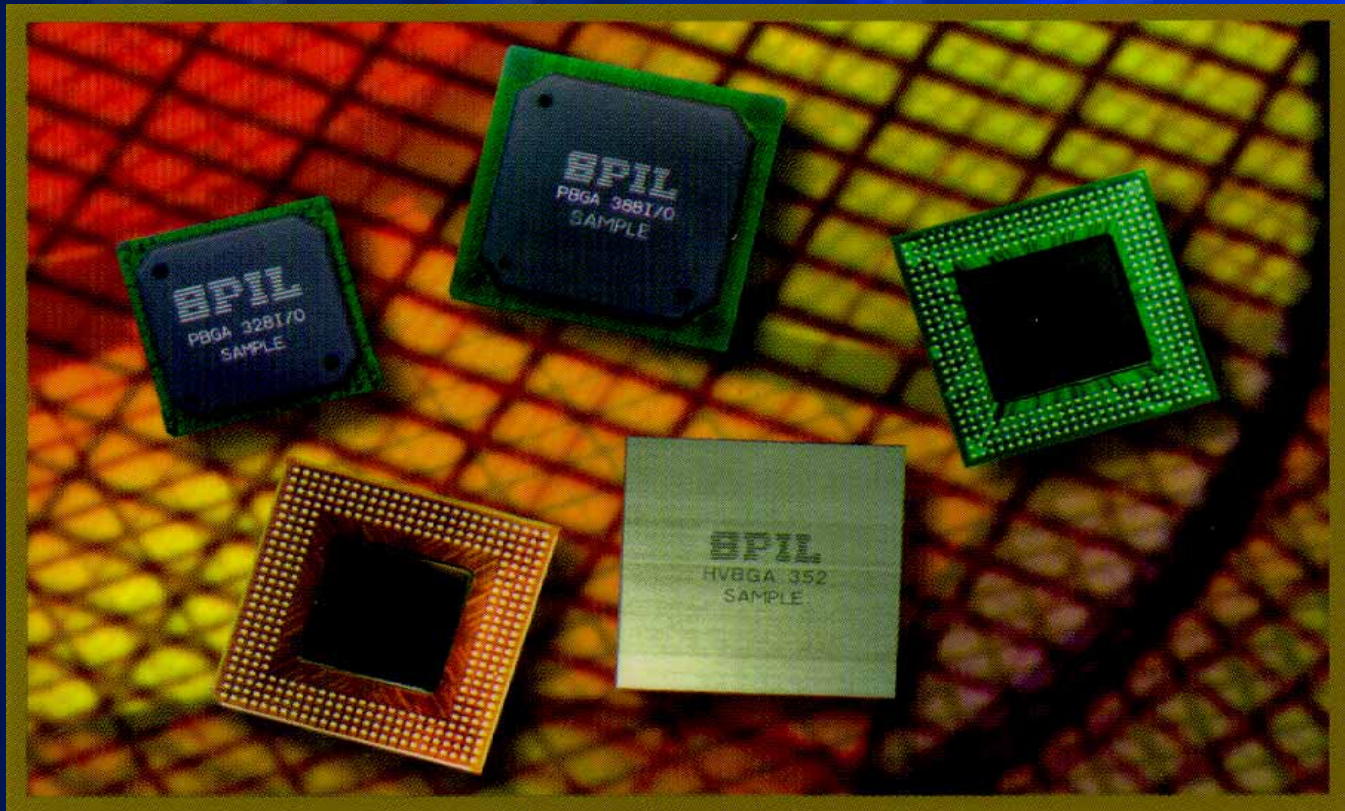


矽品精密工業股份有限公司

Siliconware Precision Industries Co., Ltd.



4Q 2007 Investor Conference

January 30, 2008



Safe Harbor Statements



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2005 on Form 20-F filed with the U.S. Securities and Exchange Commission on June 30, 2006.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared pursuant to ROC GAAP on an unaudited unconsolidated basis. Audited unconsolidated financial figures will be publicly announced upon the completion of our audited process. The investment gains or losses of our company for the three months and twelve months ended December 31, 2007 reflect our gains or losses attributable to the fourth quarter and twelve months of 2007 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. Neither the unaudited unconsolidated financial data for our company for the three months ended Dec 31, 2007, nor the unaudited unconsolidated financial data for our company for the twelve months ended Dec 31, 2007 is necessarily indicative of the results that may be expected for any period thereafter.

