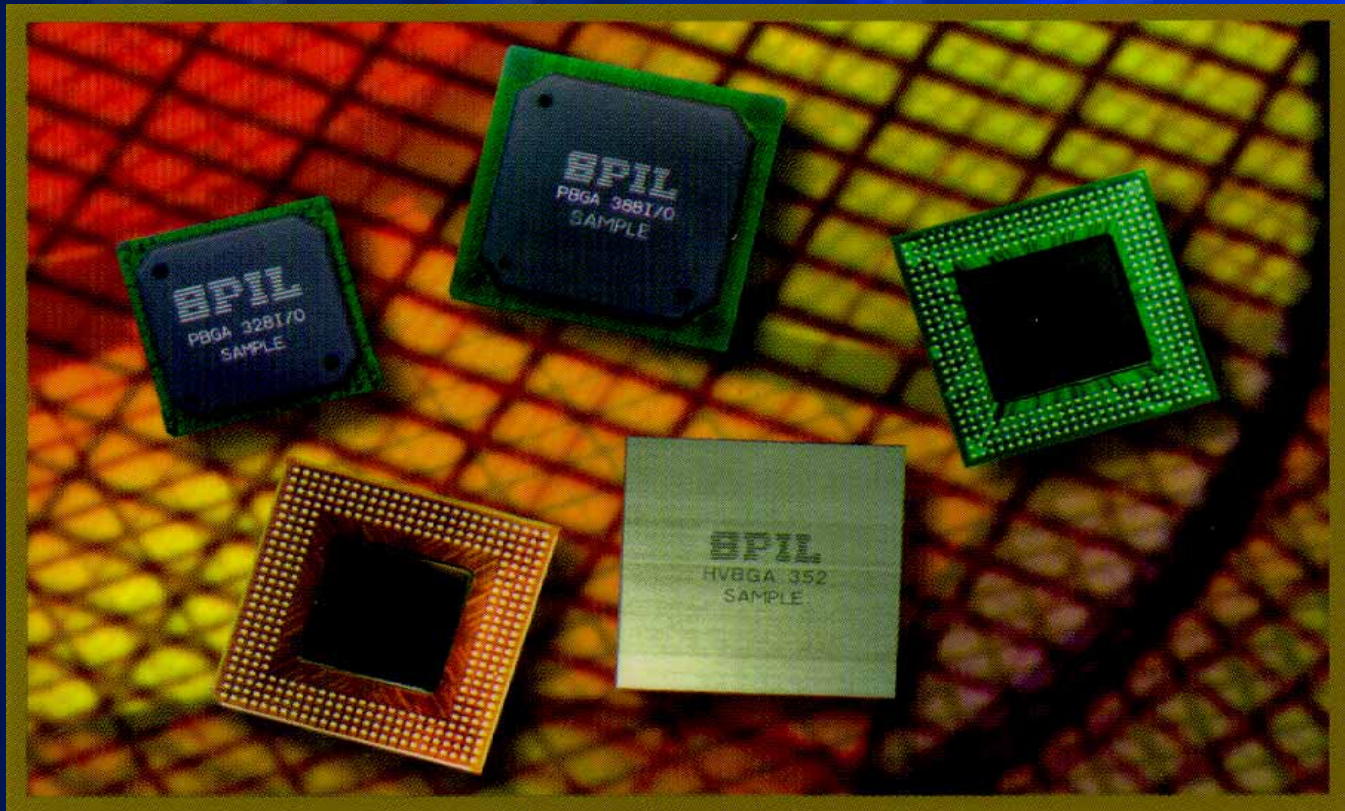


矽品精密工業股份有限公司

Siliconware Precision Industries Co., Ltd.



2Q 2007 Investor Conference

August 2, 2007



Safe Harbor Statements



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2005 on Form 20-F filed with the U.S. Securities and Exchange Commission on June 30, 2006.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared pursuant to ROC GAAP on an unaudited unconsolidated basis. Audited unconsolidated financial figures will be publicly announced upon the completion of our audited process. The investment gains or losses of our company for the three months and six months ended June 30, 2007 reflect our gains or losses attributable to the second quarter and first half of 2007 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. Neither the unaudited unconsolidated financial data for our company for the three months ended June 30, 2007, nor the unaudited unconsolidated financial data for our company for the six months ended June 30, 2007 is necessarily indicative of the results that may be expected for any period thereafter.

