

矽品精密工業股份有限公司

Siliconware Precision Industries Co., Ltd.



3Q 2003 Investor Conference

October 30, 2003

Bough Lin
Chairman



Safe Harbor Statements



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2002 on Form 20-F filed with the U.S. Securities and Exchange Commission on June 27, 2003.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared pursuant to ROC GAAP on an unaudited unconsolidated basis. Audited unconsolidated financial figures will be publicly announced upon the completion of our audited process. The investment gains or losses of our company for the three months and nine months ended September 30, 2003 reflect our gains or losses attributable to the third quarter and first nine months, respectively, of 2003 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. Neither the unaudited unconsolidated financial data for our company for the three months, nor the unaudited unconsolidated financial data for our company for the nine months, ended September 30, 2003, is necessarily indicative of the results that may be expected for any period thereafter.

3Q 03 Income Statement

QoQ Comparison



Amount: NT\$Million

| | 3Q 2003 | | 2Q 2003 | | QoQ |
|--|-----------|-------|-----------|-------|-------|
| | Actual | % | Actual | % | Chg % |
| Net Sales | 7,200 | 100.0 | 6,533 | 100.0 | 10.2 |
| Cost of Goods Sold | (5,876) | -81.6 | (5,587) | -85.5 | 5.2 |
| Gross Margin | 1,324 | 18.4 | 946 | 14.5 | 40.0 |
| Operating Expense | (398) | -5.5 | (383) | -5.9 | 4.1 |
| Operating Income | 926 | 12.9 | 563 | 8.6 | 64.3 |
| Non-operating Income | 248 | 3.5 | 160 | 2.5 | 55.2 |
| Non-operating Expense | (79) | -1.1 | (82) | -1.3 | -3.4 |
| Income before Tax | 1,095 | 15.2 | 641 | 9.8 | 70.7 |
| Income Tax Credit (Expense) | 19 | 0.3 | (2) | | |
| Net Income | 1,114 | 15.5 | 639 | 9.8 | 74.4 |
| Diluted Earnings Per Ordinary Shares | NT\$ 0.61 | | NT\$ 0.35 | | |
| Diluted Earnings Per ADS | US\$ 0.09 | | US\$ 0.05 | | |
| Weighted average outstanding shares ('K) | 1,832,508 | | 1,826,915 | | |

3Q 03 Income Statement

YoY Comparison



Amount: NT\$Million

| | 3Q 2003 | | 3Q 2002 | | YoY |
|-----------------------------|---------|-------|---------|-------|--------|
| | Actual | % | Actual | % | Chg % |
| Net Sales | 7,200 | 100.0 | 5,510 | 100.0 | 30.7 |
| Cost of Goods Sold | (5,876) | -81.6 | (5,046) | -91.6 | 16.4 |
| Gross Margin | 1,324 | 18.4 | 464 | 8.4 | 185.2 |
| Operating Expense | (398) | -5.5 | (372) | -6.7 | 7.0 |
| Operating Income | 926 | 12.9 | 92 | 1.7 | 904.3 |
| Non-operating Income | 248 | 3.5 | 70 | 1.3 | 254.9 |
| Non-operating Expense | (79) | -1.1 | (176) | -3.2 | -54.9 |
| Income before Tax | 1,095 | 15.2 | (14) | -0.3 | |
| Income Tax Credit (Expense) | 19 | 0.3 | 49 | 0.9 | -60.9 |
| Net Income | 1,114 | 15.5 | 35 | 0.6 | 3083.6 |