2007 Operating Results Summary



Amount: NT\$Million

	2007	2006
	Amount	Amount
Net Revenues	64,622	56,354
Net Income	17,506	13,329
EPS (NT\$)-Diluted	5.78	4.47
Depreciation	7,350	6,576
Capital Expenditure	11,423	10,458
EBITDA*	23,888	19,442
ROE(%)	26.6%	25.7%

*EBITDA= operating income+ depreciation & amortization expenses

4Q 2007 Operating Results Summary



Amount: NT\$Million	4Q 2007 Amount	3Q 2007 Amount	4Q 2006 Amount
Net Revenues	17,729	17,909	14,666
Net Income	4,786	5,057	3,877
EPS (NT\$)-Diluted	1.57	1.66	1.29
Depreciation	1,933	1,881	1,729
Capital Expenditure	2,406	4,122	2,170
EBITDA*	6,321	6,913	5,211
ROE(%)*	28.2%	31.0%	26.2%

*EBITDA= operating income+ depreciation & amortization expenses

*Annualized ROE for the quarter

4Q 07 Income Statement

QoQ Comparison



Amount: NT\$Million	4Q 2007		3Q 2007		QoQ
	Actual	%	Actual	%	Chg %
Revenues	17,729	100.0	17,909	100.0	-1.0
Cost of Goods Sold	(12,681)	-71.5	(12,225)	-68.3	3.7
Gross Margin	5,048	28.5	5,684	31.7	-11.2
Operating Expense	(802)	-4.5	(795)	-4.4	0.9
Operating Income	4,246	23.9	4,889	27.3	-13.2
Non-operating Income	937	5.3	879	4.9	6.7
Non-operating Expense	(4)	0.0	(52)	-0.3	-92.0
Income from Continuing Operations before Income Tax	5,179	29.2	5,716	31.9	-9.4
Income Tax (Expense) Credit	(393)	-2.2	(659)	-3.7	-40.3
Net Income	4,786	27.0	5,057	28.2	-5.4
Earnings Per Ordinary Shares-Diluted	NT\$ 1.57		NT\$ 1.66		
Earnings Per ADS-Diluted	US\$ 0.24		US\$ 0.25		
Weighted average outstanding shares- Diluted ('K)	3,039,364		3,039,091		

4Q 07 Income Statement YoY Comparison



Amount: NT\$Million	4Q 2007		4Q 2006		YoY
	Actual	%	Actual	%	Chg %
Revenues	17,729	100.0	14,666	100.0	20.9
Cost of Goods Sold	(12,681)	-71.5	(10,474)	-71.4	21.1
Gross Margin	5,048	28.5	4,192	28.6	20.4
Operating Expense	(802)	-4.5	(802)	-5.5	0.1
Operating Income	4,246	23.9	3,390	23.1	25.2
Non-operating Income	937	5.3	819	5.6	14.4
Non-operating Expense	(4)	0.0	(7)	0.0	-43.6
Income from Continuing Operations before Income Tax	5,179	29.2	4,202	26.6	23.3
Income Tax (Expense) Credit	(393)	-2.2	(325)	-1.0	20.8
Net Income	4,786	27.0	3,877	25.6	23.5
Earnings Per Ordinary Shares- Diluted	NT\$ 1.57		NT\$ 1.29		
Earnings Per ADS- Diluted	US\$ 0.24		US\$ 0.20		
Weighted average outstanding shares- Diluted ('K)	3,039,364		2,990,602		

2007 Income Statement YoY Comparison



Amount: NT\$Million	For the twelve months ended Dec 31, 2007		For the twelve months ended Dec 31, 2006		YoY
	Actual	%	Actual	%	Chg %
Revenues	64,622	100.0	56,354	100.0	14.7
Cost of Goods Sold	(45,443)	-70.3	(41,077)	-72.9	10.6
Gross Margin	19,179	29.7	15,277	27.1	25.5
Operating Expense	(3,201)	-5.0	(2,946)	-5.2	8.6
Operating Income	15,978	24.7	12,331	21.9	29.6
Non-operating Income	3,775	5.8	2,109	3.7	79.0
Non-operating Expense	(157)	-0.2	(173)	-0.3	-9.2
Income from Continuing Operations before Income Tax	19,596	30.3	14,267	24.1	37.4
Income Tax (Expense) Credit	(2,090)	-3.2	(938)	-1.5	123.0
Net Income	17,506	27.1	13,329	22.7	31.3
Earnings Per Ordinary Shares- Diluted	NT\$ 5.78		NT\$ 4.47		
Earnings Per ADS- Diluted	US\$ 0.89		US\$ 0.69		
Weighted average outstanding shares- Diluted ('K)	3,039,364		2,990,602		

