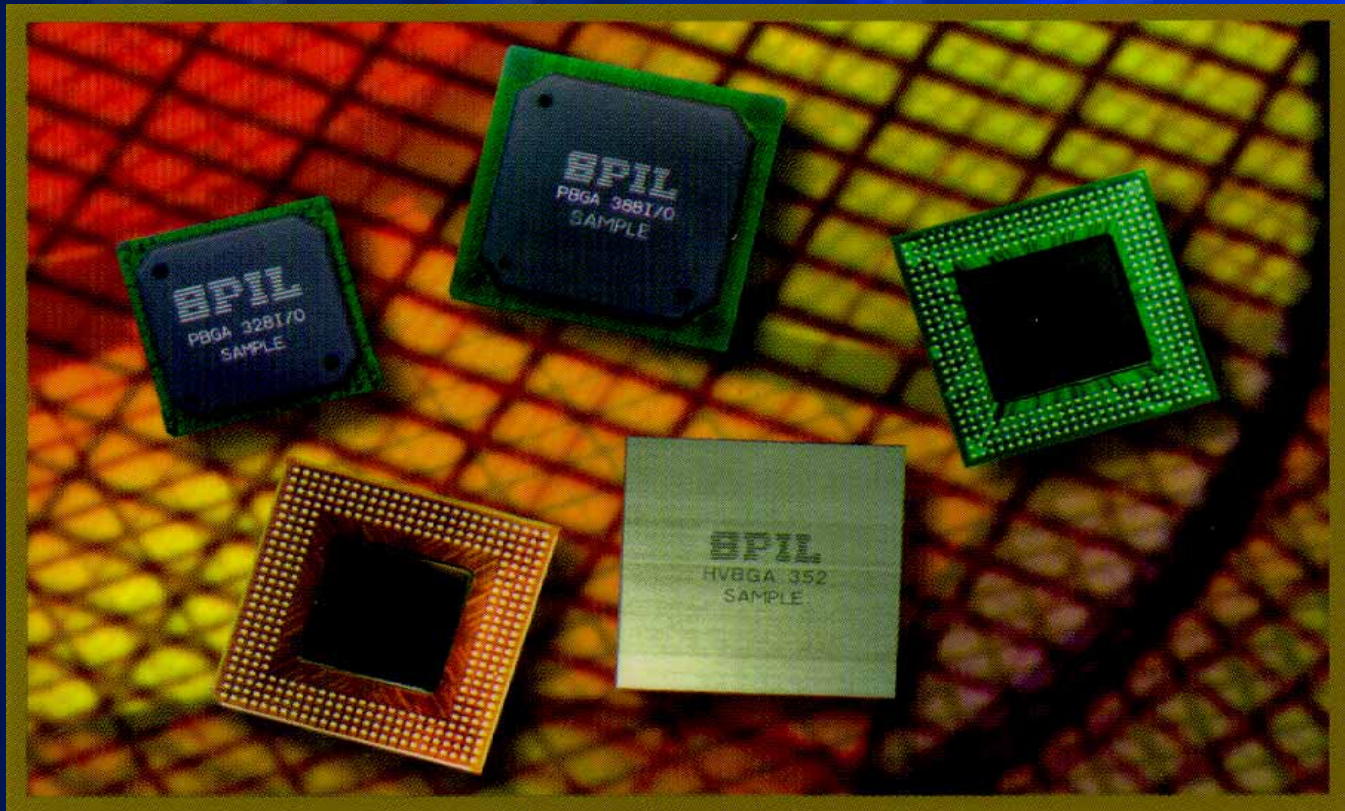


# 矽品精密工業股份有限公司

## Siliconware Precision Industries Co., Ltd.



3Q 2007 Investor Conference

October 31, 2007



# Safe Harbor Statements



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2005 on Form 20-F filed with the U.S. Securities and Exchange Commission on June 30, 2006.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared pursuant to ROC GAAP on an unaudited unconsolidated basis. Audited unconsolidated financial figures will be publicly announced upon the completion of our audited process. The investment gains or losses of our company for the three months and nine months ended Sept 30, 2007 reflect our gains or losses attributable to the third quarter and first nine months of 2007 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. Neither the unaudited unconsolidated financial data for our company for the three months ended Sept 30, 2007, nor the unaudited unconsolidated financial data for our company for the nine months ended Sept 30, 2007 is necessarily indicative of the results that may be expected for any period thereafter.