9 Months Income Statement

YoY Comparison



Amount: NT\$Million

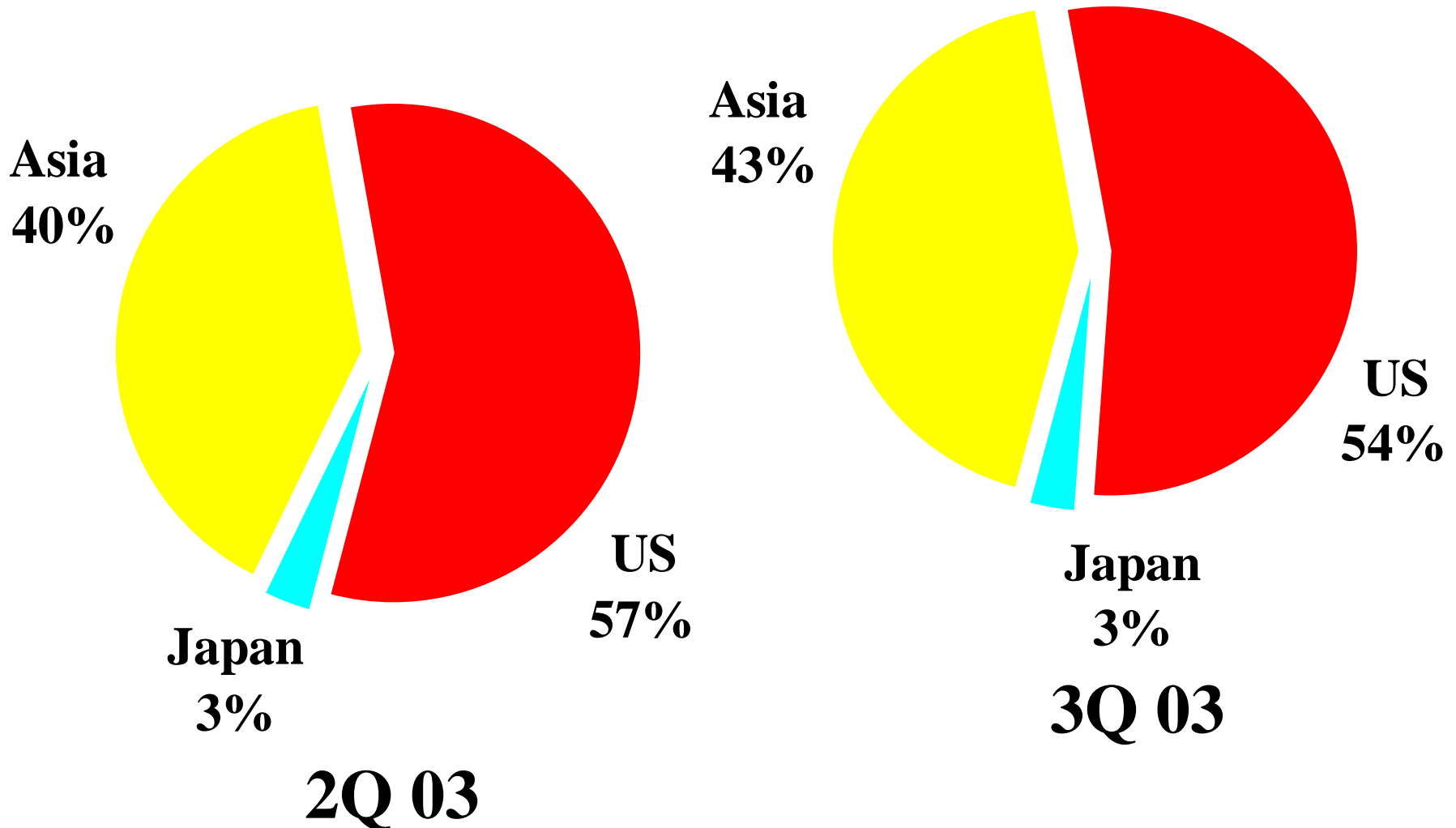
| | For the first nine months ended Sept. 30, 2003 | | For the first nine months ended Sept. 30, 2002 | | YoY |
|--|--|-------|--|-------|-------|
| | Actual | % | Actual | % | Chg % |
| Net Sales | 19,335 | 100.0 | 16,160 | 100.0 | 19.6 |
| Cost of Goods Sold | (16,547) | -85.6 | (14,598) | -90.3 | 13.4 |
| Gross Margin | 2,788 | 14.4 | 1,562 | 9.7 | 78.8 |
| Operating Expense | (1,163) | -6.0 | (1,097) | -6.8 | 6.0 |
| Operating Income | 1,625 | 8.4 | 465 | 2.9 | 249.1 |
| Non-operating Income | 511 | 2.6 | 455 | 2.8 | 12.2 |
| Non-operating Expense | (769) | -4.0 | (643) | -4.0 | 19.5 |
| Income before Tax | 1,367 | 7.1 | 277 | 1.7 | 392.7 |
| Income Tax Credit (Expense) | 91 | 0.5 | 99 | 0.6 | -7.7 |
| Net Income | 1,458 | 7.5 | 376 | 2.3 | 288.0 |
| Diluted Earnings Per Ordinary Shares | NT\$ 0.80 | | NT\$ 0.21 | | |
| Diluted Earnings Per ADS | US\$ 0.12 | | US\$ 0.03 | | |
| Weighted average outstanding shares ('K) | 1,832,508 | | 1,825,746 | | |

