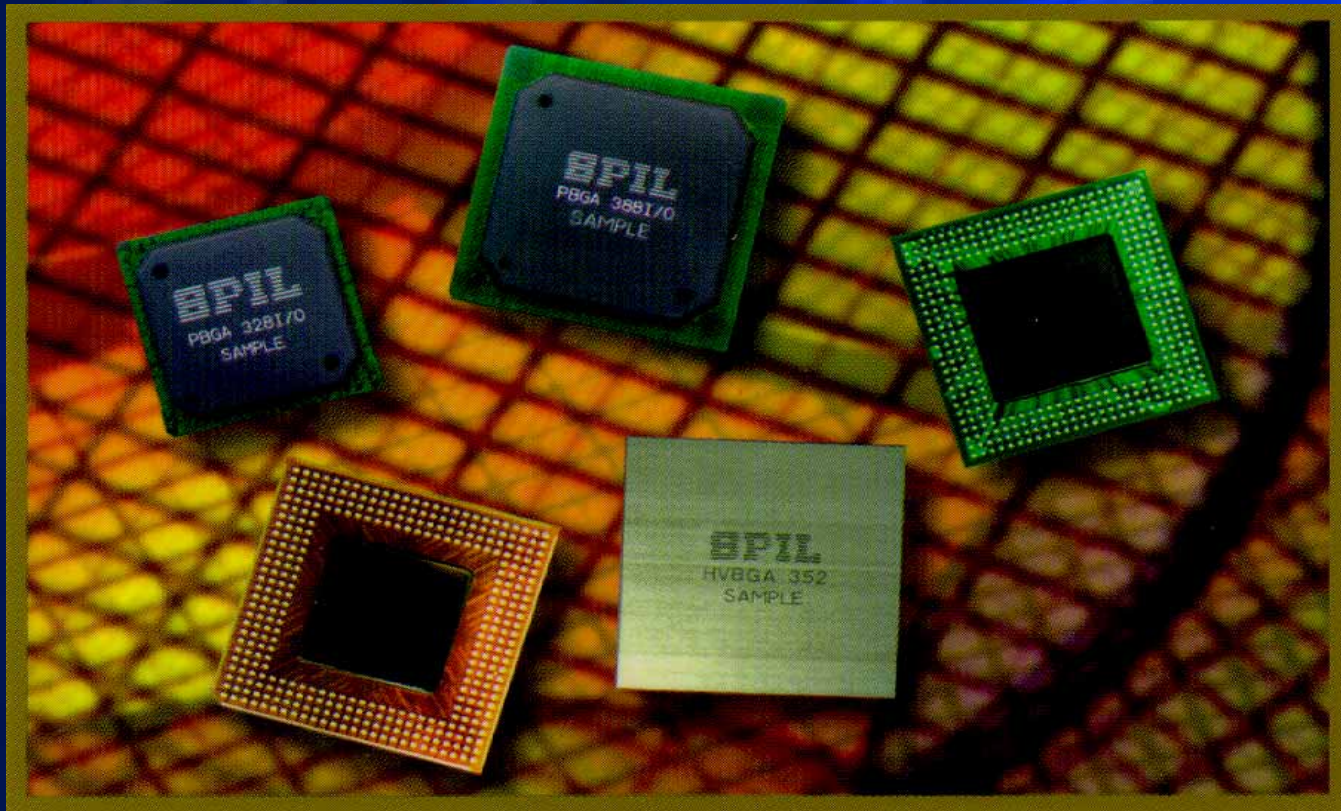


# 矽品精密工業股份有限公司

## Siliconware Precision Industries Co., Ltd.



4Q 2006 Investor Conference

Jan 31, 2007



# Safe Harbor Statements



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2005 on Form 20-F filed with the U.S. Securities and Exchange Commission on June 30, 2006.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared pursuant to ROC GAAP on an unaudited unconsolidated basis. Audited unconsolidated financial figures will be publicly announced upon the completion of our audited process. The investment gains or losses of our company for the three months ended December 31, 2006 reflect our gains or losses attributable to the fourth quarter and twelve months of 2006 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. Neither the unaudited unconsolidated financial data for our company for the three months ended December 31, 2006, nor the unaudited unconsolidated financial data for our company for the twelve months ended December 31, 2006 is necessarily indicative of the results that may be expected for any period thereafter.

