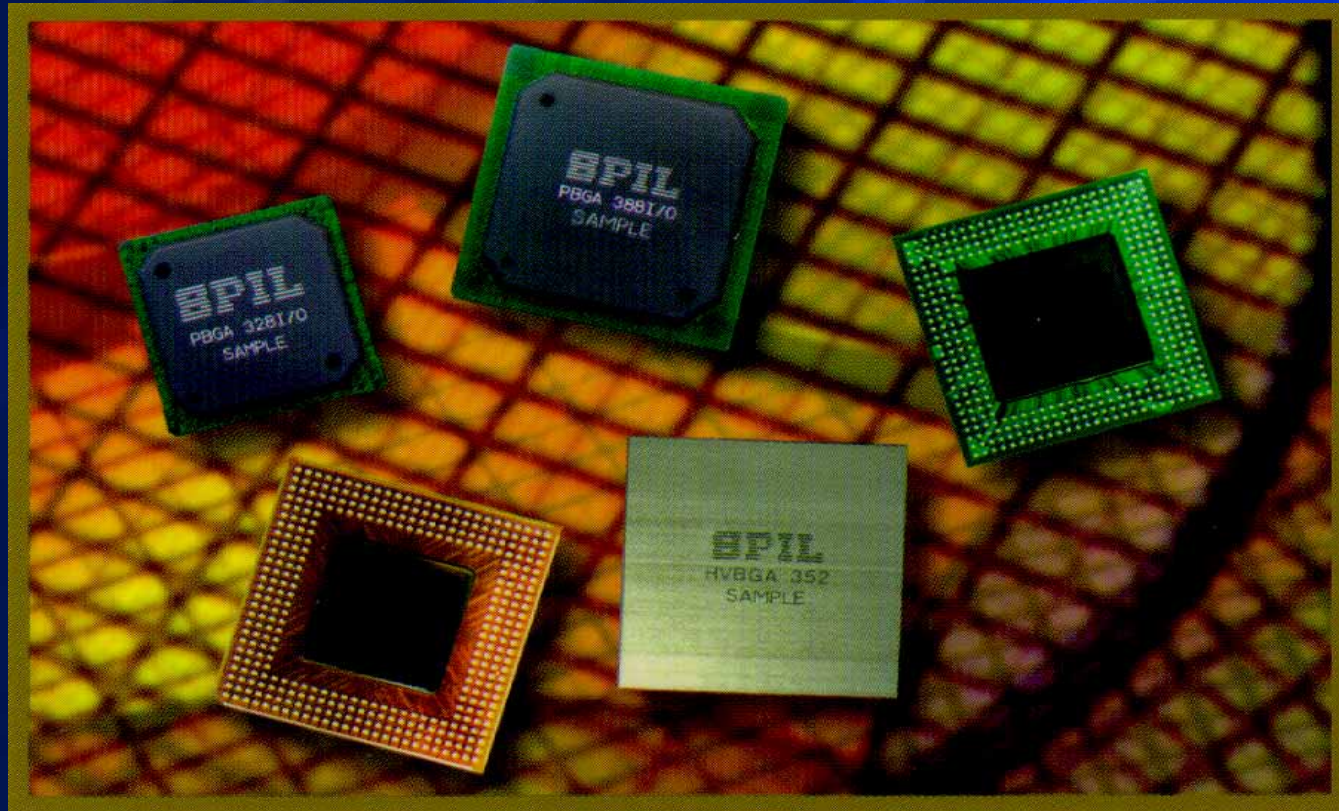


# 矽品精密工業股份有限公司

## Siliconware Precision Industries Co., Ltd.



1Q 2005 Investor Conference

April 28, 2005



# Safe Harbor Statements



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2003 on Form 20-F filed with the U.S. Securities and Exchange Commission on June 28, 2004.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared pursuant to ROC GAAP on an unaudited unconsolidated basis. Audited unconsolidated financial figures will be publicly announced upon the completion of our audited process. The investment gains or losses of our company for the three months and twelve months ended March 31, 2005 reflect our gains or losses attributable to the first quarter of 2005 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. The unaudited unconsolidated financial data for our company for the three months, ended March 31, 2005, is not necessarily indicative of the results that may be expected for any period thereafter.