2Q 2007 Operating Results Summary



Amount: NT\$Million	2Q 2007 Amount	1Q 2007 Amount	2Q 2006 Amount
Net Revenues	15,233	13,751	13,640
Net Income	3,830	3,833	3,492
EPS (NT\$)-Diluted	1.30	1.32	1.21
Depreciation	1,782	1,753	1,632
Capital Expenditure	2,879	2,017	2,833
EBITDA*	5,757	4,897	4,589
ROE(%)*	23.1%	23.2%	26.3%

*EBITDA= operating income+ depreciation & amortization expenses

*Annualized ROE for the quarter

2Q 07 Income Statement

QoQ Comparison



Amount: NT\$Million

	2Q 2007		1Q 2007		QoQ
	Actual	%	Actual	%	Chg %
Revenues	15,233	100.0	13,751	100.0	10.8
Cost of Goods Sold	(10,593)	-69.5	(9,945)	-72.3	6.5
Gross Margin	4,640	30.5	3,806	27.7	21.9
Operating Expense	(804)	-5.3	(799)	-5.8	0.5
Operating Income	3,836	25.2	3,007	21.9	27.6
Non-operating Income	703	4.6	1,257	9.1	-44.1
Non-operating Expense	(27)	-0.2	(74)	-0.5	-63.2
Income from Continuing Operations before Income Tax	4,512	29.6	4,190	30.5	7.7
Income Tax (Expense) Credit	(682)	-4.5	(357)	-2.6	90.8
Net Income	3,830	25.1	3,833	27.9	-0.1
Earnings Per Ordinary Shares-Diluted	NT\$ 1.30		NT\$ 1.32		
Earnings Per ADS-Diluted	US\$ 0.20		US\$ 0.20		
Weighted average outstanding shares- Diluted ('K)	2,944,903		2,944,530		

2Q 07 Income Statement YoY Comparison



Amount: NT\$Million

	2Q 2007		2Q 2006		YoY
	Actual	%	Actual	%	Chg %
Revenues	15,233	100.0	13,640	100.0	11.7
Cost of Goods Sold	(10,593)	-69.5	(10,125)	-74.2	4.6
Gross Margin	4,640	30.5	3,515	25.8	32.0
Operating Expense	(804)	-5.3	(695)	-5.1	15.7
Operating Income	3,836	25.2	2,820	20.7	36.0
Non-operating Income	703	4.6	826	6.1	-14.9
Non-operating Expense	(27)	-0.2	(17)	-0.1	59.0
Income from Continuing Operations before Income Tax	4,512	29.6	3,629	26.6	24.3
Income Tax (Expense) Credit	(682)	-4.5	(137)	-1.0	398.4
Net Income	3,830	25.1	3,492	25.6	9.7
Earnings Per Ordinary Shares- Diluted	NT\$ 1.30		NT\$ 1.21		
Earnings Per ADS- Diluted	US\$ 0.20		US\$ 0.19		
Weighted average outstanding shares- Diluted ('K)	2,944,903		2,860,372		

1H 07 Income Statement YoY Comparison



Amount: NT\$Million

	1H 2007		1H 2006		YoY
	Actual	%	Actual	%	Chg %
Revenues	28,984	100.0	27,080	100.0	7.0
Cost of Goods Sold	(20,538)	-70.9	(19,960)	-73.7	2.9
Gross Margin	8,446	29.1	7,120	26.3	18.6
Operating Expense	(1,603)	-5.5	(1,373)	-5.1	16.8
Operating Income	6,843	23.6	5,747	21.2	19.1
Non-operating Income	1,959	6.8	1,024	3.8	91.4
Non-operating Expense	(101)	-0.3	(142)	-0.5	-28.9
Income from Continuing Operations before Income Tax	8,701	30.0	6,629	24.5	31.3
Income Tax (Expense) Credit	(1,038)	-3.6	(313)	-1.2	231.6
Net Income	7,663	26.4	6,316	23.3	21.3
Earnings Per Ordinary Shares- Diluted	NT\$ 2.62		NT\$ 2.19		
Earnings Per ADS- Diluted	US\$ 0.40		US\$ 0.34		
Weighted average outstanding shares- Diluted ('K)	2,944,903		2,860,372		