Balance Sheet Highlight- September 30, 2003

Amount: NT\$Million

| | Actual | % |
|----------------------------------|---------------|------------|
| Cash and Cash Equivalents | 6,678 | 14 |
| Long-term Investments | 8,794 | 19 |
| Fixed Assets | 22,565 | 48 |
| Total Assets | 47,335 | 100 |
| ECB Payable | 7,092 | 15 |
| LT Debt | 5,747 | 12 |
| Shareholder Equity | 28,311 | 60 |
| Depreciation-YTD | 3,619 | |
| Capital Expenditure-YTD | 2,517 | |
| EBITDA-YTD | 5,489 | |

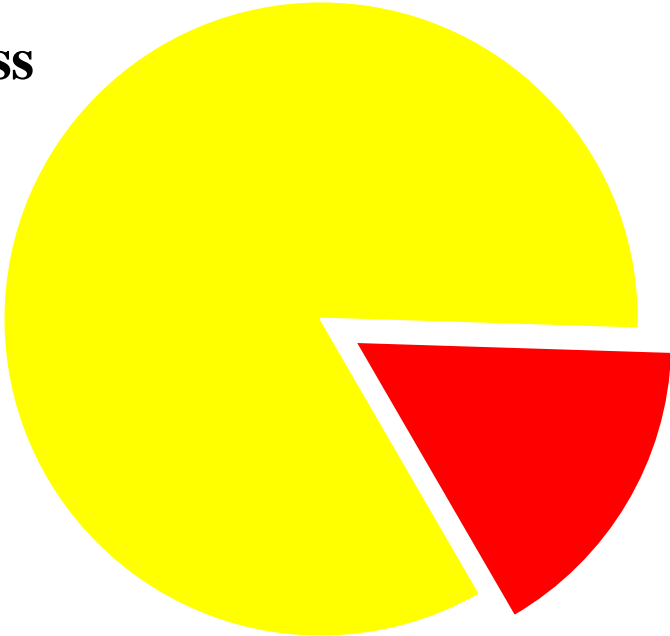
Sales Breakdown by Geography



Sales Breakdown by Customer

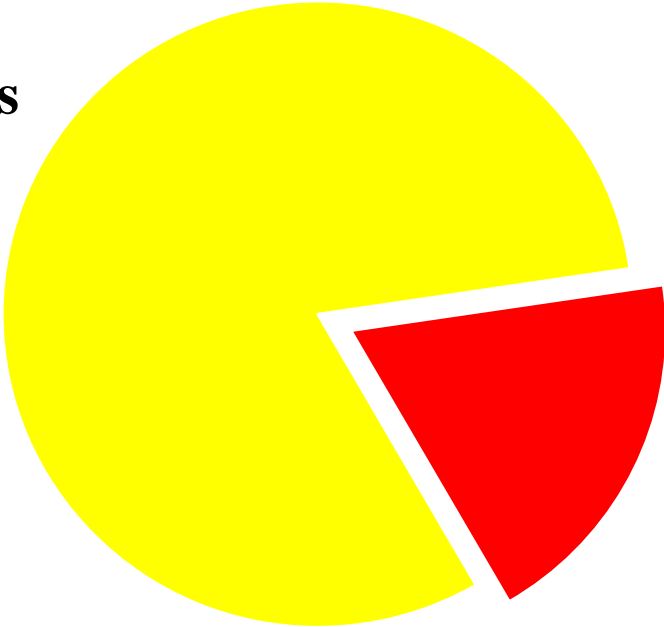


**Fabless
84%**



2Q 03

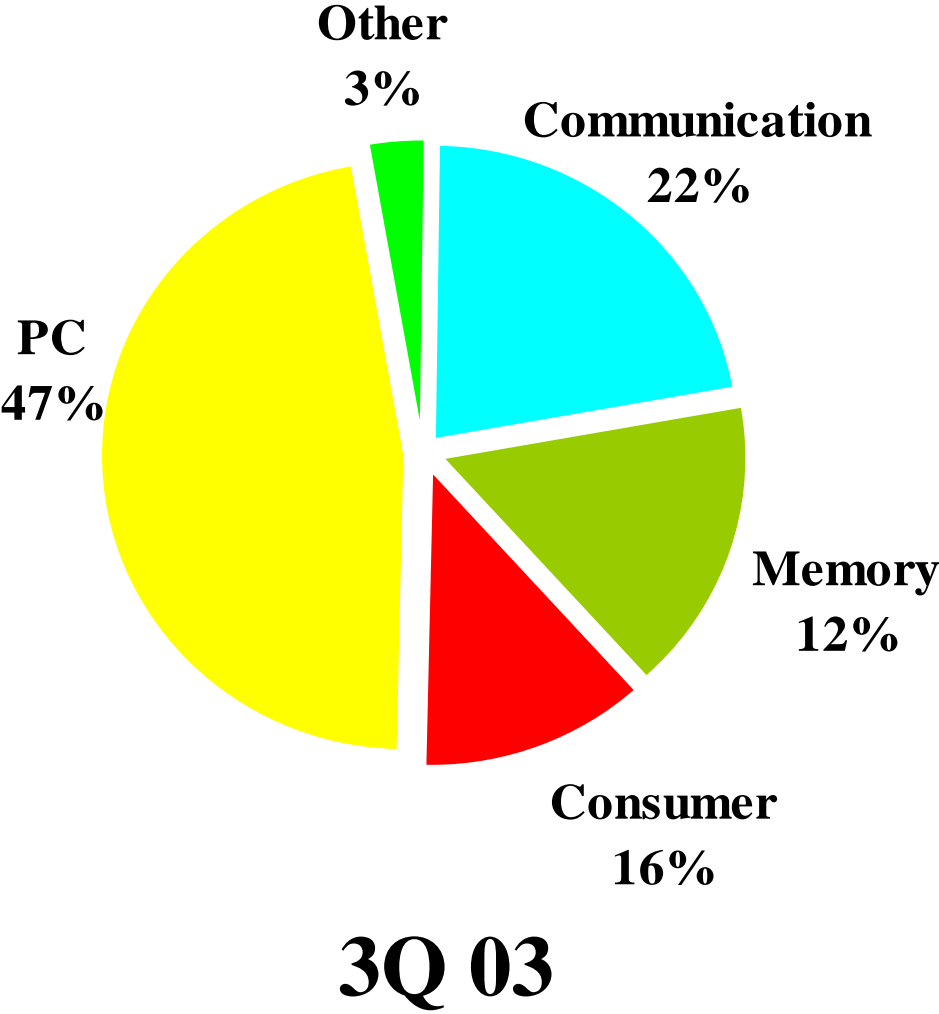
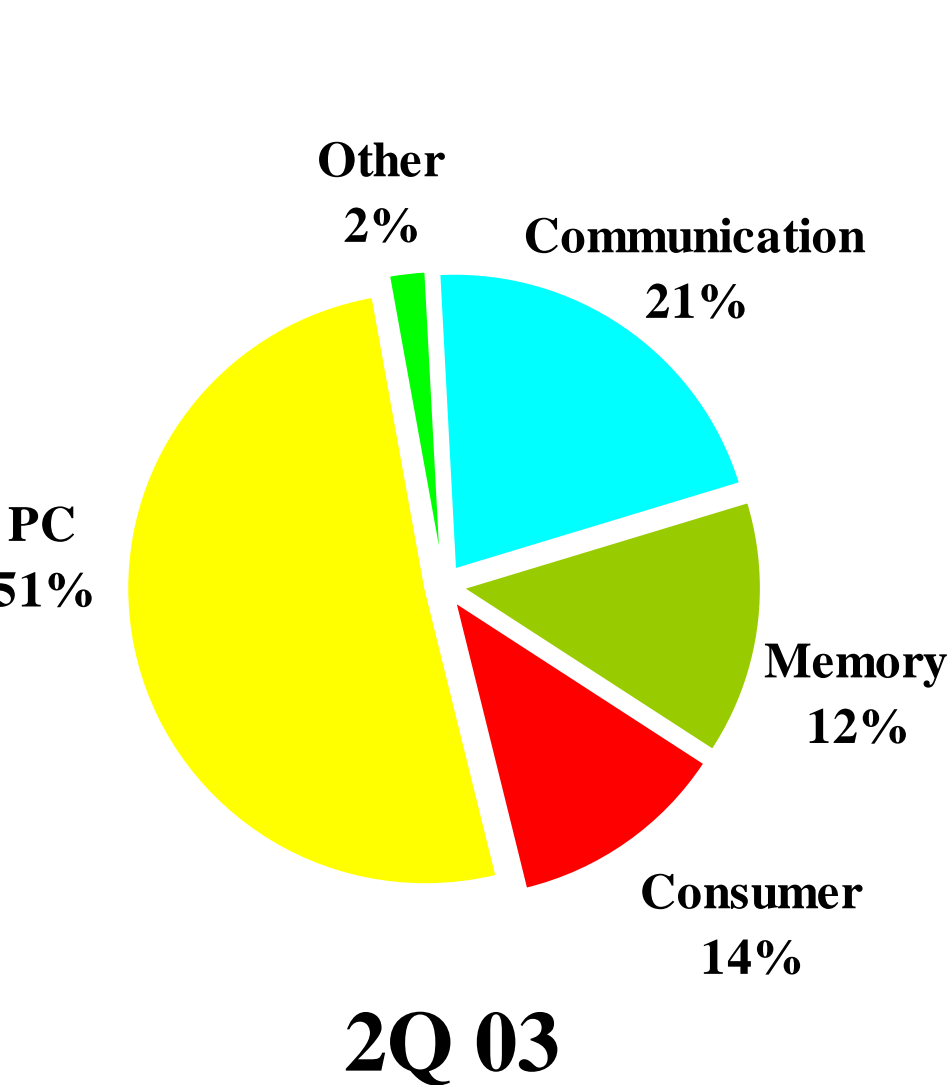
**Fabless
81%**