# 1Q 2005 Operating Results Summary



Amount: NT\$Million	1Q 2005 Amount	4Q 2004 Amount	1Q 2004 Amount
Net Revenues	7,982	9,103	8,248
Net Income	1,196	336	1,404
EPS (NT\$)	0.57	0.17	0.69
Cash & Cash Equivalents	7,862	9,328	12,889
Total Assets	55,474	58,385	58,683
Interest-bearing Debt	16,794	20,287	22,593
Shareholders' Equity	34,773	33,493	31,523
Assembly Utilization(%)	83%	90%	90%
ROE(%)*	13.8%	4.0%	17.8%

\*Annualized ROE for the quarter

# 1Q 05 Income Statement QoQ Comparison



Amount: NT\$Million

	1Q 2005		4Q 2004		QoQ
	Actual	%	Actual	%	Chg %
Revenues	7,982	100.0	9,103	100.0	-12.3
Cost of Goods Sold	(6,800)	-85.2	(7,581)	-83.3	-10.3
Gross Margin	1,182	14.8	1,522	16.7	-22.3
Operating Expense	(522)	-6.5	(538)	-5.9	-3.0
Operating Income	660	8.3	984	10.8	-32.9
Non-operating Income	165	2.1	183	2.0	-10.2
Non-operating Expense	(325)	-4.1	(841)	-9.2	-61.4
Income from Continuing Operations before Income Tax	500	6.3	326	3.6	53.3
Income Tax Credit (Expense)	45	0.6	10	0.1	363.7
Net Income from Continuing Operations	545	6.9	336	3.7	62.2
Cumulative Effect of Changes in Accounting Principle	651	8.1			
Net Income	1,196	15.0	336	3.7	255.8
Earnings Per Ordinary Shares	NT\$ 0.57		NT\$ 0.17		
Earnings Per ADS	US\$ 0.09		US\$ 0.03		
Weighted average outstanding shares ('K)	2,107,485		2,052,285		

# 1Q 05 Income Statement YoY Comparison



Amount: NT\$Million

	1Q 2005		1Q 2004		YoY
	Actual	%	Actual	%	Chg %
Revenues	7,982	100.0	8,248	100.0	-3.2
Cost of Goods Sold	(6,800)	-85.2	(6,689)	-81.1	1.7
Gross Margin	1,182	14.8	1,559	18.9	-24.2
Operating Expense	(522)	-6.5	(465)	-5.6	12.1
Operating Income	660	8.3	1,094	13.3	-39.6
Non-operating Income	165	2.1	407	4.9	-59.5
Non-operating Expense	(325)	-4.1	(170)	-2.1	91.6
Income from Continuing Operations before Income Tax	500	6.3	1,331	16.1	-62.4
Income Tax Credit (Expense)	45	0.6	73	0.9	-38.7
Net Income from Continuing Operations	545	6.9	1,404	17.0	-61.2
Cumulative Effect of Changes in Accounting Principle	651	8.1			
Net Income	1,196	15.0	1,404	17.0	-14.8
Earnings Per Ordinary Shares	NT\$ 0.57		NT\$ 0.69		
Earnings Per ADS	US\$ 0.09		US\$ 0.10		
Weighted average outstanding shares ('K)	2,107,485		2,046,364		