# 3Q 2007 Operating Results Summary



<b>Amount: NT\$Million</b>	<b>3Q 2007 Amount</b>	<b>2Q 2007 Amount</b>	<b>3Q 2006 Amount</b>
<b>Net Revenues</b>	<b>17,909</b>	<b>15,233</b>	<b>14,608</b>
<b>Net Income</b>	<b>5,057</b>	<b>3,830</b>	<b>3,136</b>
<b>EPS (NT\$)-Diluted</b>	<b>1.66</b>	<b>1.30</b>	<b>1.08</b>
<b>Depreciation</b>	<b>1,881</b>	<b>1,782</b>	<b>1,643</b>
<b>Capital Expenditure</b>	<b>4,122</b>	<b>2,879</b>	<b>3,066</b>
<b>EBITDA*</b>	<b>6,913</b>	<b>5,757</b>	<b>4,967</b>
<b>ROE(%)*</b>	<b>31.0%</b>	<b>23.1%</b>	<b>23.2%</b>

\*EBITDA= operating income+ depreciation & amortization expenses

\*Annualized ROE for the quarter

# 3Q 07 Income Statement

## QoQ Comparison



Amount: NT\$Million

	3Q 2007		2Q 2007		QoQ
	Actual	%	Actual	%	Chg %
Revenues	17,909	100.0	15,233	100.0	17.6
Cost of Goods Sold	(12,225)	-68.3	(10,593)	-69.5	15.4
Gross Margin	5,684	31.7	4,640	30.5	22.5
Operating Expense	(795)	-4.4	(804)	-5.3	-1.1
Operating Income	4,889	27.3	3,836	25.2	27.4
Non-operating Income	879	4.9	703	4.6	25.1
Non-operating Expense	(52)	-0.3	(27)	-0.2	92.0
Income from Continuing Operations before Income Tax	5,716	31.9	4,512	29.6	26.7
Income Tax (Expense) Credit	(659)	-3.7	(682)	-4.5	-3.3
Net Income	5,057	28.2	3,830	25.1	32.0
Earnings Per Ordinary Shares-Diluted	NT\$ 1.66		NT\$ 1.30		
Earnings Per ADS-Diluted	US\$ 0.25		US\$ 0.20		
Weighted average outstanding shares- Diluted ('K)	3,039,091		2,944,903		

# 3Q 07 Income Statement YoY Comparison



Amount: NT\$Million

	3Q 2007		3Q 2006		YoY
	Actual	%	Actual	%	Chg %
Revenues	17,909	100.0	14,608	100.0	22.6
Cost of Goods Sold	(12,225)	-68.3	(10,643)	-72.9	14.9
Gross Margin	5,684	31.7	3,965	27.1	43.3
Operating Expense	(795)	-4.4	(772)	-5.3	3.0
Operating Income	4,889	27.3	3,193	21.9	53.1
Non-operating Income	879	4.9	266	1.8	230.6
Non-operating Expense	(52)	-0.3	(24)	-0.2	119.2
Income from Continuing Operations before Income Tax	5,716	31.9	3,435	26.6	66.4
Income Tax (Expense) Credit	(659)	-3.7	(299)	-1.0	120.3
Net Income	5,057	28.2	3,136	25.6	61.2
Earnings Per Ordinary Shares- Diluted	NT\$ 1.66		NT\$ 1.08		
Earnings Per ADS- Diluted	US\$ 0.25		US\$ 0.16		
Weighted average outstanding shares- Diluted ('K)	3,039,091		2,978,481		

# First Nine Months 2007 Income Statement YoY Comparison



Amount: NT\$Million	For the first nine months ended Sept 30, 2007		For the first nine months ended Sept 30, 2006		YoY
	Actual	%	Actual	%	Chg %
Revenues	46,893	100.0	41,688	100.0	12.5
Cost of Goods Sold	(32,763)	-69.9	(30,602)	-73.4	7.1
Gross Margin	14,130	30.1	11,086	26.6	27.5
Operating Expense	(2,398)	-5.1	(2,145)	-5.1	11.8
Operating Income	11,732	25.0	8,941	21.4	31.2
Non-operating Income	2,838	6.1	1,290	3.1	120.1
Non-operating Expense	(153)	-0.3	(166)	-0.4	-7.7
Income from Continuing Operations before Income Tax	14,417	30.7	10,065	24.1	43.2
Income Tax (Expense) Credit	(1,697)	-3.6	(613)	-1.5	177.2
Net Income	12,720	27.1	9,452	22.7	34.6
Earnings Per Ordinary Shares- Diluted	NT\$ 4.20		NT\$ 3.19		
Earnings Per ADS- Diluted	US\$ 0.64		US\$ 0.48		
Weighted average outstanding shares- Diluted ('K)	3,039,091		2,978,481		