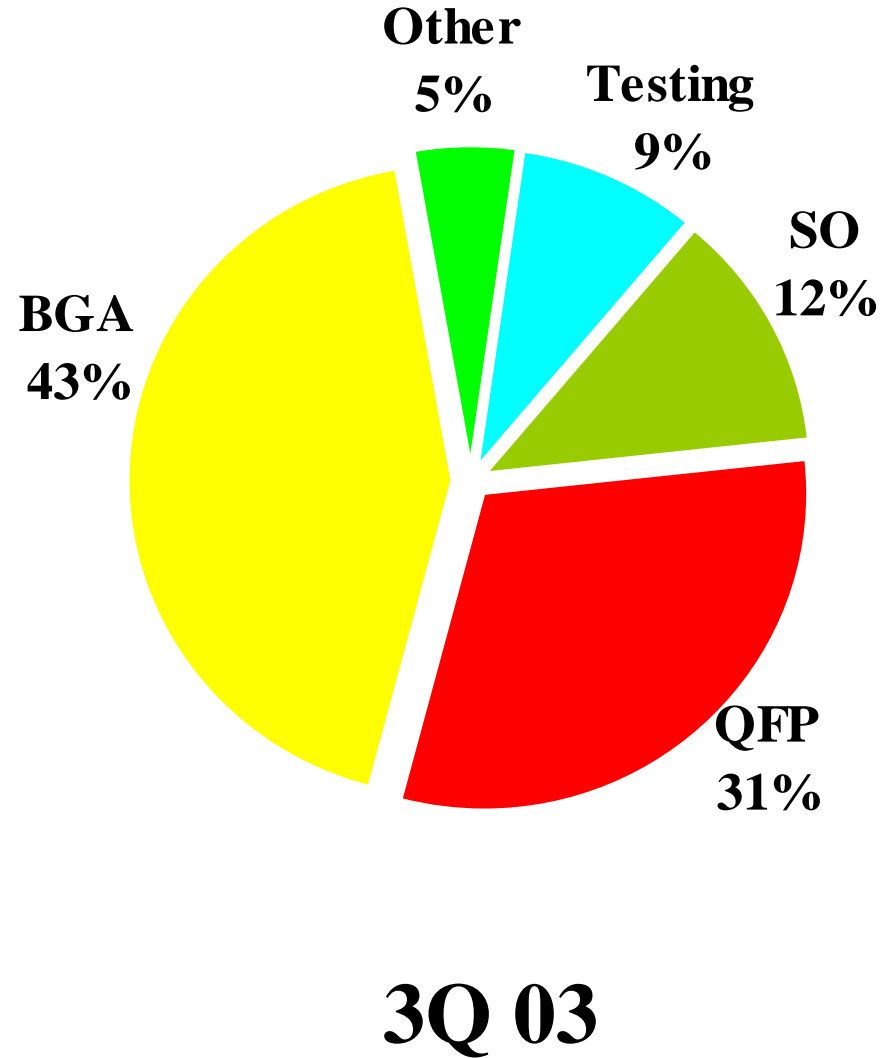
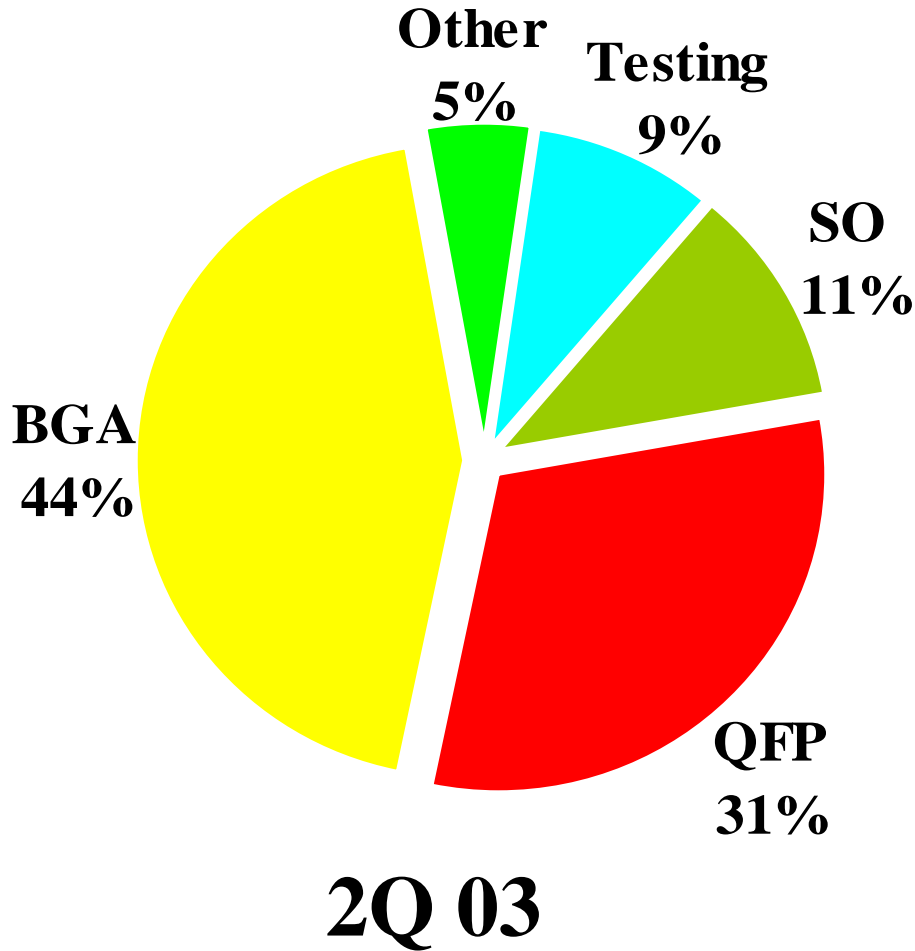
**IDM
19%**