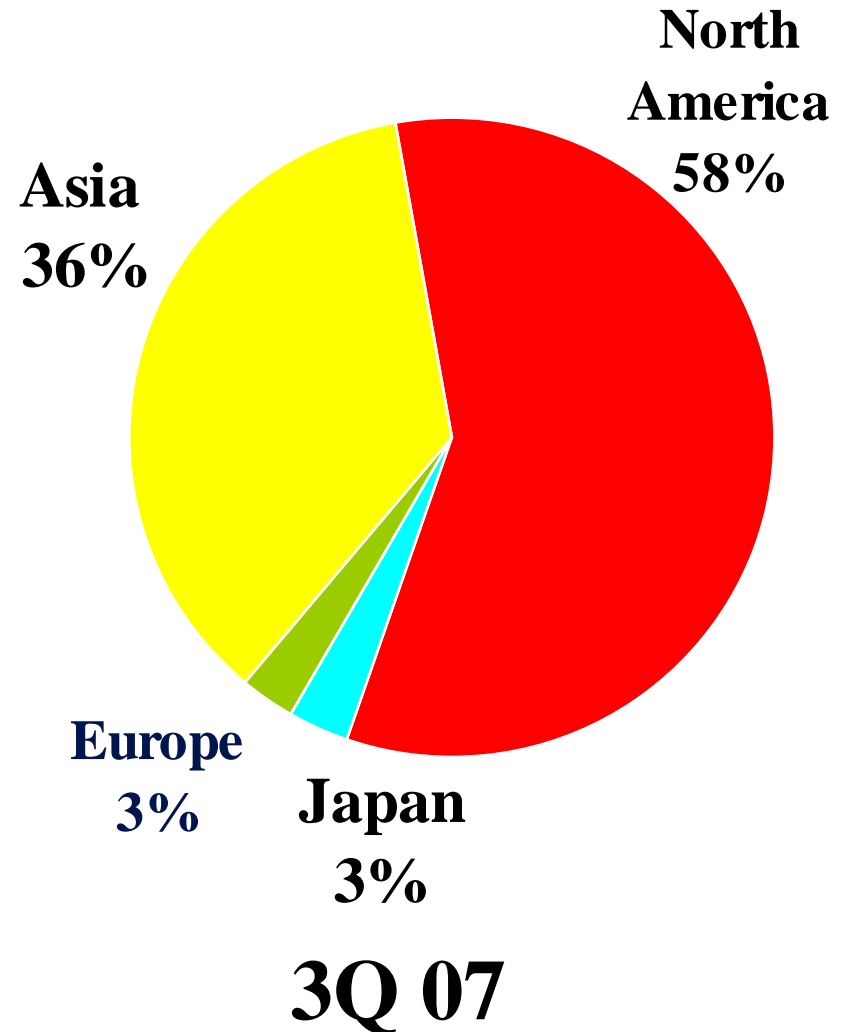
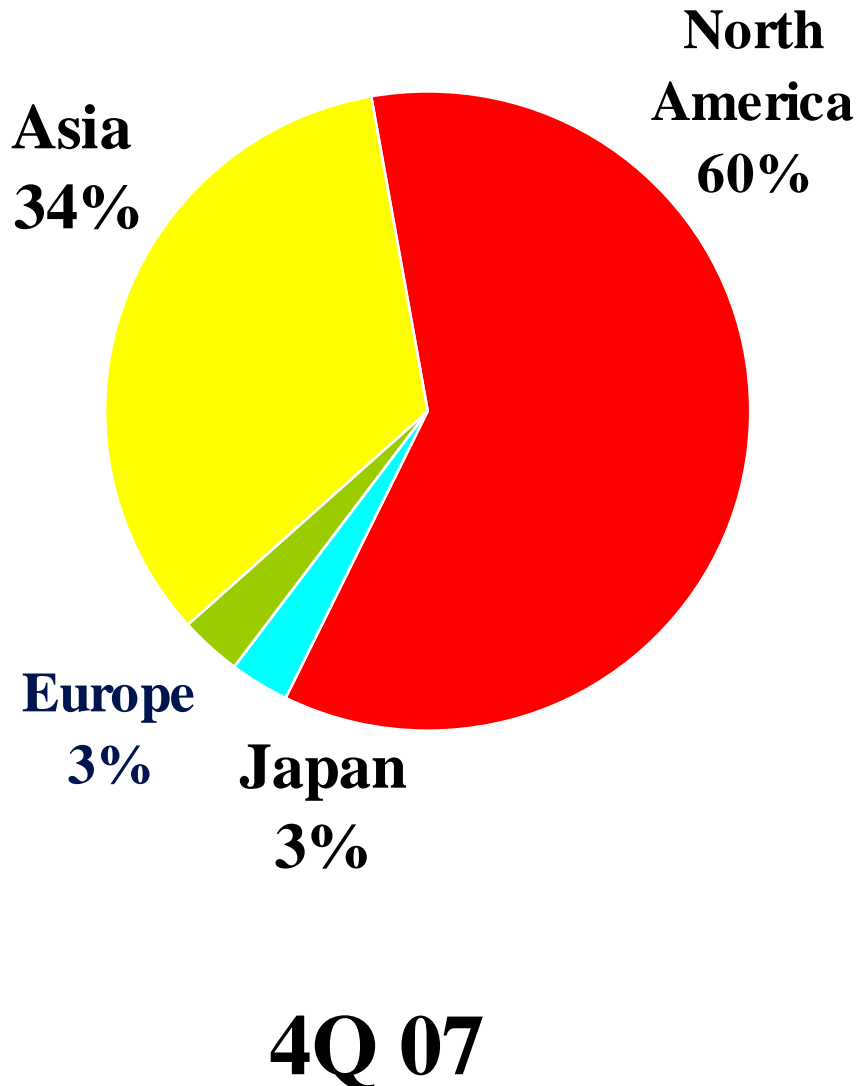
Balance Sheet Highlight- Dec, 2007