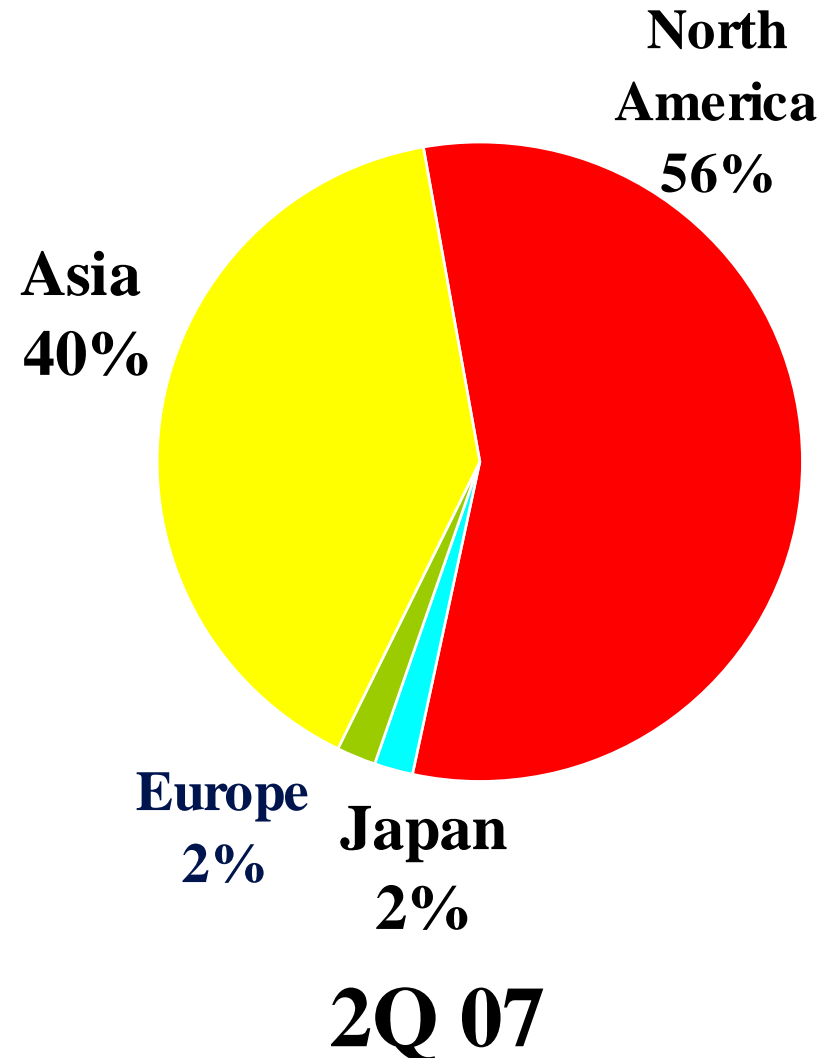
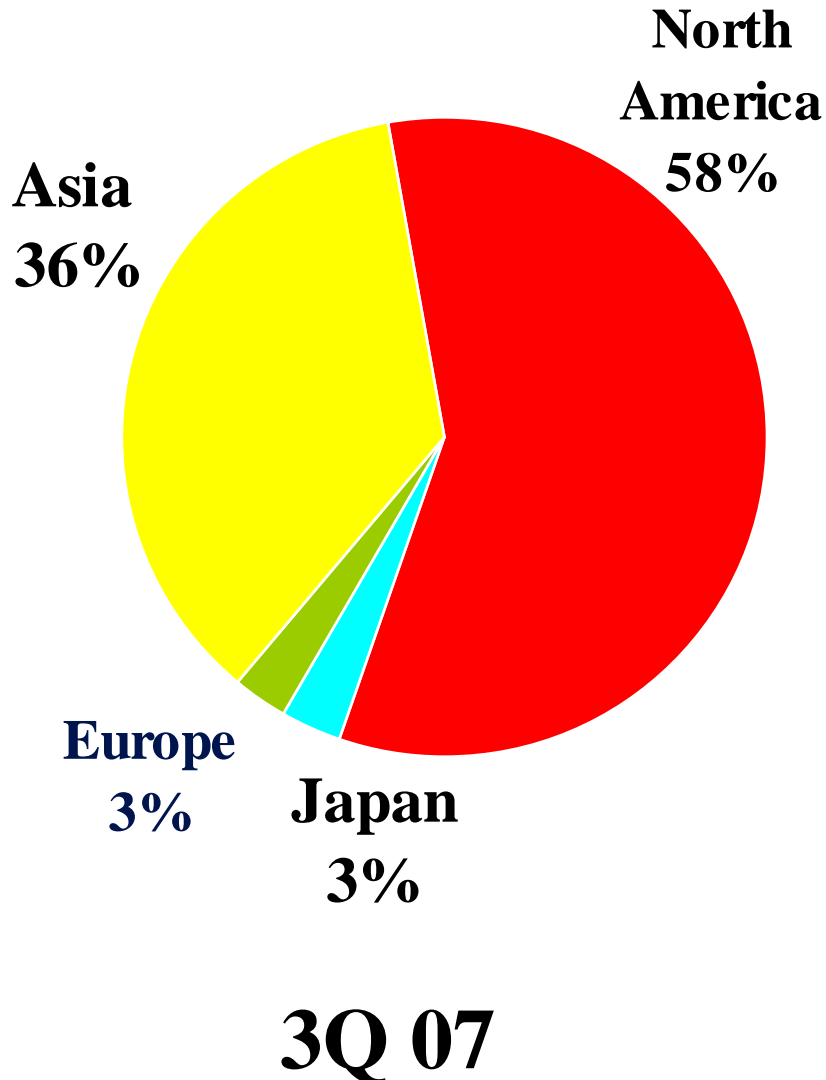
# Balance Sheet Highlight- Sept, 2007