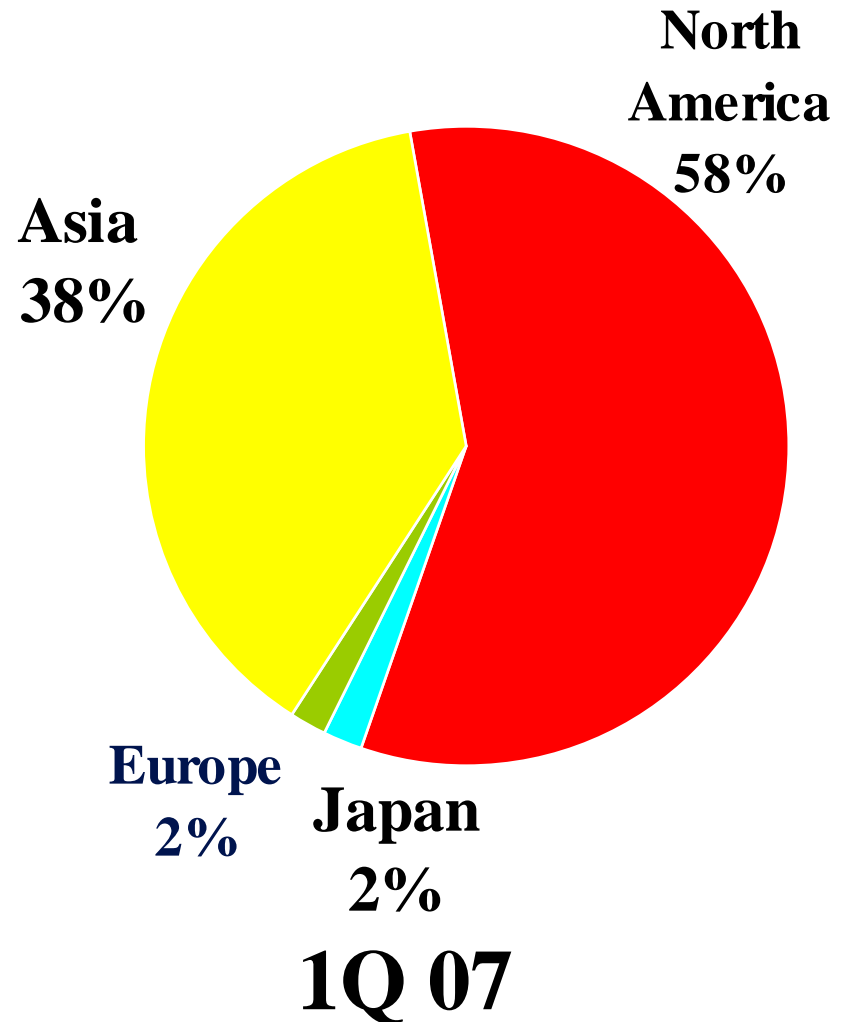