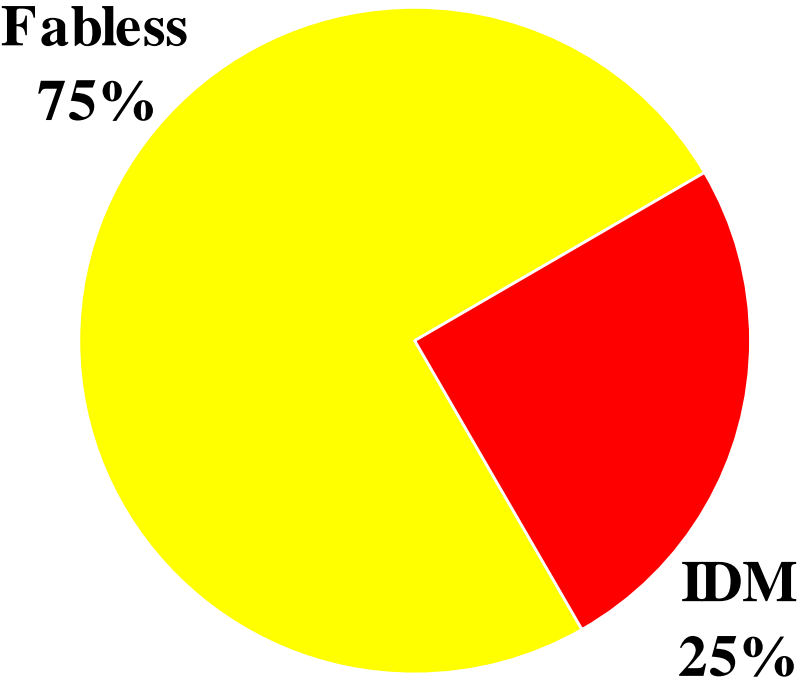
Amount: NT\$Million	Actual			
	Dec, 07	%	Dec, 06	%
Cash and Cash Equivalents	21,129	25	13,353	17
Long-term Investments	8,829	10	16,144	21
Fixed Assets	36,287	43	32,238	41
Total Assets	84,313	100	77,856	100
ECB Payable			2,727	4
LT Debt	2,996	3	2,988	4
Shareholders' Equity	68,912	82	62,936	81
Depreciation-YTD	7,350		6,576	
Capital Expenditure-YTD	11,423		10,458	
EBITDA*-YTD	23,888		19,442	