# 2006 Operating Results Summary



<b>Amount: NT\$Million</b>	<b>2006 Amount</b>	<b>2005 Amount</b>
<b>Net Revenues</b>	<b>56,354</b>	<b>43,078</b>
<b>Net Income</b>	<b>13,329</b>	<b>8,244</b>
<b>EPS (NT\$)</b>	<b>4.91</b>	<b>3.28</b>
<b>EPADS(US\$)</b>	<b>0.75</b>	<b>0.50</b>
<b>Depreciation</b>	<b>6,576</b>	<b>5,925</b>
<b>Capital Expenditure</b>	<b>10,458</b>	<b>7,970</b>
<b>EBITDA</b>	<b>19,406</b>	<b>13,795</b>
<b>ROE(%)</b>	<b>25.7%</b>	<b>22.2%</b>

# 4Q 2006 Operating Results Summary



Amount: NT\$Million	4Q 2006 Amount	3Q 2006 Amount	4Q 2005 Amount
Net Revenues	14,666	14,608	14,526
Net Income	3,877	3,136	3,625
EPS (NT\$)	1.43	1.16	1.44
Depreciation	1,729	1,643	1,558
Capital Expenditure	2,170	3,066	2,894
EBITDA	5,211	4,967	5,228
ROE(%)*	26.2%	23.2%	37.4%

\*Annualized ROE for the quarter

# 4Q 06 Income Statement

## QoQ Comparison



Amount: NT\$Million

	4Q 2006		3Q 2006		QoQ
	Actual	%	Actual	%	Chg %
Revenues	14,666	100.0	14,608	100.0	0.4
Cost of Goods Sold	(10,474)	-71.4	(10,643)	-72.9	-1.6
Gross Margin	4,192	28.6	3,965	27.1	5.7
Operating Expense	(802)	-5.5	(772)	-5.3	3.8
Operating Income	3,390	23.1	3,193	21.9	6.2
Non-operating Income	819	5.6	266	1.8	208.3
Non-operating Expense	(7)		(24)	-0.2	-69.0
Income from Continuing Operations before Income Tax	4,202	28.7	3,435	23.5	22.3
Income Tax (Expense) Credit	(325)	-2.2	(299)	-2.0	8.8
Net Income	3,877	26.4	3,136	21.5	23.6
Earnings Per Ordinary Shares	NT\$ 1.43		NT\$ 1.16		
Earnings Per ADS	US\$ 0.22		US\$ 0.17		
Weighted average outstanding shares ('K)	2,716,477		2,694,832		

# 4Q 06 Income Statement YoY Comparison



Amount: NT\$Million

	4Q 2006		4Q 2005		YoY
	Actual	%	Actual	%	Chg %
Revenues	14,666	100.0	14,526	100.0	1.0
Cost of Goods Sold	(10,474)	-71.4	(10,369)	-71.4	1.0
Gross Margin	4,192	28.6	4,157	28.6	0.8
Operating Expense	(802)	-5.5	(627)	-4.3	27.8
Operating Income	3,390	23.1	3,530	24.3	-3.9
Non-operating Income	819	5.6	587	4.0	39.4
Non-operating Expense	(7)		(433)	-3.0	-98.3
Income from Continuing Operations before Income Tax	4,202	28.7	3,684	25.3	14.6
Income Tax (Expense) Credit	(325)	-2.2	(59)	-0.2	452.7
Net Income	3,877	26.4	3,625	25.1	6.9
Earnings Per Ordinary Shares	NT\$ 1.43		NT\$ 1.44		
Earnings Per ADS	US\$ 0.22		US\$ 0.22		
Weighted average outstanding shares ('K)	2,716,477		2,516,506		

# 2006 Income Statement YoY Comparison



Amount: NT\$Million

	For the 12 months ended Dec 31, 2006		For the 12 months ended Dec 31, 2005		YoY
	Actual	%	Actual	%	Chg %
Revenues	56,354	100.0	43,078	100.0	30.8
Cost of Goods Sold	(41,077)	-72.9	(33,474)	-77.7	22.7
Gross Margin	15,277	27.1	9,604	22.3	59.1
Operating Expense	(2,946)	-5.2	(2,249)	-5.2	31.0
Operating Income	12,331	21.9	7,355	17.1	67.7
Non-operating Income	2,109	3.7	1,116	2.6	88.9
Non-operating Expense	(173)	-0.3	(875)	-2.0	-80.2
Income from Continuing Operations before Income Tax	14,267	25.3	7,596	17.6	88.1
Income Tax (Expense) Credit	(938)	-1.7	(3)	0.0	31081.5
Net Income from Continuing Operations	13,329	23.7	7,593	17.6	75.5
Cumulative Effect of Changes in Accounting Principle			651	1.5	
Net Income	13,329	23.7	8,244	19.1	61.7
Earnings Per Ordinary Shares	NT\$ 4.91		NT\$ 3.28		
Earnings Per ADS	US\$ 0.75		US\$ 0.50		
Weighted average outstanding shares ('K)	2,716,477		2,516,506		