3Q 03

Sales Breakdown by Application



Sales Breakdown by Product Type



Capacity-Wirebonder, Tester, Headcount



| Item \ Period | 3Q 02 | 4Q 02 | 1Q 03 | 2Q 03 | 3Q 03 |
|---------------|-------|-------|-------|-------|-------|
| Wirebonder | 2,425 | 2,481 | 2,481 | 2,426 | 2,526 |
| Tester | 193 | 198 | 202 | 190 | 190 |
| Headcount | 8,100 | 8,200 | 8,100 | 8,200 | 8,550 |

Virtual SPIL Group



Unit: NT\$million

| Investees | Business | Ownership % | Revenue | | | |
|----------------|---------------------------------|-------------|---------------|--------------|--------------|--------------|
| | | | 1H 2003 | | 3Q 2003 | |
| | | | Assembly | Test | Assembly | Test |
| SPIL | IC A & T | | 10,978 | 1,156 | 6,540 | 660 |
| ChipMOS | DRAM & TCP A & T | 29 | 1,402 | 2,386 | 830 | 1,414 |
| KYEC | Memory & Logic Test | 12 | | 2,945 | | 1,797 |
| SIGURD | PDIP/SO A & T | 27 | 210 | 576 | 151 | 300 |
| ThaiLin | Memory Test | 5 | | 372 | | 251 |
| Ucomm | RF Test | 43 | | 59 | | 36 |
| Total | | | 12,590 | 7,494 | 7,521 | 4,458 |
| PPT | IC Substrates | 17 | 1,762 | | 1,225 | |

<http://www.spil.com.tw>