*EBITDA= operating income+ depreciation & amortization expenses

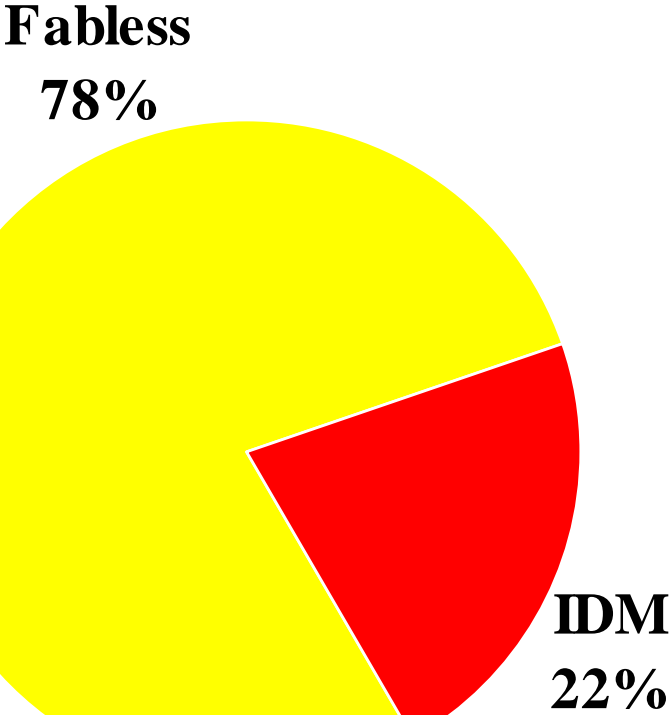
Sales Breakdown by Geography



Sales Breakdown by Customer

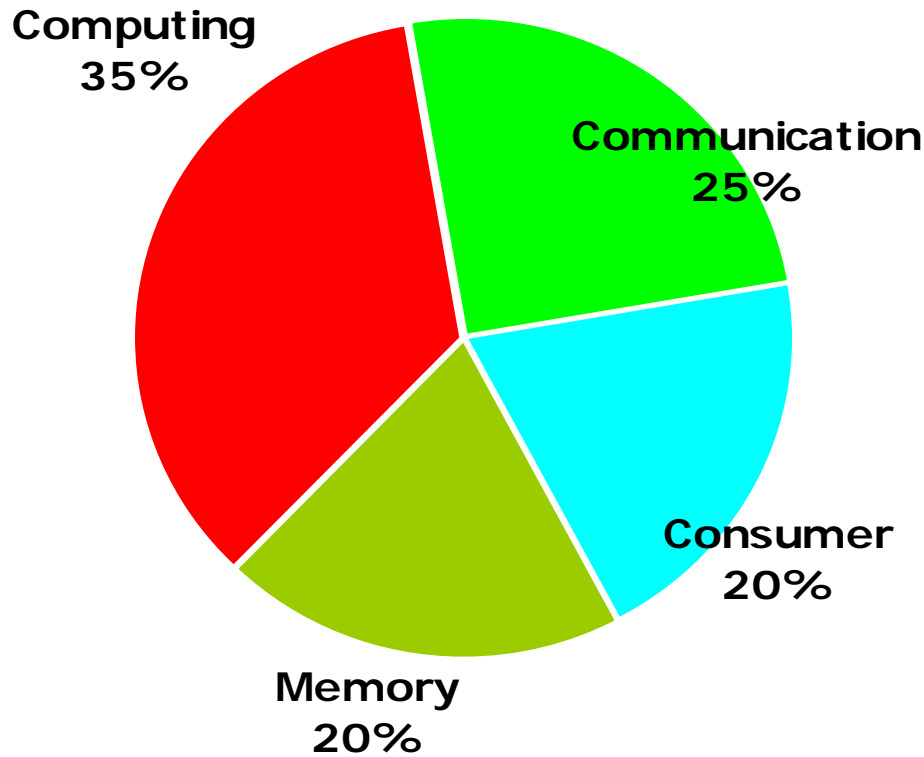


4Q 07

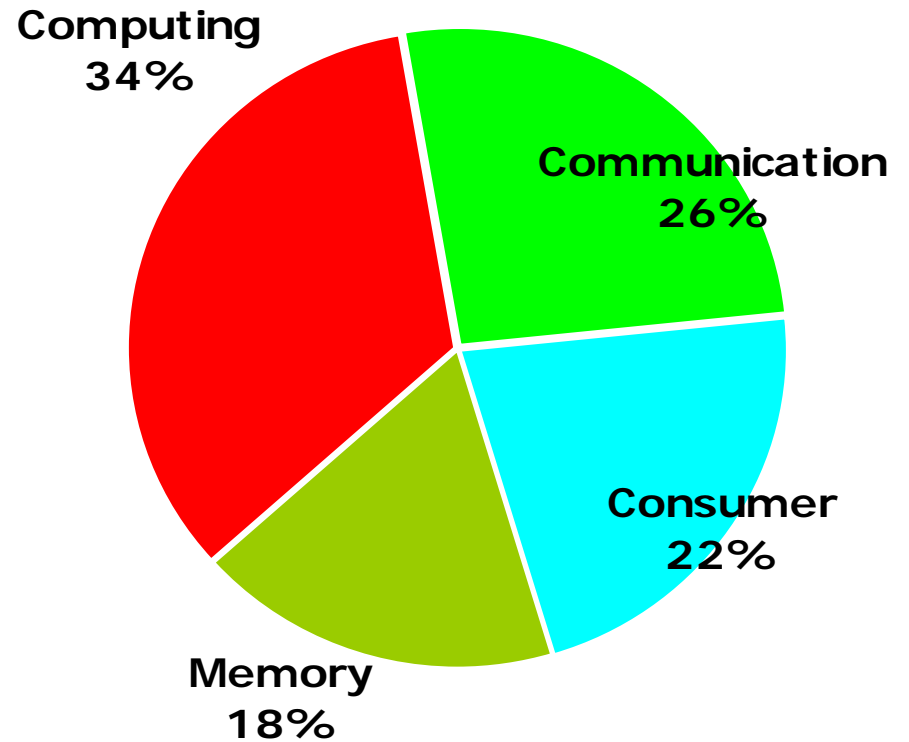


3Q 07

Sales Breakdown by Application

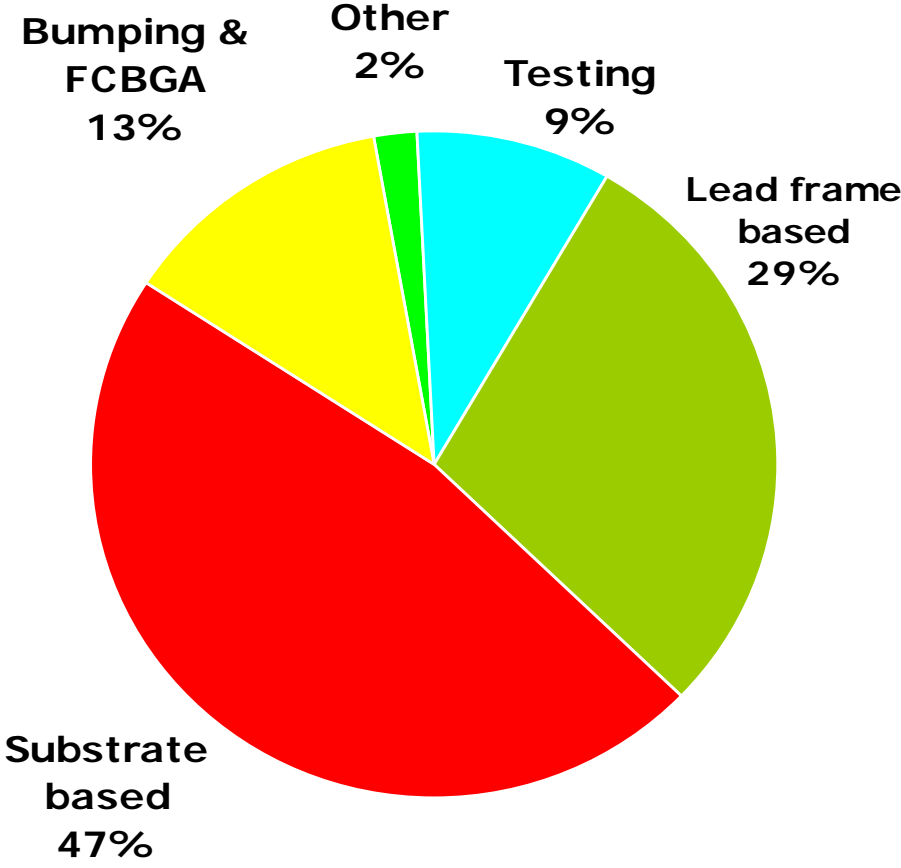