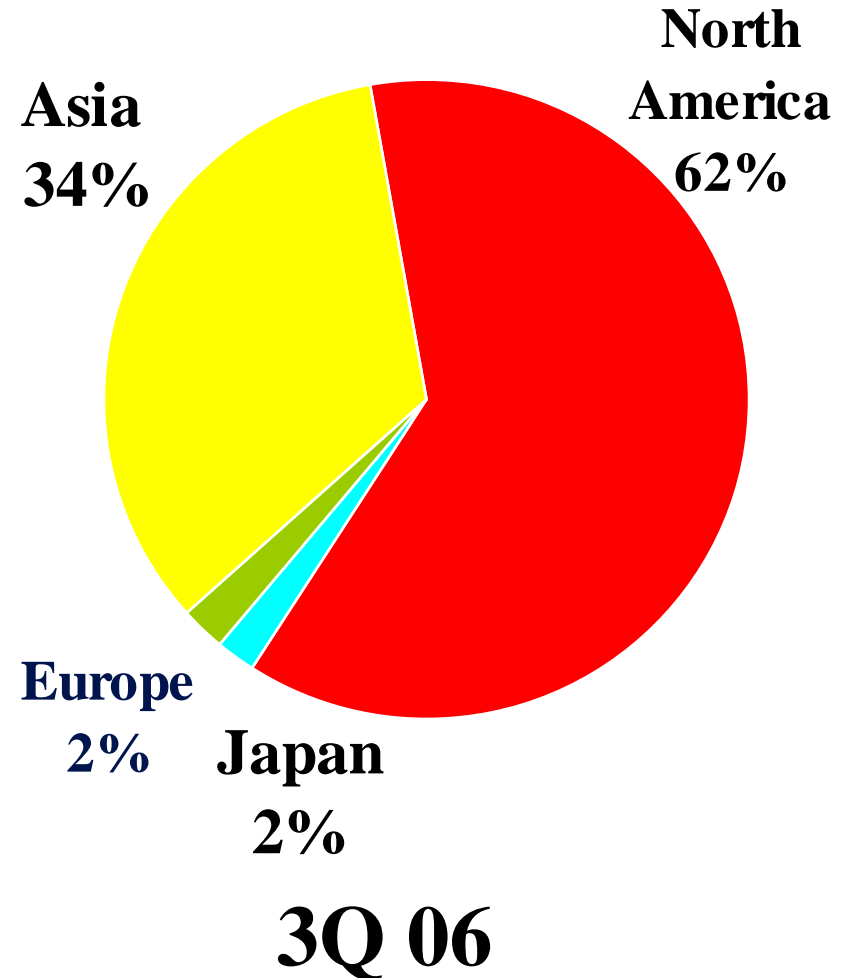
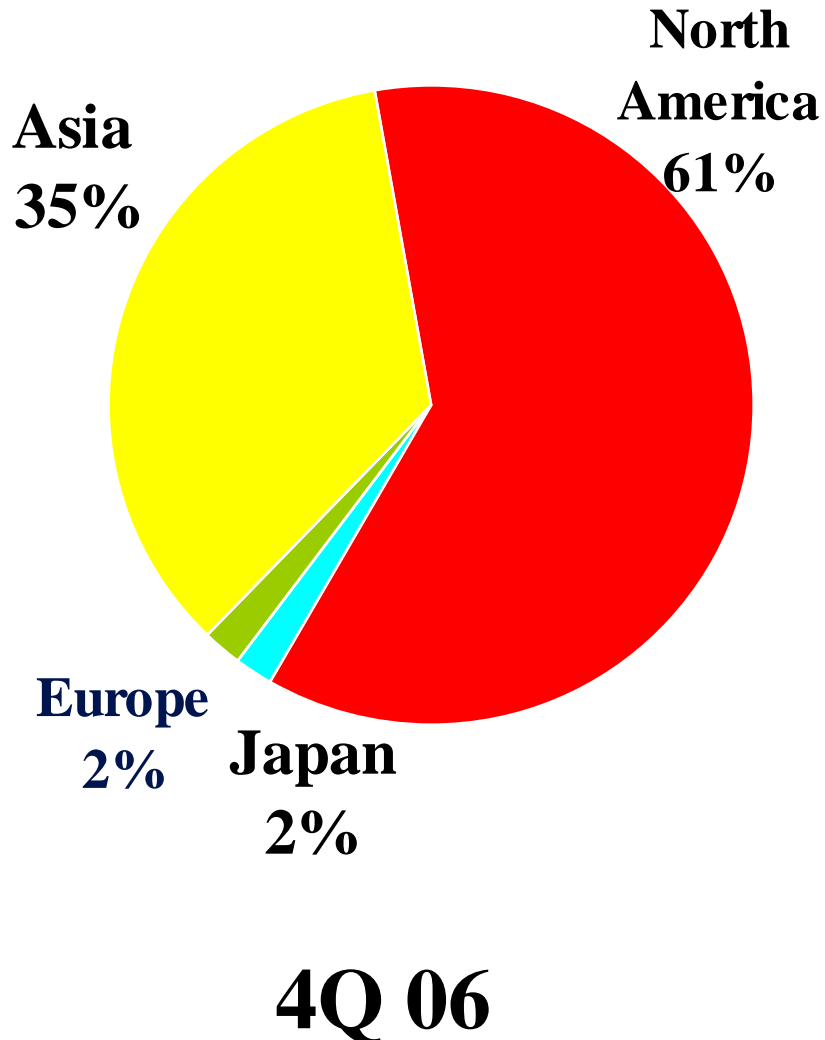
# Balance Sheet Highlight- Dec, 2006