## Balance Sheet Highlight- Mar 31, 2005

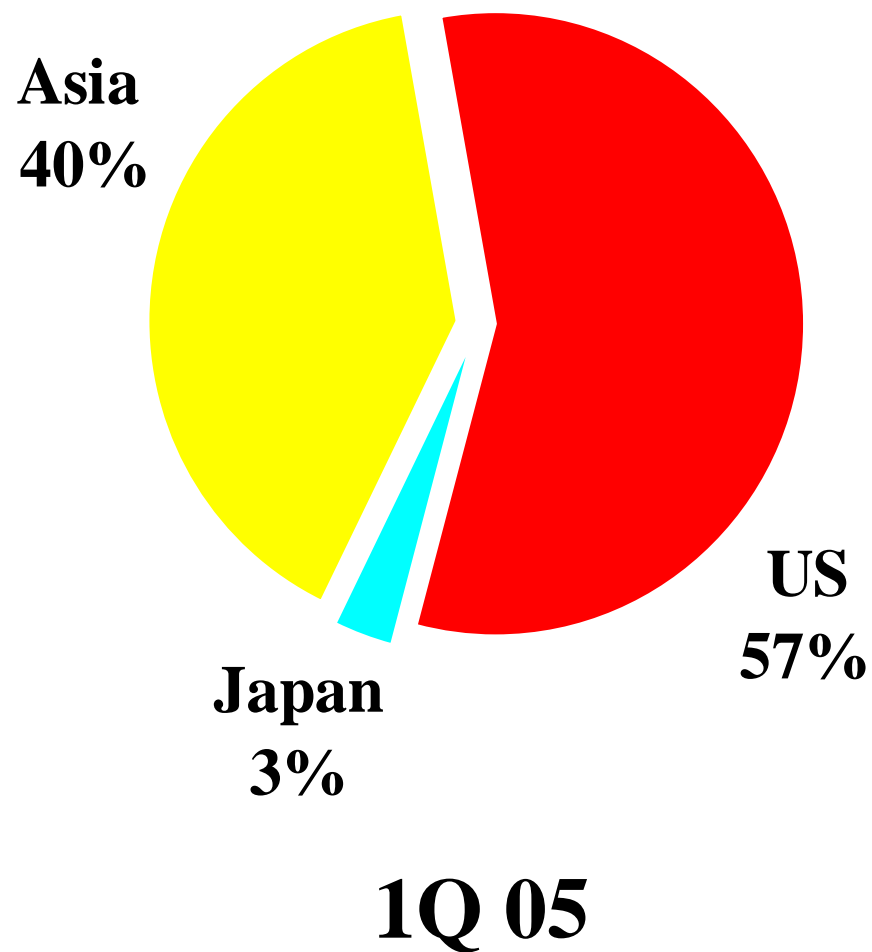
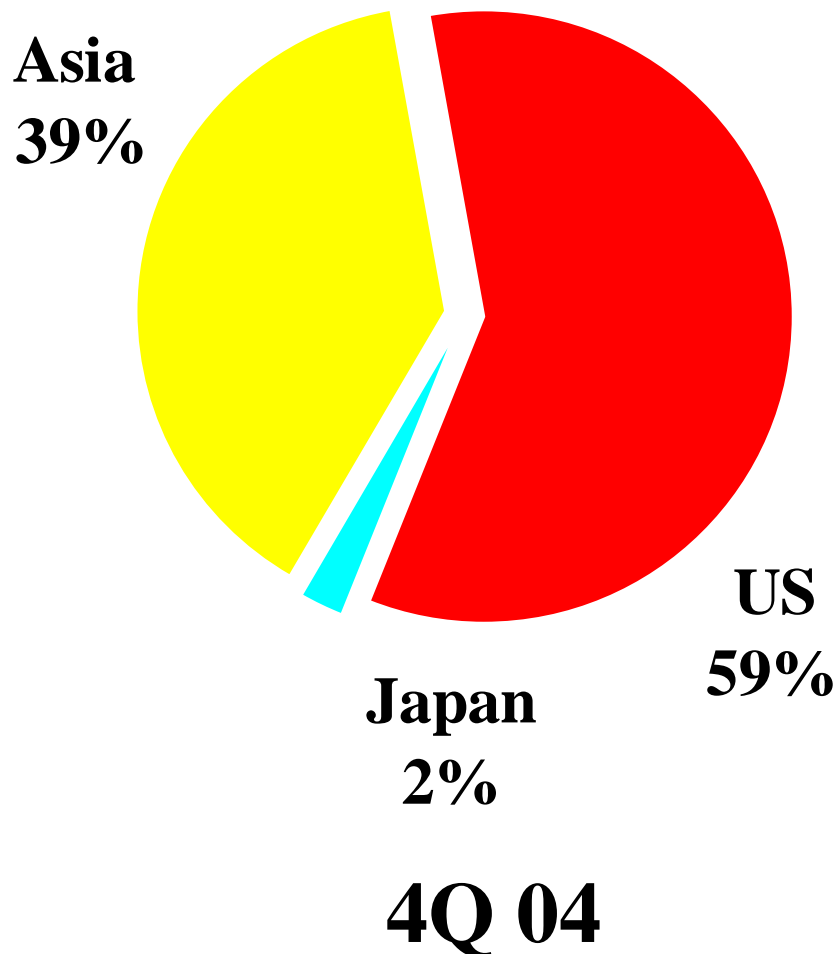


