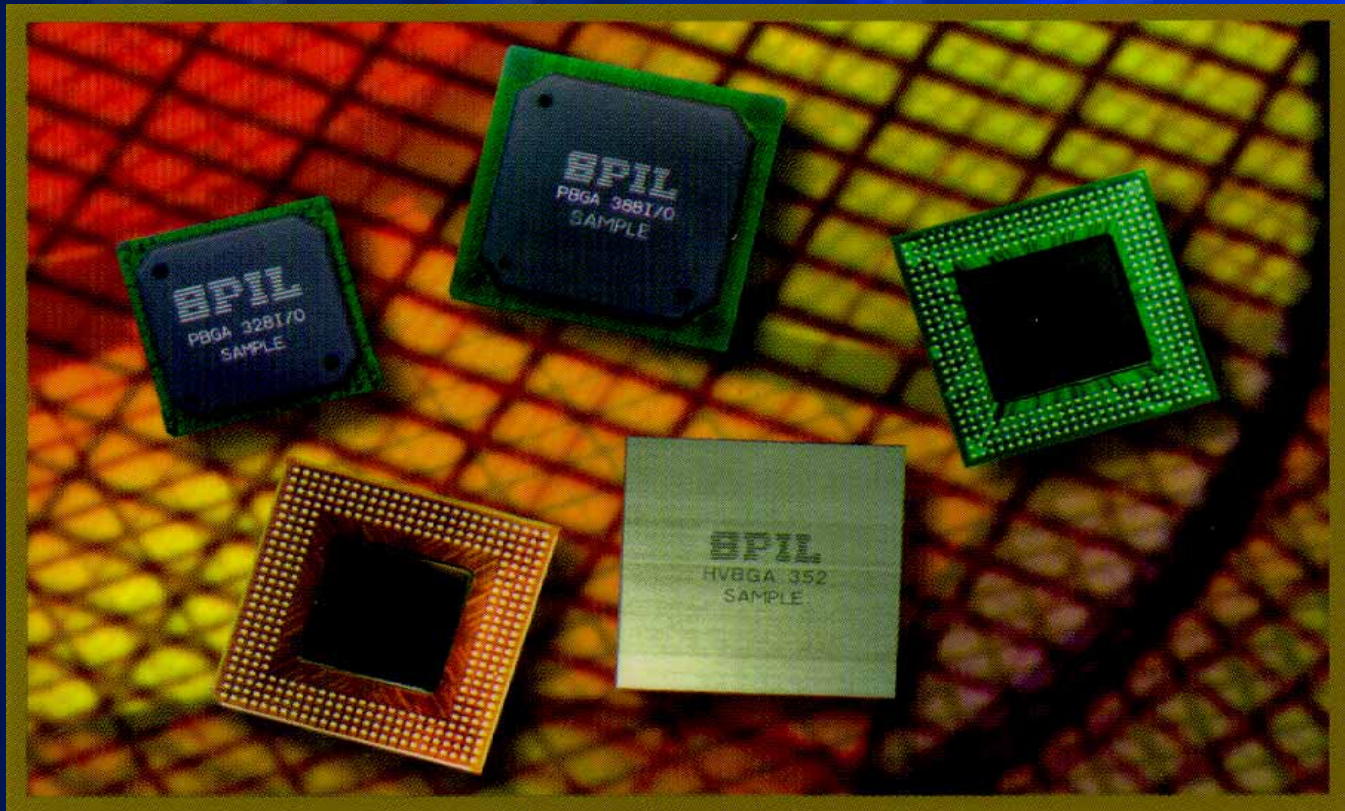


# 矽品精密工業股份有限公司

## Siliconware Precision Industries Co., Ltd.



1Q 2008 Investor Conference

April 30, 2008



# Safe Harbor Statements



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2005 on Form 20-F filed with the U.S. Securities and Exchange Commission on June 20, 2007.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared pursuant to ROC GAAP on an unaudited unconsolidated basis. Audited unconsolidated financial figures will be publicly announced upon the completion of our audited process. The investment gains or losses of our company for the three months ended March 31, 2008 reflect our gains or losses attributable to the first quarter of 2007 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. The unaudited unconsolidated financial data for our company for the three months ended Mar 31, 2008 is not necessarily indicative of the results that may be expected for any period thereafter.

# 1Q 2008 Operating Results Summary



Amount: NT\$Million	1Q 2008 Amount	4Q 2007 Amount	1Q 2007 Amount
Net Revenues	14,931	17,729	13,751
Net Income	1,753	4,770	3,833
EPS (NT\$)-Diluted	0.58	1.57	1.28
Depreciation	2,018	1,933	1,753
Capital Expenditure	2,776	2,406	2,017
EBITDA*	4,325	6,321	4,897
ROE(%)*	10.1%	28.1%	23.2%

