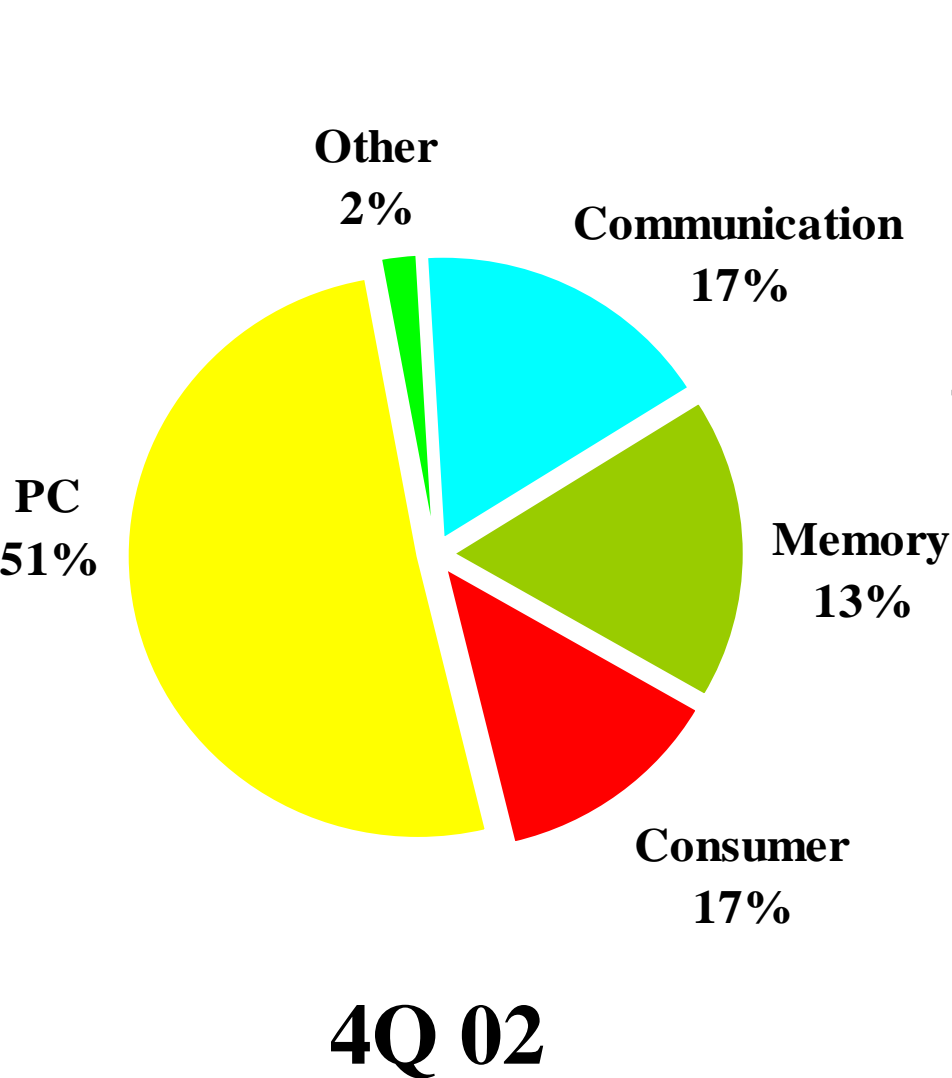
4Q 02

**Fabless
85%**

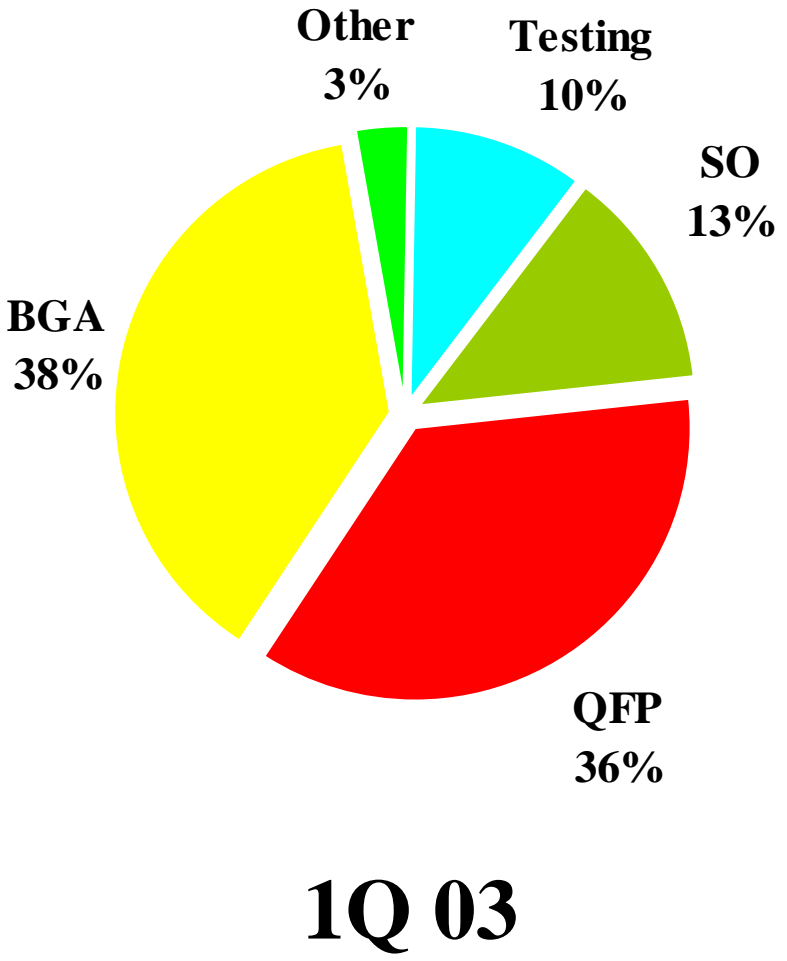
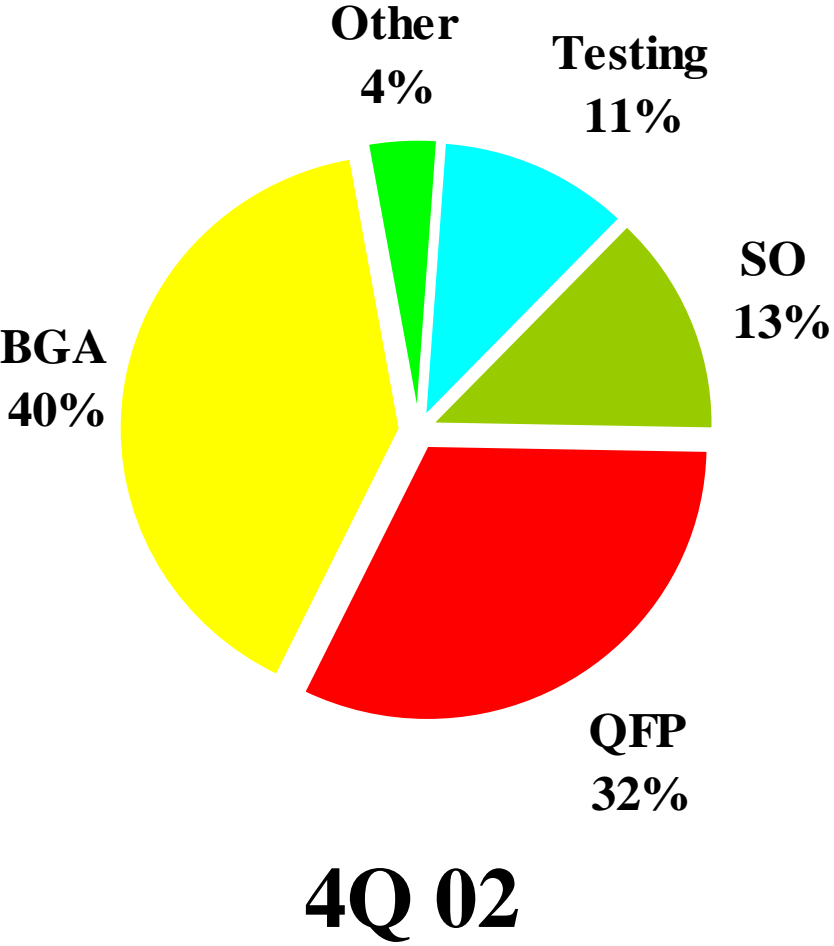


1Q 03

Sales Breakdown by Application



Sales Breakdown by Product Type



Capacity-Wirebonder, Tester, Headcount



Item \ Period	1Q 02	2Q 02	3Q 02	4Q 02	1Q 03
Wirebonder	2,225	2,325	2,425	2,481	2,481
Tester	186	190	193	198	202
Headcount	7,300	7,980	8,100	8,200	8,100

Virtual SPIL Group



Unit: NT\$million

Investees	Business	Ownership %	2002			
			Revenue		Asset	Employee
			Assembly	Test		
SPIL	IC A & T		19,934	2,365	46,158	8,200
ChipMOS	DRAM & TCP A & T	29	2,445	4,080	17,242	2,000
KYEC	Memory & Logic Test	12		5,348	18,786	2,950
SIGURD	PDIP/SO A & T	34	400	783	2,873	520
ThaiLin	Memory Test	5		721	3,118	390
Ucomm	RF Test	43		98	1,072	140
Total			22,779	13,395	89,249	14,200
PPT	IC Substrates	17	2,628		8,069	1,400

<http://www.spil.com.tw>