Amount: NT\$Million

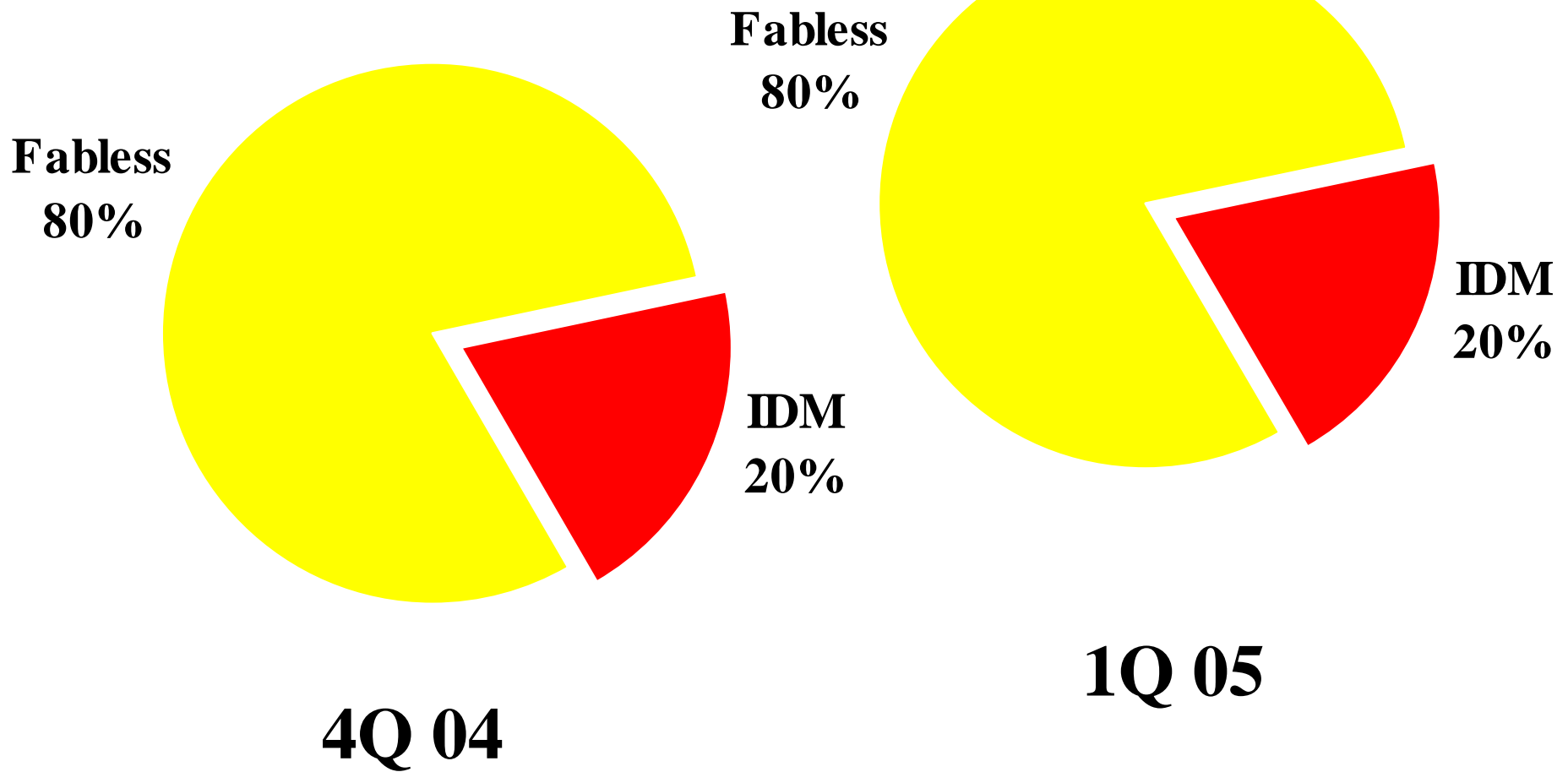
	Actual	%
<b>Cash and Cash Equivalents</b>	<b>7,862</b>	<b>14</b>
<b>Long-term Investments</b>	<b>9,428</b>	<b>17</b>
<b>Fixed Assets</b>	<b>25,601</b>	<b>46</b>
<b>Total Assets</b>	<b>55,474</b>	<b>100</b>
<b>ECB Payable</b>	<b>11,508</b>	<b>21</b>
<b>LT Debt</b>	<b>4,800</b>	<b>9</b>
<b>Shareholders' Equity</b>	<b>34,773</b>	<b>63</b>
<b>Depreciation-YTD</b>	<b>1,449</b>	
<b>Capital Expenditure-YTD</b>	<b>978</b>	
<b>EBITDA*-YTD</b>	<b>2,231</b>	