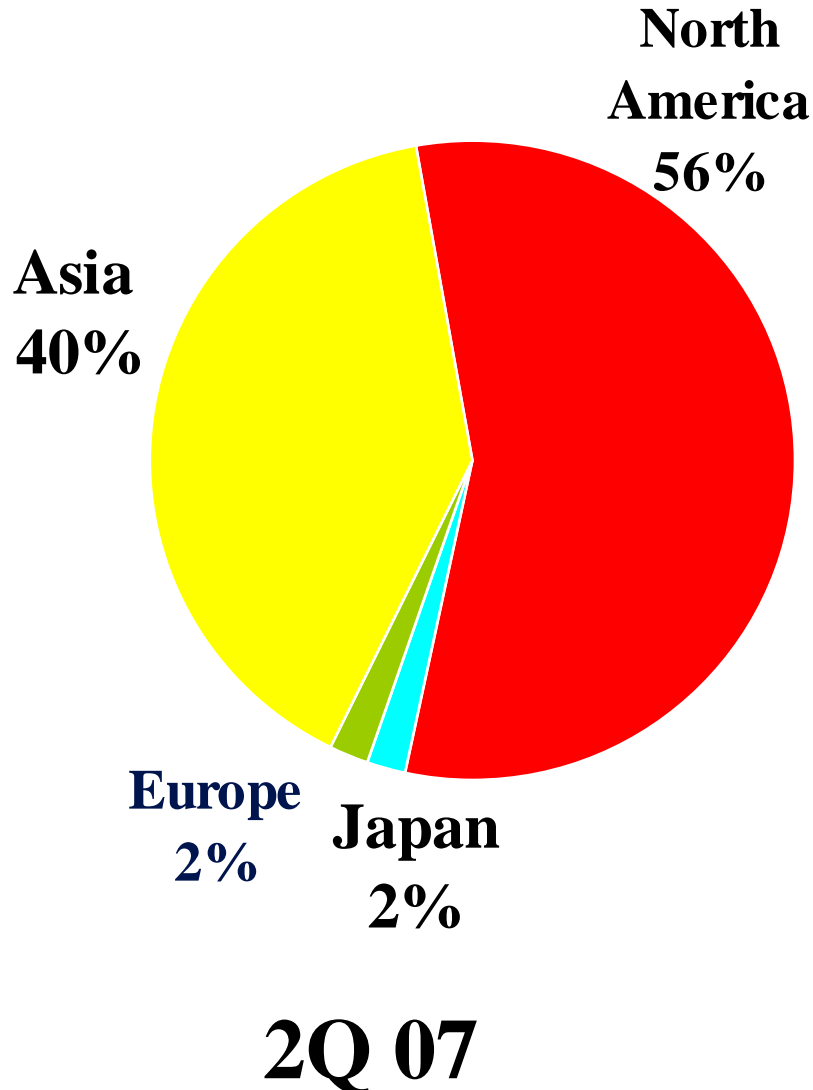
Balance Sheet Highlight- June, 2007