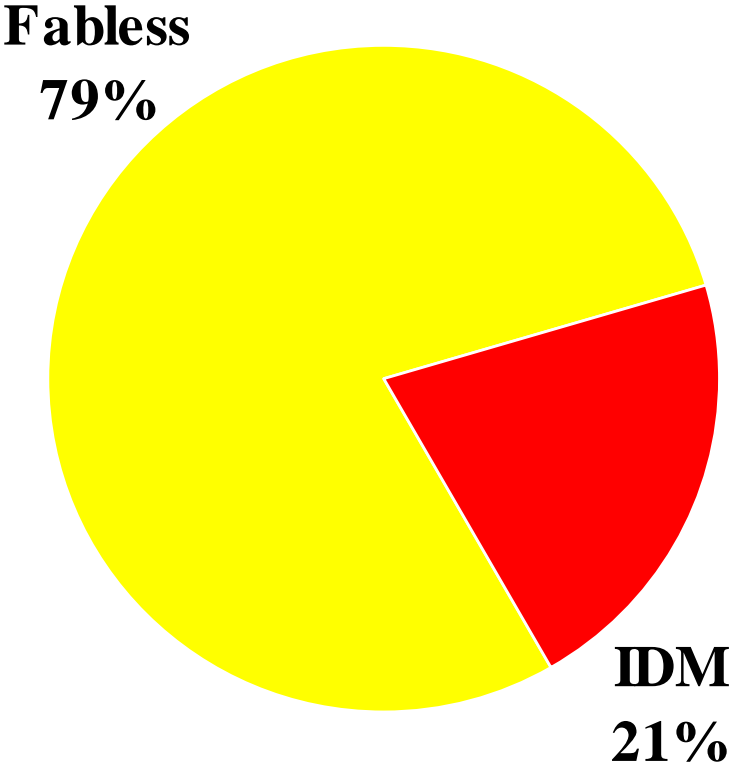
Amount: NT\$Million	Actual			
	Dec, 06	%	Dec, 05	%
<b>Cash and Cash Equivalents</b>	<b>13,353</b>	<b>17</b>	<b>10,569</b>	<b>16</b>
<b>Long-term Investments</b>	<b>16,145</b>	<b>21</b>	<b>9,701</b>	<b>15</b>
<b>Fixed Assets</b>	<b>32,238</b>	<b>41</b>	<b>29,139</b>	<b>44</b>
<b>Total Assets</b>	<b>77,856</b>	<b>100</b>	<b>66,457</b>	<b>100</b>
<b>ECB Payable</b>	<b>2,727</b>	<b>4</b>	<b>11,310</b>	<b>17</b>
<b>LT Debt</b>	<b>2,988</b>	<b>4</b>	<b>3,333</b>	<b>5</b>
<b>Shareholders' Equity</b>	<b>62,937</b>	<b>81</b>	<b>40,825</b>	<b>61</b>
<b>Depreciation-YTD</b>	<b>6,576</b>		<b>5,925</b>	
<b>Capital Expenditure-YTD</b>	<b>10,458</b>		<b>7,970</b>	
<b>EBITDA*-YTD</b>	<b>19,406</b>		<b>13,795</b>	