\*EBITDA= operating income+ depreciation & amortization expenses

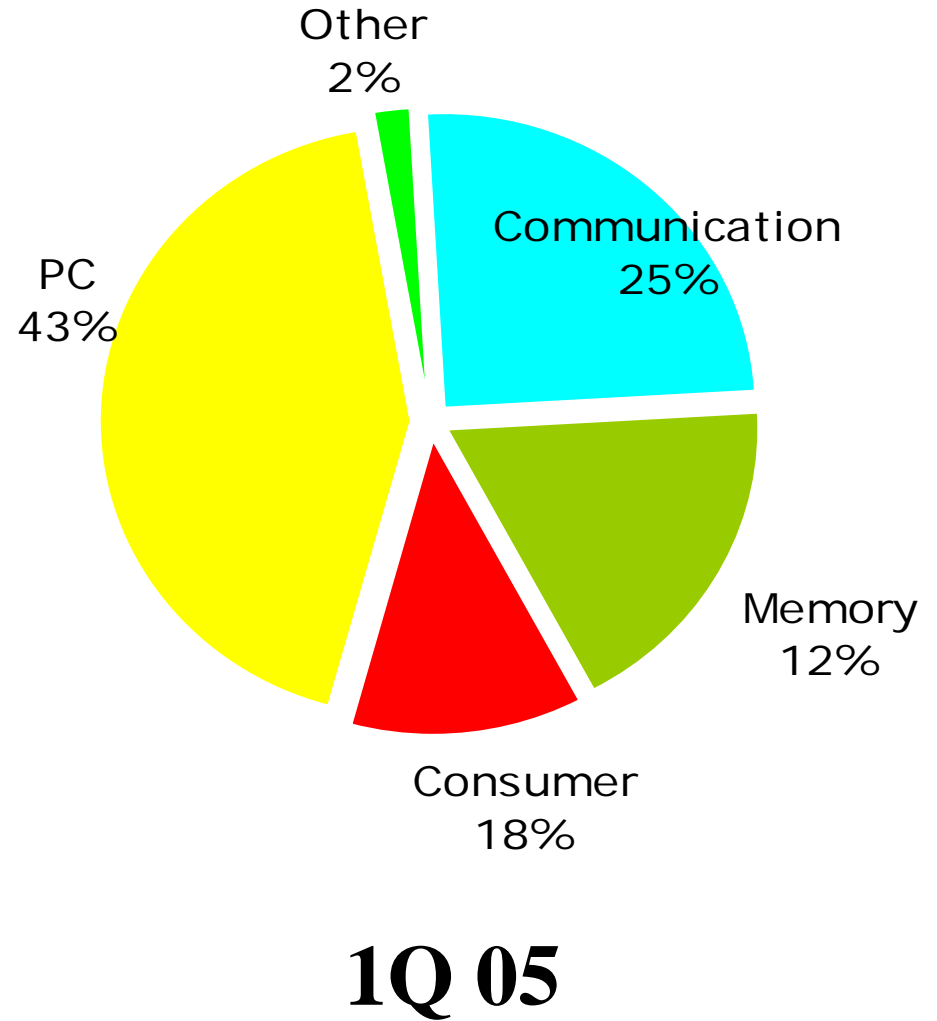