Amount: NT\$Million	Actual			
	June, 07	%	June, 06	%
Cash and Cash Equivalents	22,491	26	13,122	17
Long-term Investments	15,013	17	15,818	21
Fixed Assets	33,962	38	30,614	41
Total Assets	88,498	100	75,834	100
ECB Payable	109		6,279	8
LT Debt	2,985	3	1,667	2
Shareholders' Equity	63,835	72	52,691	70
Depreciation-YTD	3,535		3,204	
Capital Expenditure-YTD	4,896		5,222	
EBITDA*-YTD	10,654		9,228	

*EBITDA= operating income+ depreciation & amortization expenses

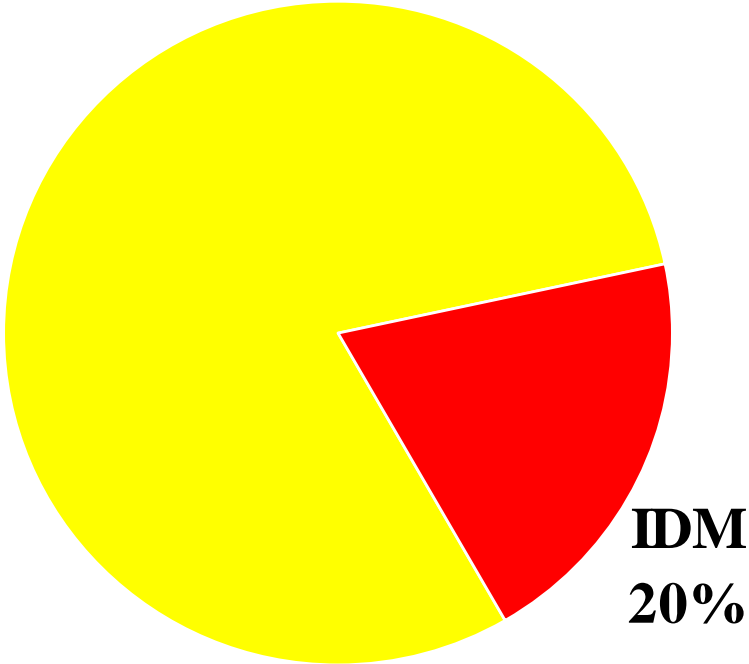
Sales Breakdown by Geography



Sales Breakdown by Customer