Amount: NT\$Million	Actual			
	Sept, 07	%	Sept, 06	%
<b>Cash and Cash Equivalents</b>	<b>14,912</b>	<b>18</b>	<b>11,016</b>	<b>15</b>
<b>Long-term Investments</b>	<b>12,367</b>	<b>15</b>	<b>15,668</b>	<b>20</b>
<b>Fixed Assets</b>	<b>36,340</b>	<b>44</b>	<b>31,764</b>	<b>43</b>
<b>Total Assets</b>	<b>82,347</b>	<b>100</b>	<b>74,982</b>	<b>100</b>
<b>ECB Payable</b>			<b>6,423</b>	<b>8</b>
<b>LT Debt</b>	<b>2,980</b>	<b>4</b>		
<b>Shareholders' Equity</b>	<b>66,825</b>	<b>81</b>	<b>55,634</b>	<b>75</b>
<b>Depreciation-YTD</b>	<b>5,416</b>		<b>4,847</b>	
<b>Capital Expenditure-YTD</b>	<b>9,017</b>		<b>8,288</b>	
<b>EBITDA*-YTD</b>	<b>17,566</b>		<b>14,195</b>	

\*EBITDA= operating income+ depreciation & amortization expenses

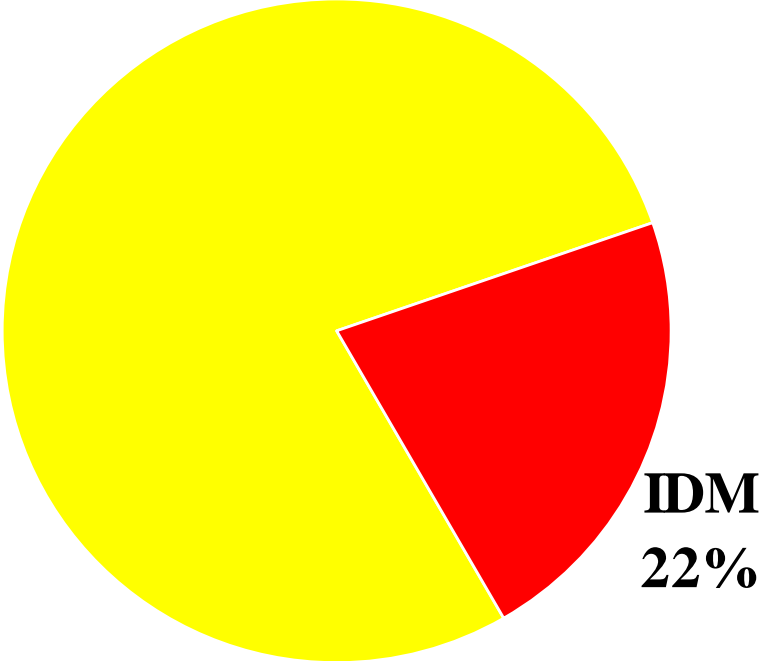
# Sales Breakdown by Geography



# Sales Breakdown by Customer

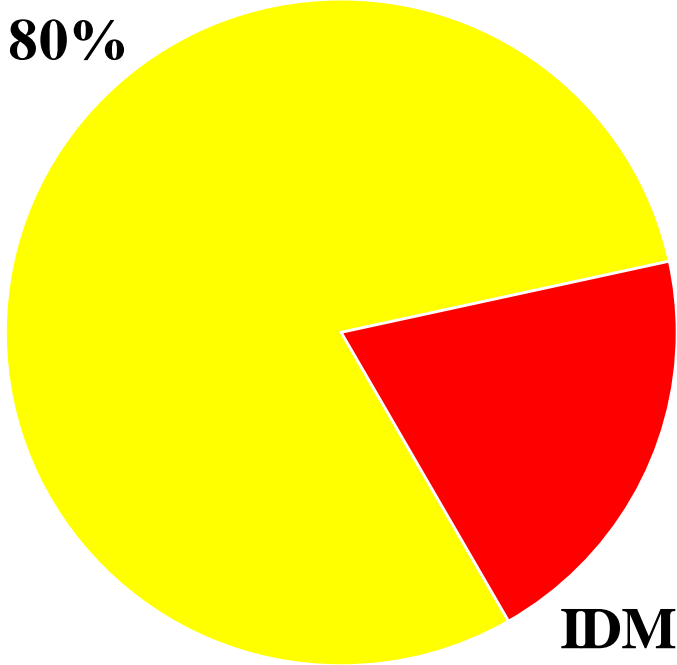