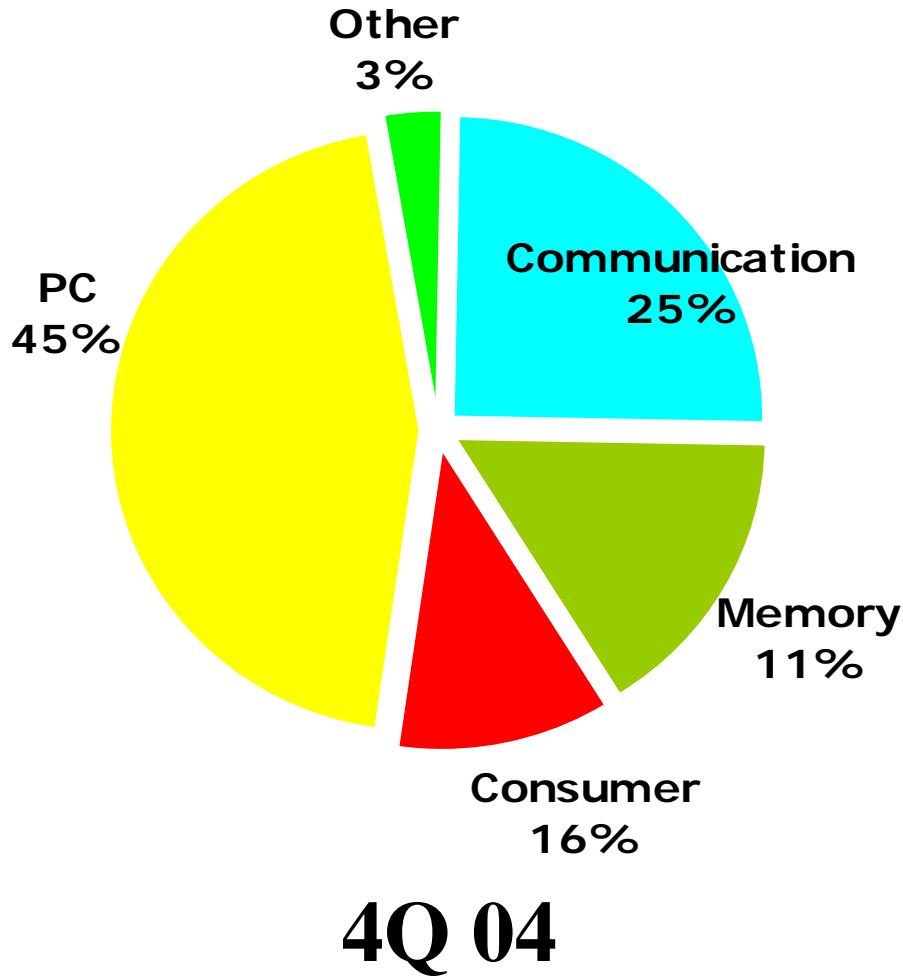
# Sales Breakdown by Geography