4Q 07

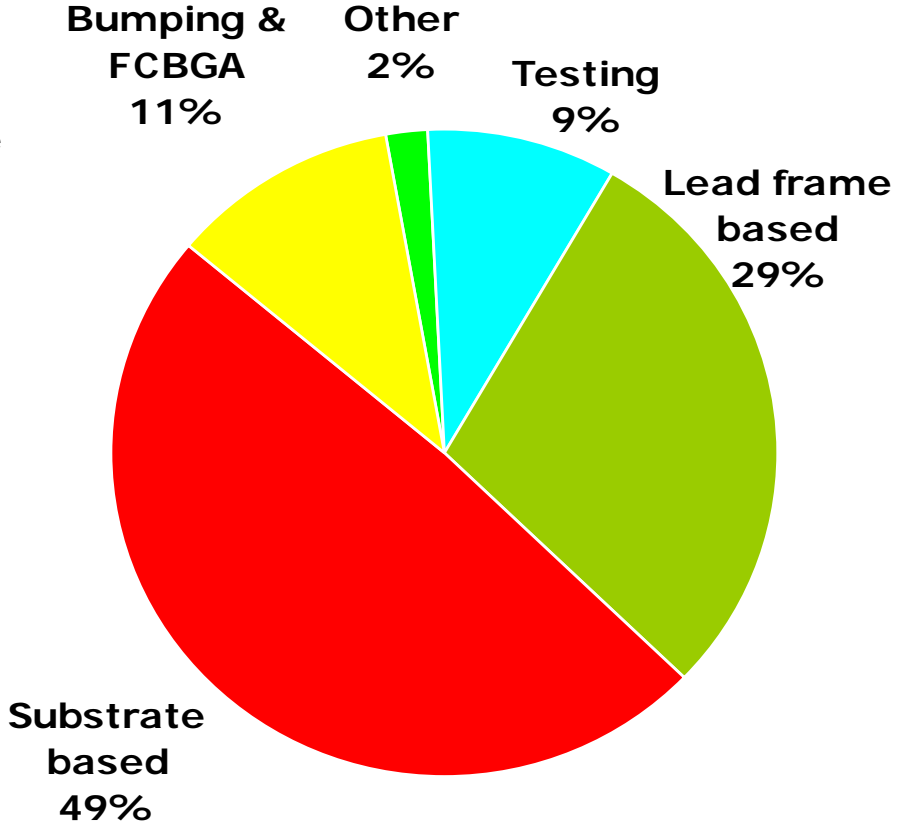


3Q 07

Sales Breakdown by Product Type



4Q 07



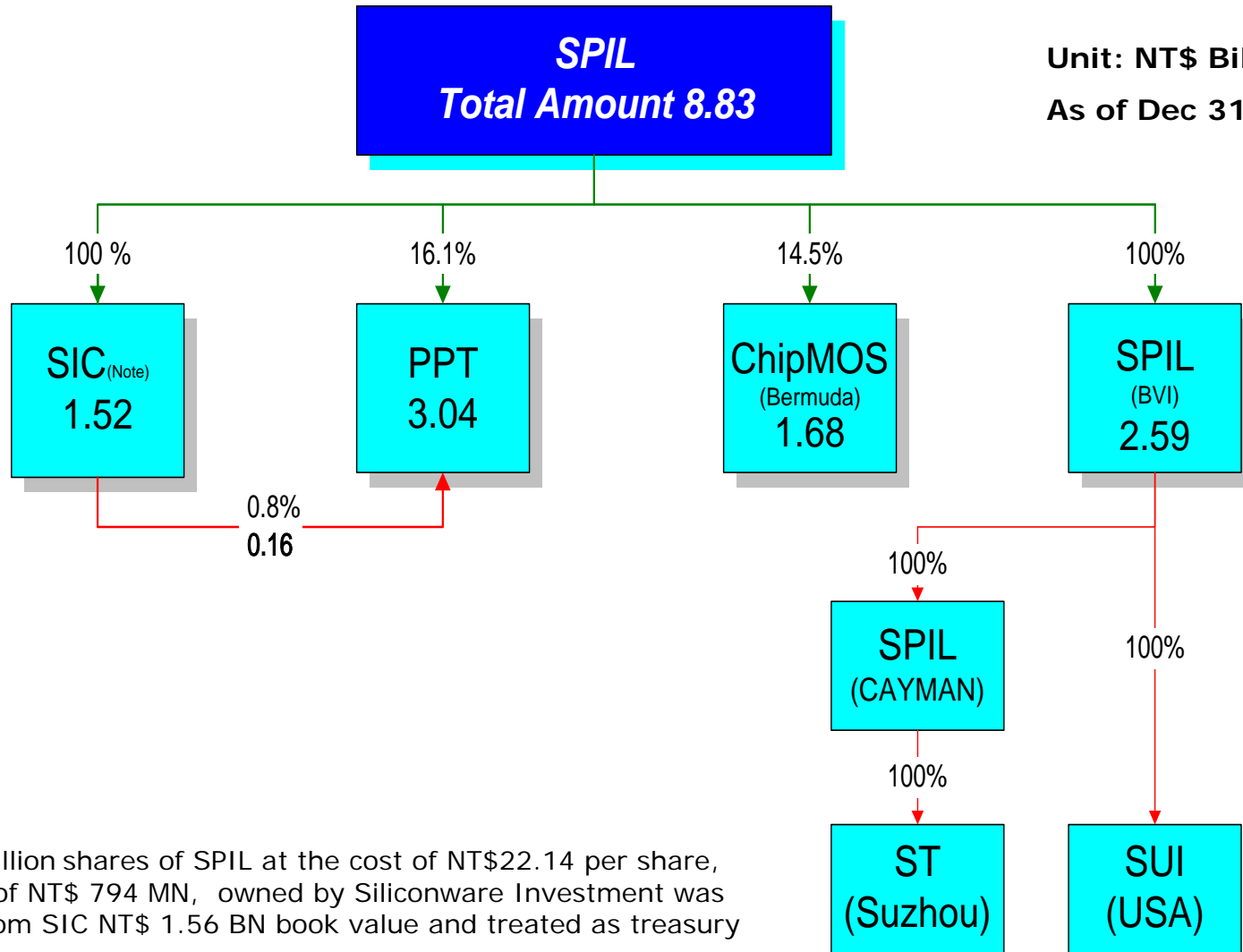
3Q 07

Capacity by Different Process



Capacity	4Q 07	3Q 07	unit
Wirebonder	4,653	4,575	set
Bumping--8" wafer	18	18	k/M
--12" wafer	33	25	k/M
FCBGA	15.5	14.7	kk/M
TCP/COF (LCD Driver)	27	27	kk/M
Tester	358	348	set
Headcount	14,800	14,200	staff

SPIL Affiliates Investments



Note: 36 million shares of SPIL at the cost of NT\$22.14 per share, total value of NT\$ 794 MN, owned by Siliconware Investment was excluded from SIC NT\$ 1.56 BN book value and treated as treasury stocks.

4Q07 Investment Incomes/Status



1. Gain on disposal of investments

Unit:NT\$ Million

Name of Investee	4Q07 Disposal gain
KYEC	520
SIGURD	151
Amount	671

2. Investment incomes recognized from investees under equity method

Unit:NT\$ Million

Name of Investee	4Q07 Investment income
Siliconware Investment Co.	19
SFIL(BVI)	133
Amount	152

<http://www.spil.com.tw>