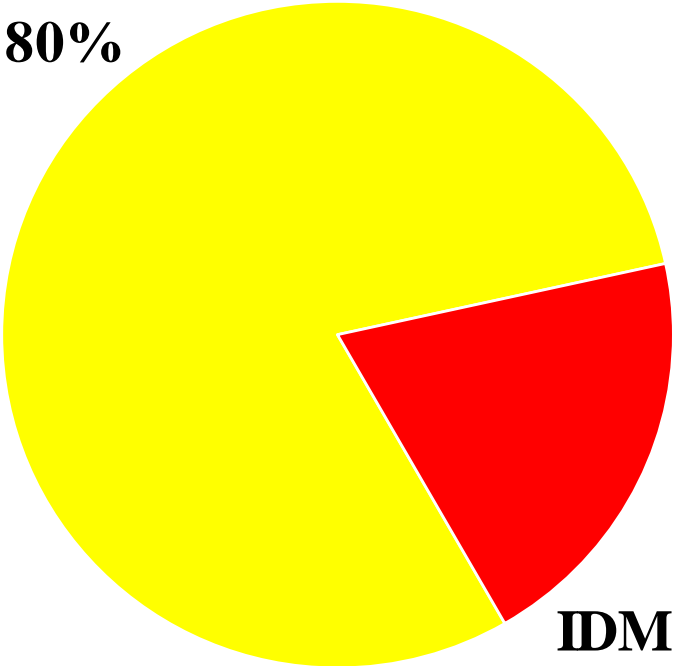


Fabless
80%



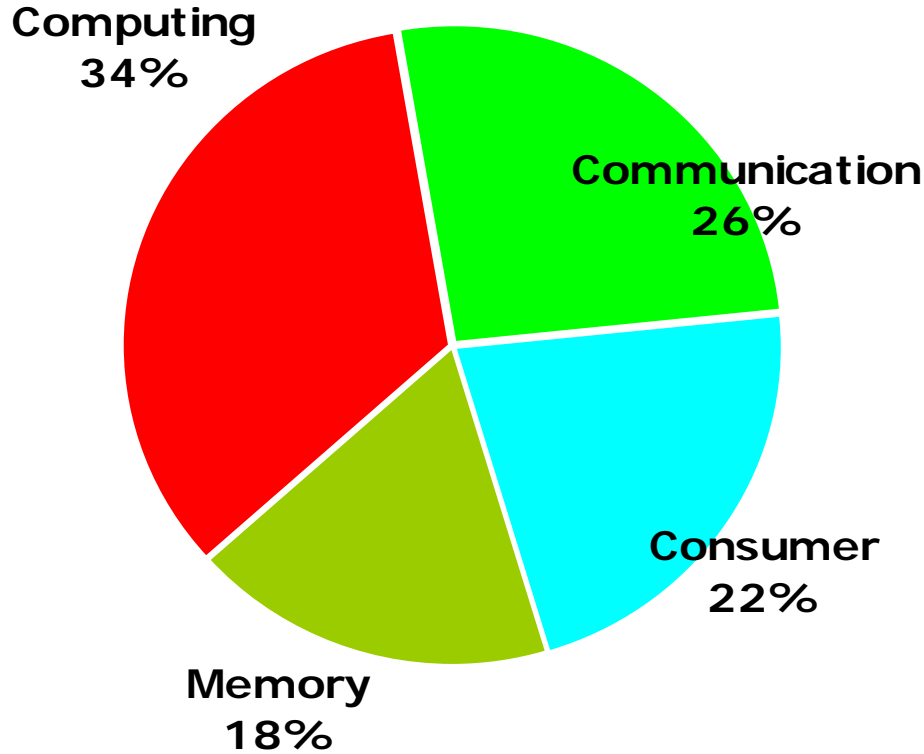
2Q 07

Fabless
80%

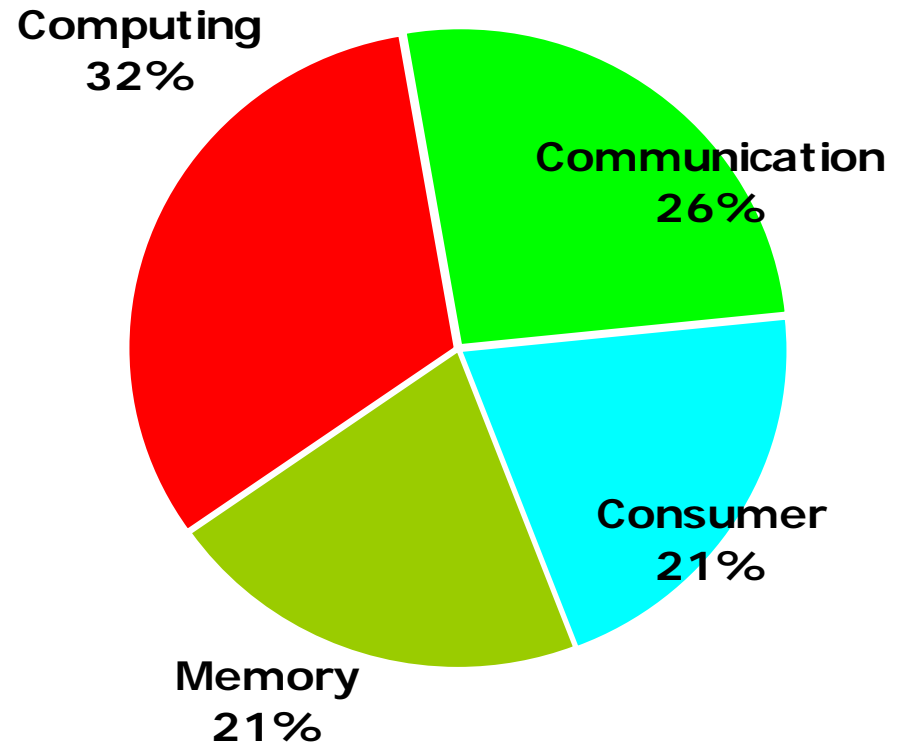


1Q 07

Sales Breakdown by Application

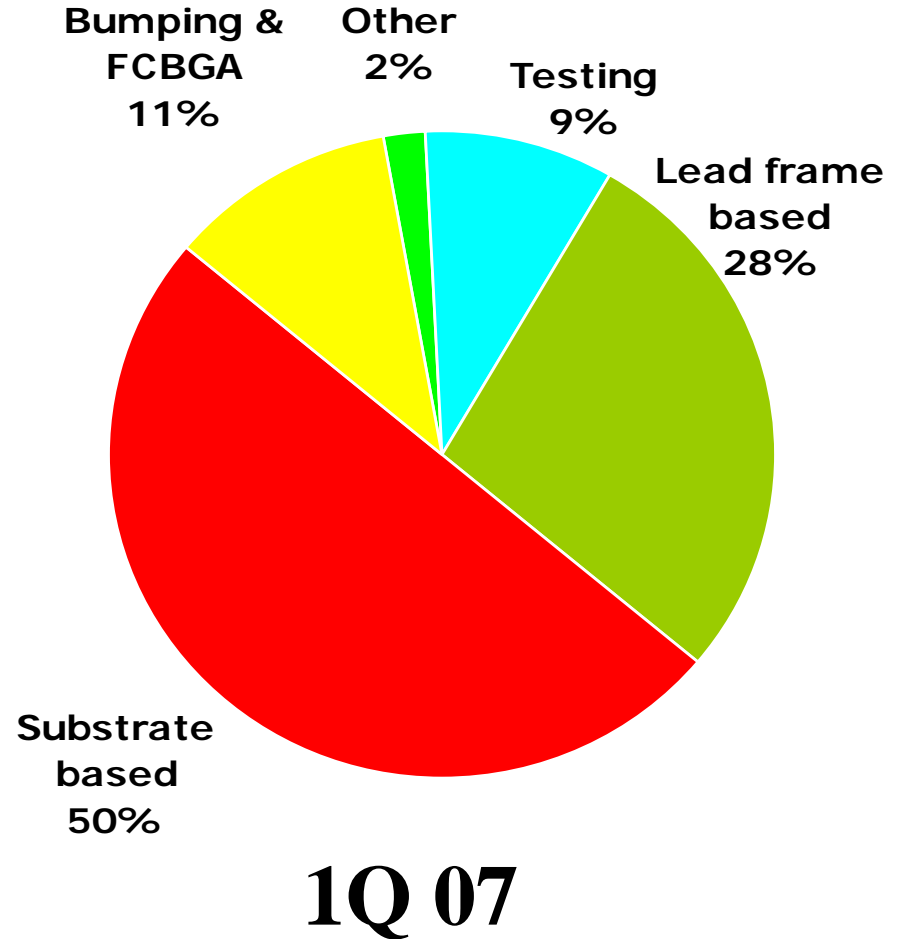
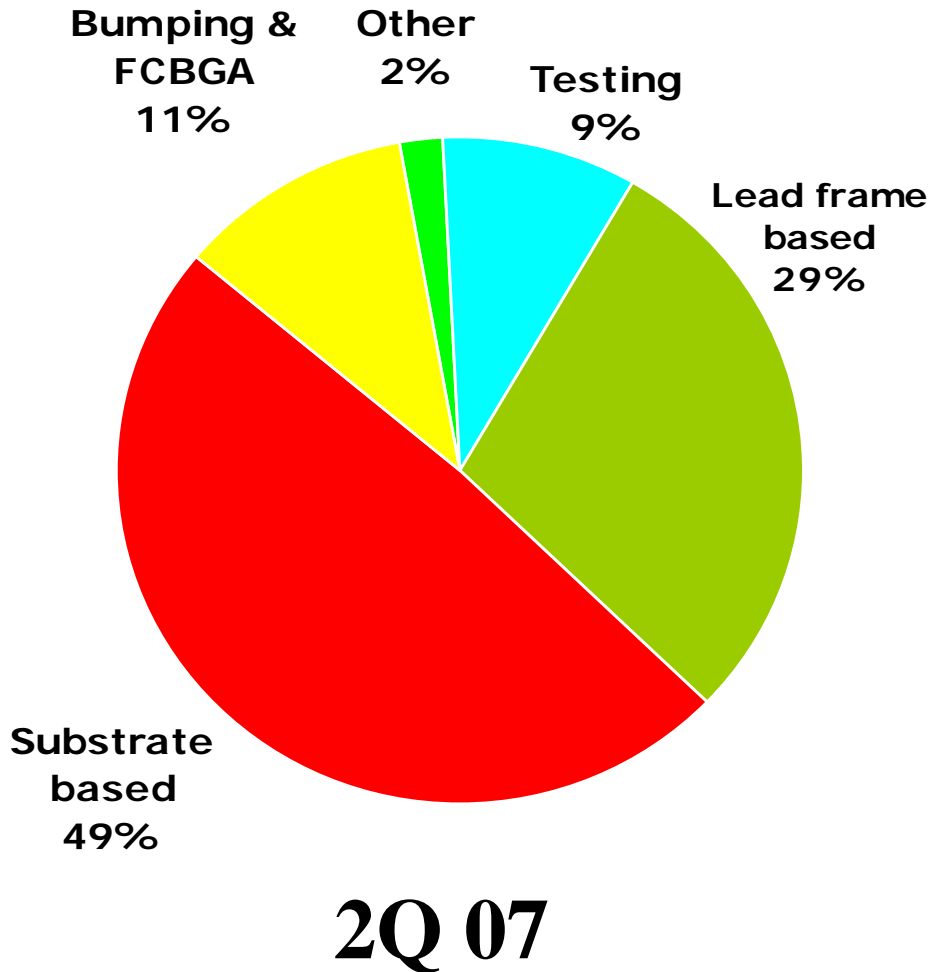