**Fabless**  
**78%**



**3Q 07**

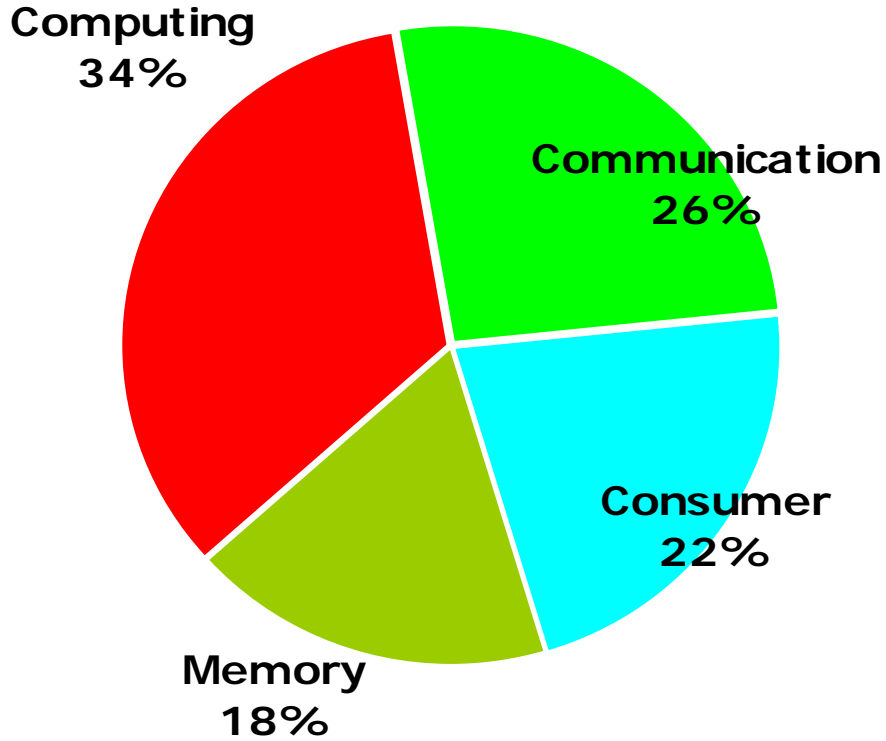
**Fabless**  
**80%**



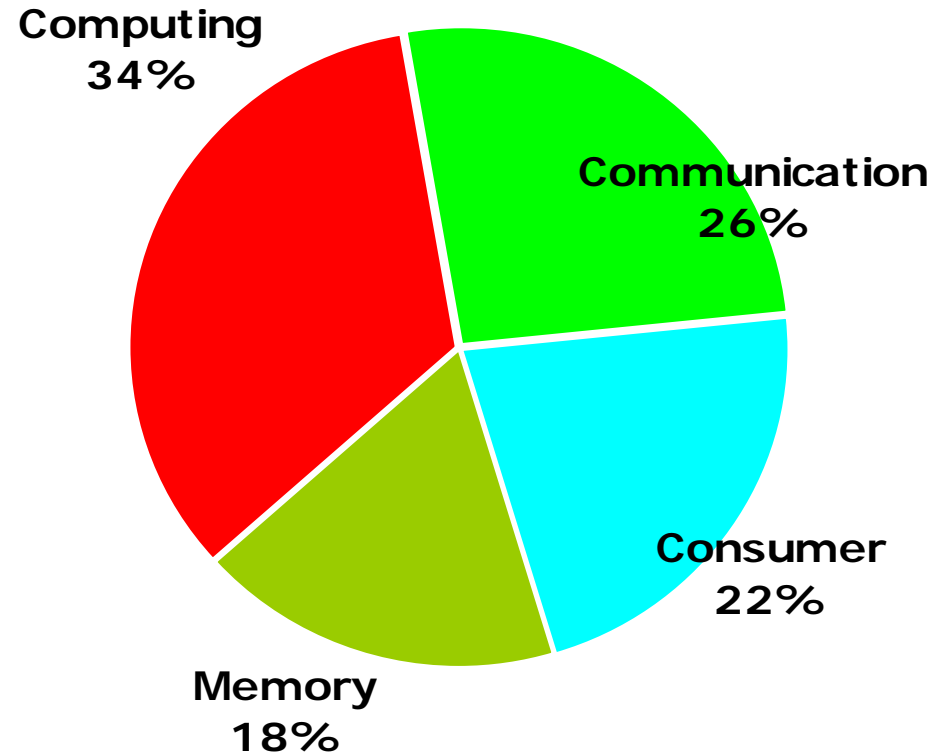
**IDM**  
**20%**

**2Q 07**

# Sales Breakdown by Application

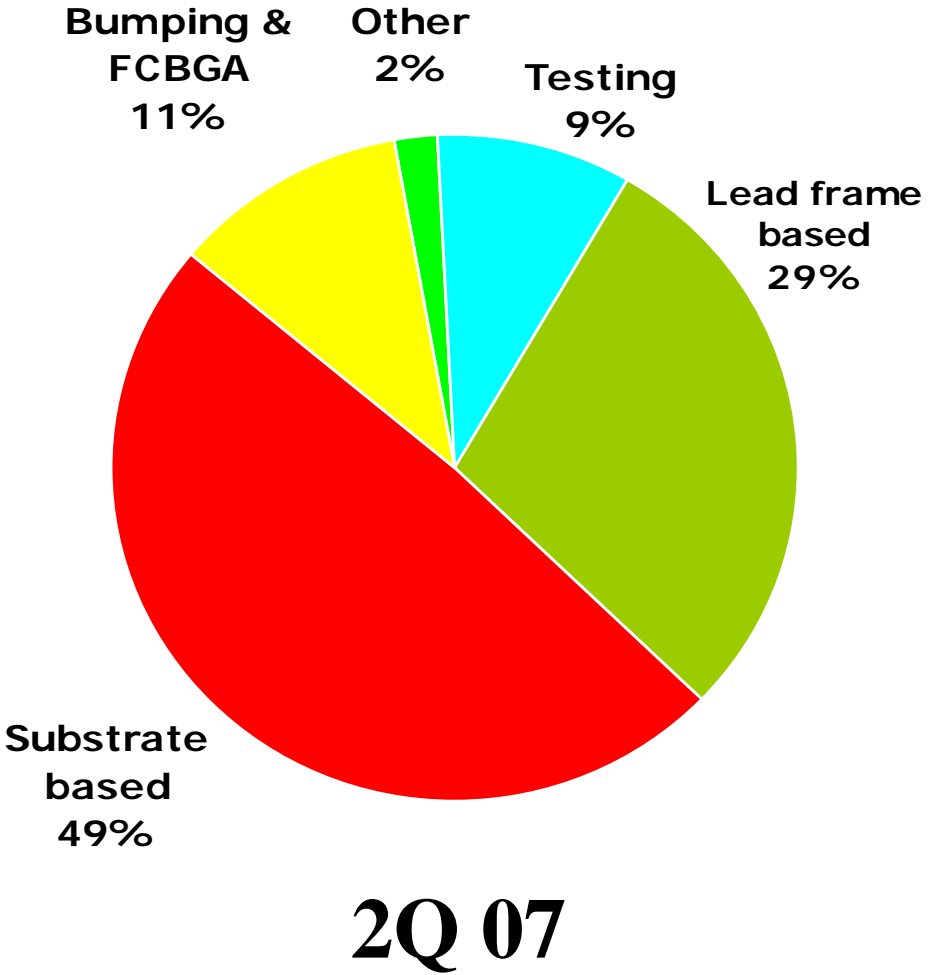
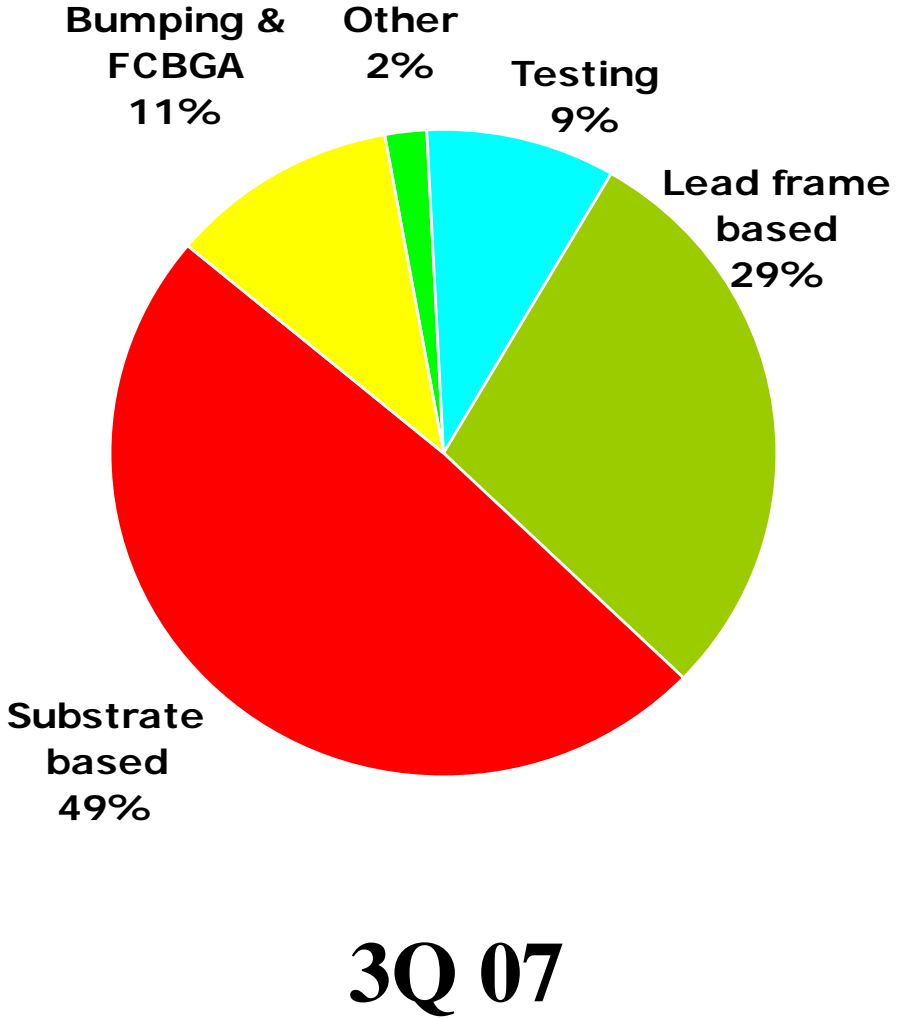