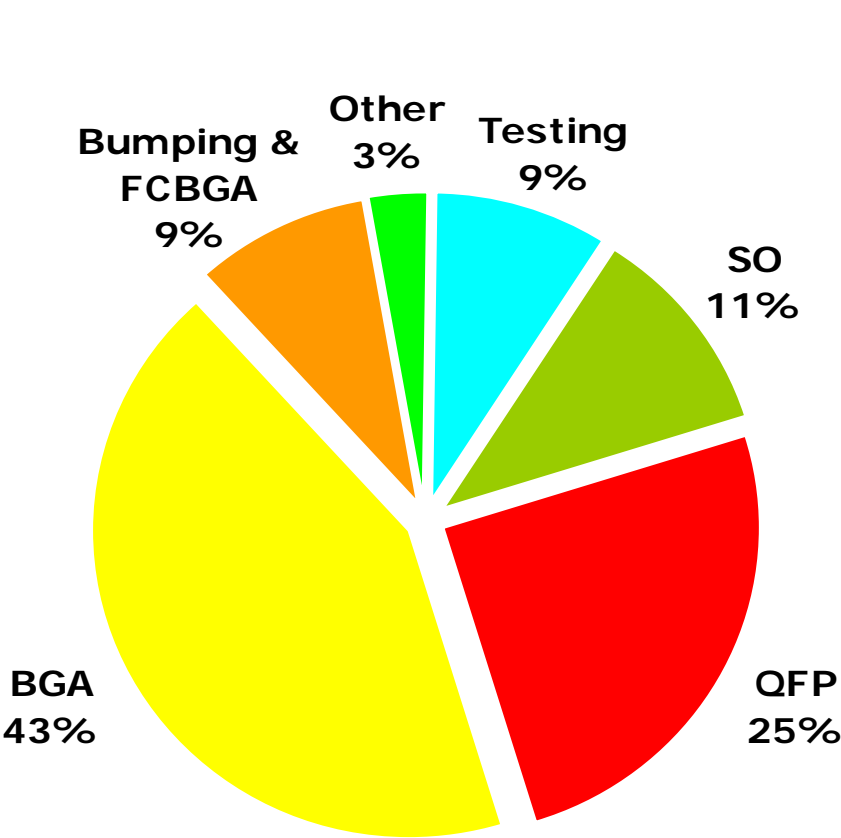
# Sales Breakdown by Customer



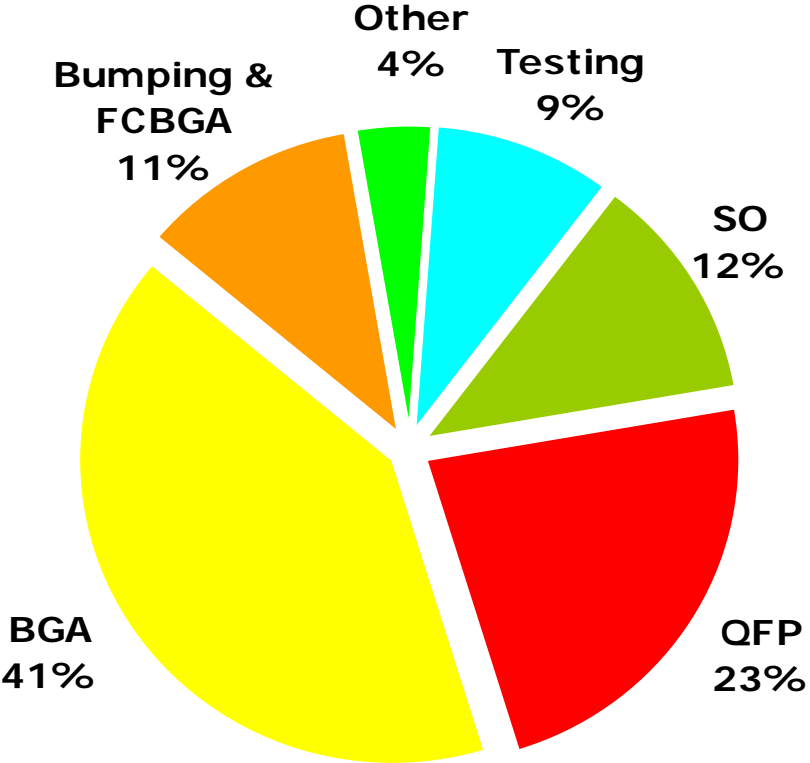
# Sales Breakdown by Application



# Sales Breakdown by Product Type



**4Q 04**



**1Q 05**

# Capacity by Different Process



Capacity	1Q 05	
Wirebonder	2,975	set
Bumping--8" wafer	6	k/M
--12" wafer	16	k/M
FCBGA	5.6	kk/M
TCP-LCD Driver	15	kk/M
Tester	243	set
Headcount	9,700	staff

# Virtual SPIL Group



Unit: NT\$million

Investees	Ticker	Business	Ownership %	REVENUE	
				1Q05	4Q04
<b>SPIL</b>	2325.TT	IC A & T		7,982	9,103
<b>ChipMOS</b>		DRAM & TCP A & T	29	2,410	2,599
<b>KYEC</b>	2449.TT	Memory & Logic Test	9	1,936	2,274
<b>SIGURD</b>	6257.TT	PDIP/SO A & T	25	390	446
<b>Total</b>				<b>12,718</b>	<b>14,422</b>
<b>PPT</b>	2446.TT	IC Substrates	18	1,604	1,434

# Awards Honoured by Major Customer

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## Siliconware Precision Industries, Co., Ltd. WINS INTEL'S PREFERRED QUALITY SUPPLIER AWARD

Taichung, Taiwan, March 28, 2005 -- Siliconware Precision Industries, Co., Ltd. was named a recipient of Intel Corporation's Preferred Quality Supplier (PQS) award for outstanding performance in providing products and services deemed essential to Intel's success. The company was awarded for its efforts in supplying Intel with semiconductor assembly and test services. Siliconware Precision Industries, Co., Ltd. and 25 additional PQS award winners will be honored at a celebration in Burlingame, Calif., on March 15.