2Q 07



1Q 07

Sales Breakdown by Product Type

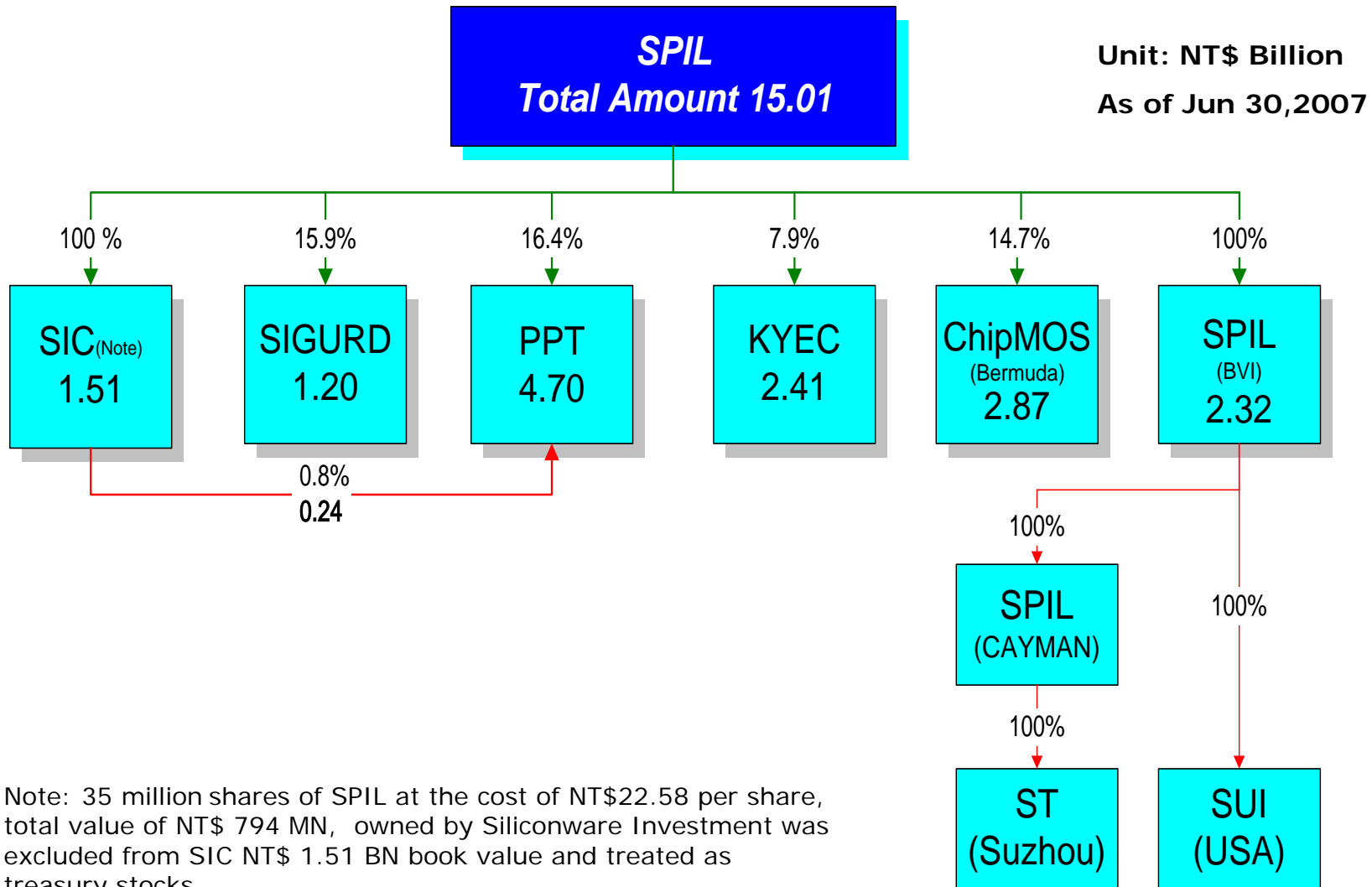


Capacity by Different Process



Capacity	2Q 07	1Q 07	unit
Wirebonder	4,173	3,986	set
Bumping--8" wafer	18	18	k/M
--12" wafer	20	18	k/M
FCBGA	13.5	12.3	kk/M
TCP/COF (LCD Driver)	27	27	kk/M
Tester	340	324	set
Headcount	13,700	13,000	staff

SPIL Affiliates Investments



Note: 35 million shares of SPIL at the cost of NT\$22.58 per share, total value of NT\$ 794 MN, owned by Siliconware Investment was excluded from SIC NT\$ 1.51 BN book value and treated as treasury stocks.

2Q07 Investment Incomes/Status



1. Investment incomes recognized from investees under equity method

Unit:NT\$ Million

Name of Investee	2Q07 Investment income
Siliconware Investment Co.	100
SPIIL(BVI)	41
Amount	141

2. Cash dividends received from available-for-sale financial assets

Unit:NT\$ Million

Name of Investee	2Q07 Investment income
PPT	170
KYEC	94
SIGURD	67
Amount	331

<http://www.spil.com.tw>