**3Q 07**



**2Q 07**

# Sales Breakdown by Product Type



## Capacity by Different Process



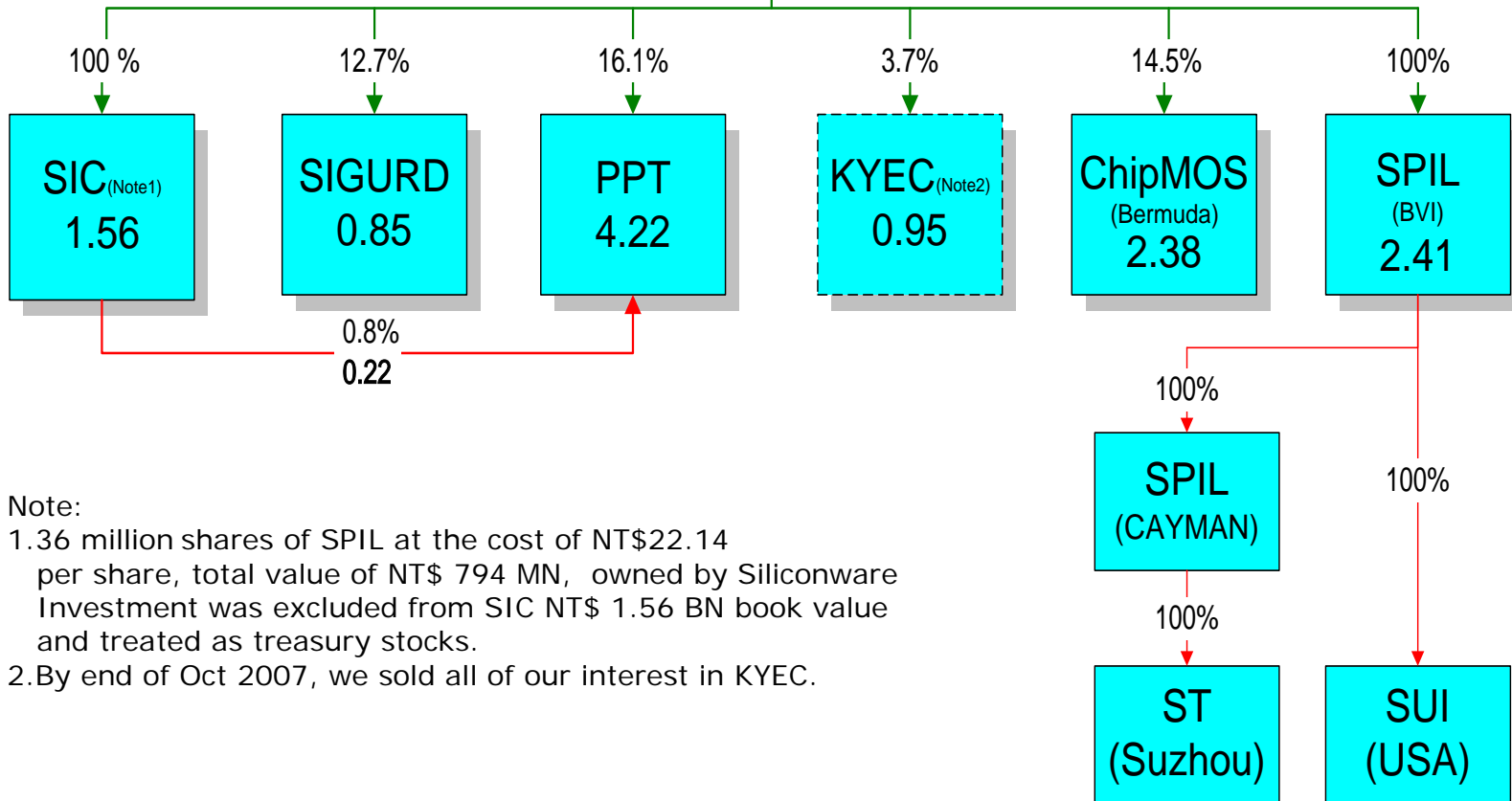
Capacity	3Q 07	2Q 07	unit
Wirebonder	4,575	4,173	set
Bumping--8" wafer	18	18	k/M
--12" wafer	25	20	k/M
FCBGA	14.7	13.5	kk/M
TCP/COF (LCD Driver)	27	27	kk/M
Tester	348	340	set
Headcount	14,200	13,700	staff

# SPIL Affiliates Investments



**SPIL**  
Total Amount 12.37

Unit: NT\$ Billion  
As of Sept 30, 2007



Note:  
 1. 3.6 million shares of SPIL at the cost of NT\$22.14 per share, total value of NT\$ 794 MN, owned by Siliconware Investment was excluded from SIC NT\$ 1.56 BN book value and treated as treasury stocks.  
 2. By end of Oct 2007, we sold all of our interest in KYEC.

# 3Q07 Investment Incomes/Status



## 1. Gain on disposal of investments

Unit:NT\$ Million

Name of Investee	3Q07 Disposal gain
KYEC	614
SIGURD	57
<b>Amount</b>	<b>671</b>

## 2. Investment incomes recognized from investees under equity method

Unit:NT\$ Million

Name of Investee	3Q07 Investment income
Siliconware Investment Co.	77
SPII(BVI)	79
Others	(11)
<b>Amount</b>	<b>145</b>

**<http://www.spil.com.tw>**