"Siliconware Precision Industries Ltd. (SPIL) is honored to receive Intel's prestigious Preferred Quality Supplier Award," said Randy Lo, President of Siliconware USA, Inc. "It is especially rewarding to be recognized as a best-in-class supplier to Intel. We strive to continue our commitments to provide unexcelled customer services, quality products, and services to our customers."

"Congratulations to Siliconware Precision Industries, for earning the Preferred Quality Supplier Award," said Mark Kaltenbach, Intel Director, Assembly Test Materials Operations. "This recognition reflects SPIL's outstanding customer service and support to Intel in the semiconductor packaging solutions commodity. SPIL role models the drive for continuous improvement that this award honors."

The PQS awards are part of Intel's Supplier Continuous Improvement (SCQI) process that encourages suppliers to strive for excellence and continuous improvement. To qualify for PQS status, suppliers must score 80 percent on a report card that assesses performance and ability to meet cost, quality, availability, delivery, technology and responsiveness goals. Suppliers must also manage and deliver on a challenging improvement plan and a quality systems assessment. Additional information about the SCQI program is available at <http://supplier.intel.com/quality/>.

Intel will also recognize PQS award winners on March 15 with an advertisement in the U.S., Europe and Asian editions of The Wall Street Journal

**<http://www.spil.com.tw>**