\*EBITDA= operating income+ depreciation & amortization expenses

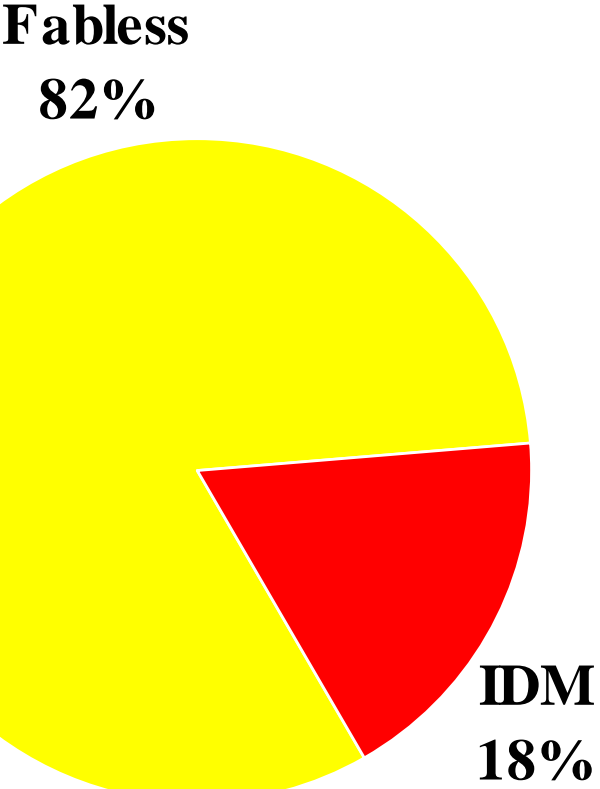
# Sales Breakdown by Geography



# Sales Breakdown by Customer

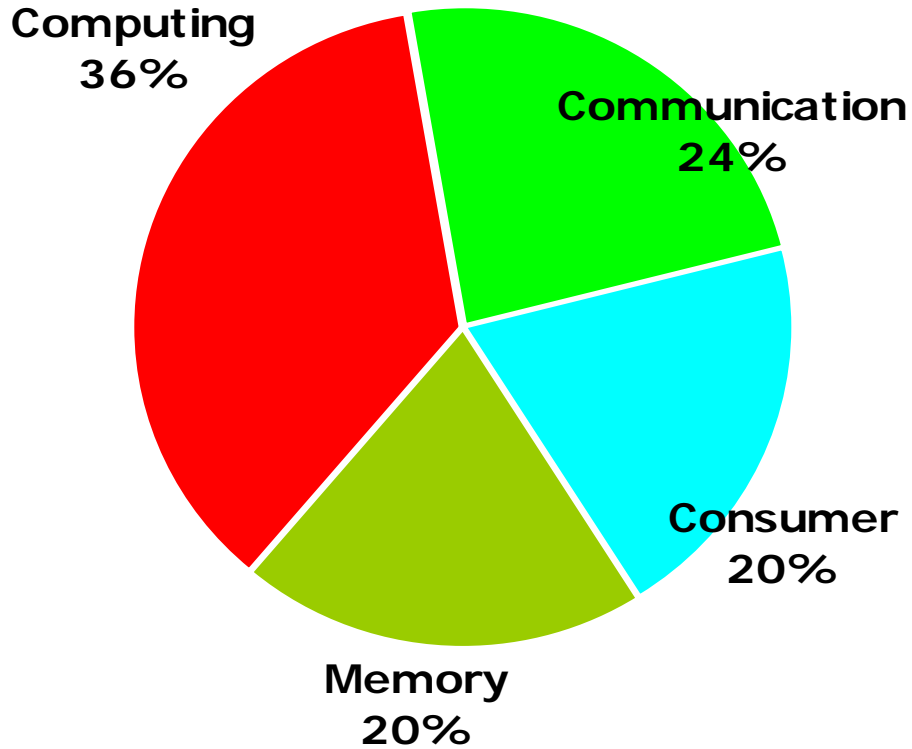


**4Q 06**

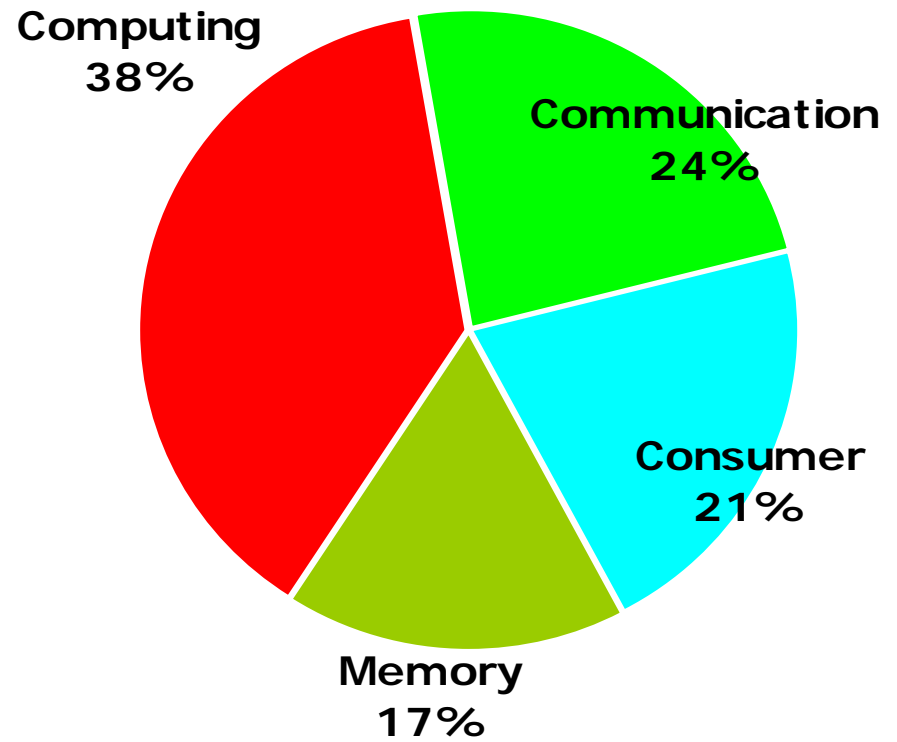


**3Q 06**

# Sales Breakdown by Application

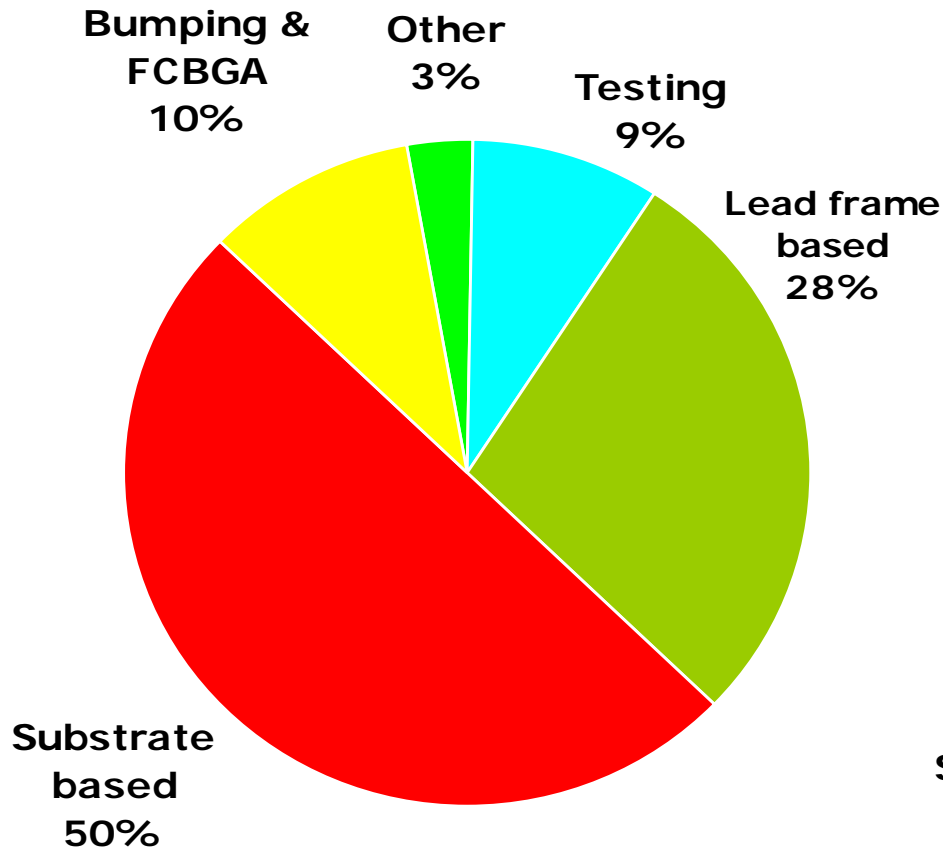


**4Q 06**

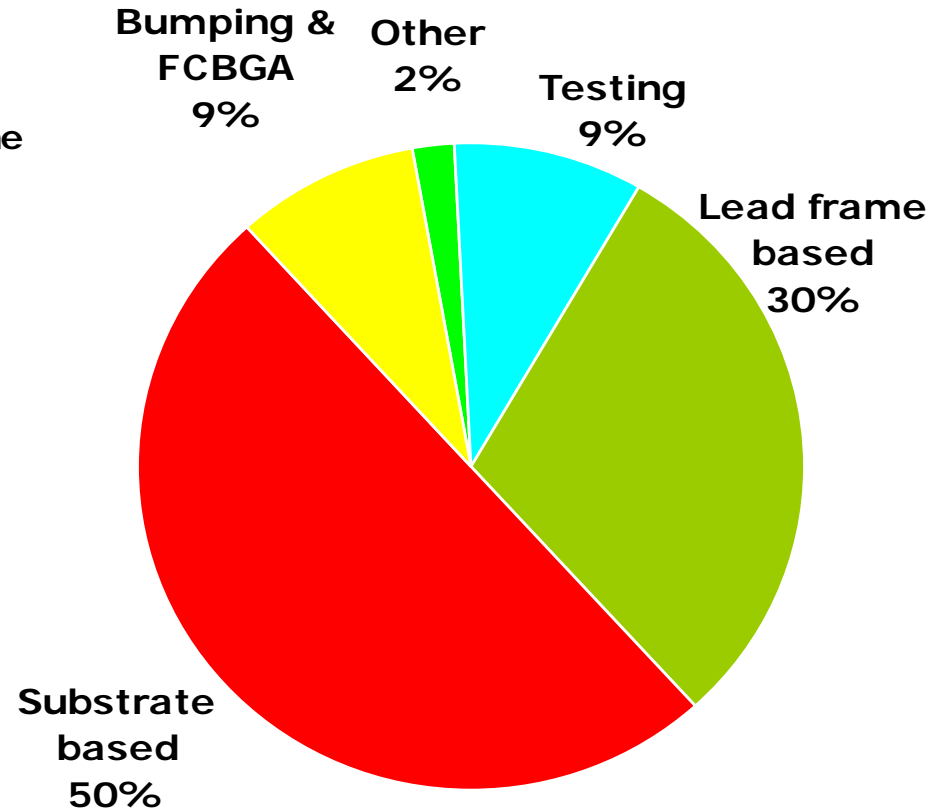


**3Q 06**

# Sales Breakdown by Product Type



**4Q 06**



**3Q 06**

# Capacity by Different Process



Capacity	4Q 06	3Q 06	unit
Wirebonder	4,001	4,104	set
Bumping--8" wafer	18	18	k/M
--12" wafer	18	18	k/M
FCBGA	12.3	12.3	kk/M
TCP/COF (LCD Driver)	27	24	kk/M
Tester	320	314	set
Headcount	13,000	13,000	staff

# Virtual SPIL Group



Unit: NT\$million

Investees	Ticker	Business	Ownership %	REVENUE	
				4Q06	2006
<b>SPIL</b>	2325.TT	IC A & T		14,666	56,354
<b>ChipMOS</b>	8150	DRAM & TCP A & T	29	4,919	16,813
<b>PPT</b>	2446.TT	IC Substrates	17	2,440	13,077
<b>KYEC</b>	2449.TT	Memory & Logic Test	8	3,398	13,100
<b>SIGURD</b>	6257.TT	Logic/RF/CIS A & T	18	918	3,157
<b>Total</b>				<b>26,341</b>	<b>102,501</b>

<http://www.spil.com.tw>