\*EBITDA= operating income+ depreciation & amortization expenses

\*Annualized ROE for the quarter

# 1Q 08 Income Statement

## QoQ Comparison



Amount: NT\$Million

	1Q 2008		4Q 2007		QoQ
	Actual	%	Actual	%	Chg %
Revenues	14,931	100.0	17,729	100.0	-15.8
Cost of Goods Sold	(11,860)	-79.4	(12,681)	-71.5	-6.5
Gross Margin	3,071	20.6	5,048	28.5	-39.2
Operating Expense	(902)	-6.0	(802)	-4.5	12.4
Operating Income	2,169	14.5	4,246	23.9	-48.9
Non-operating Income	158	1.1	921	5.2	-82.8
Non-operating Expense	(344)	-2.3	(4)		8187.7
Income from Continuing Operations before Income Tax	1,983	13.3	5,163	29.1	-61.6
Income Tax (Expense) Credit	(230)	-1.5	(393)	-2.2	-41.5
Net Income	1,753	11.7	4,770	26.9	-63.2
Earnings Per Ordinary Shares-Diluted	NT\$ 0.58		NT\$ 1.57		
Earnings Per ADS-Diluted	US\$ 0.10		US\$ 0.24		
Weighted average outstanding shares- Diluted ('K)	3,038,819		3,039,364		

# 1Q 08 Income Statement YoY Comparison



Amount: NT\$Million

	1Q 2008		1Q 2007		YoY
	Actual	%	Actual	%	Chg %
Revenues	14,931	100.0	13,751	100.0	8.6
Cost of Goods Sold	(11,860)	-79.4	(9,945)	-72.3	19.3
Gross Margin	3,071	20.6	3,806	27.7	-19.3
Operating Expense	(902)	-6.0	(799)	-5.8	12.8
Operating Income	2,169	14.5	3,007	21.9	-27.9
Non-operating Income	158	1.1	1,257	9.1	-87.4
Non-operating Expense	(344)	-2.3	(74)	-0.5	367.1
Income from Continuing Operations before Income Tax	1,983	13.3	4,190	30.5	-52.7
Income Tax (Expense) Credit	(230)	-1.5	(357)	-2.6	-35.6
Net Income	1,753	11.7	3,833	27.9	-54.3
Earnings Per Ordinary Shares- Diluted	NT\$ 0.58		NT\$ 1.28		
Earnings Per ADS- Diluted	US\$ 0.10		US\$ 0.19		
Weighted average outstanding shares- Diluted ('K)	3,038,819		3,038,755		

# Balance Sheet Highlight- Mar, 2008



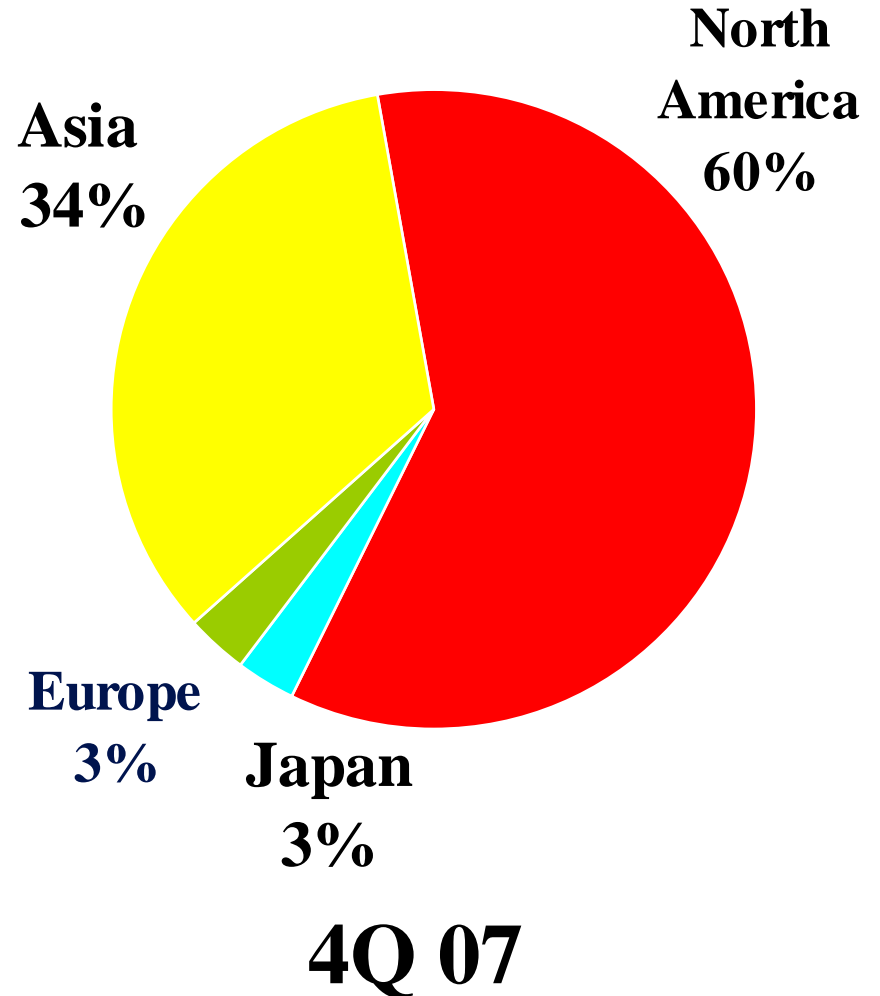
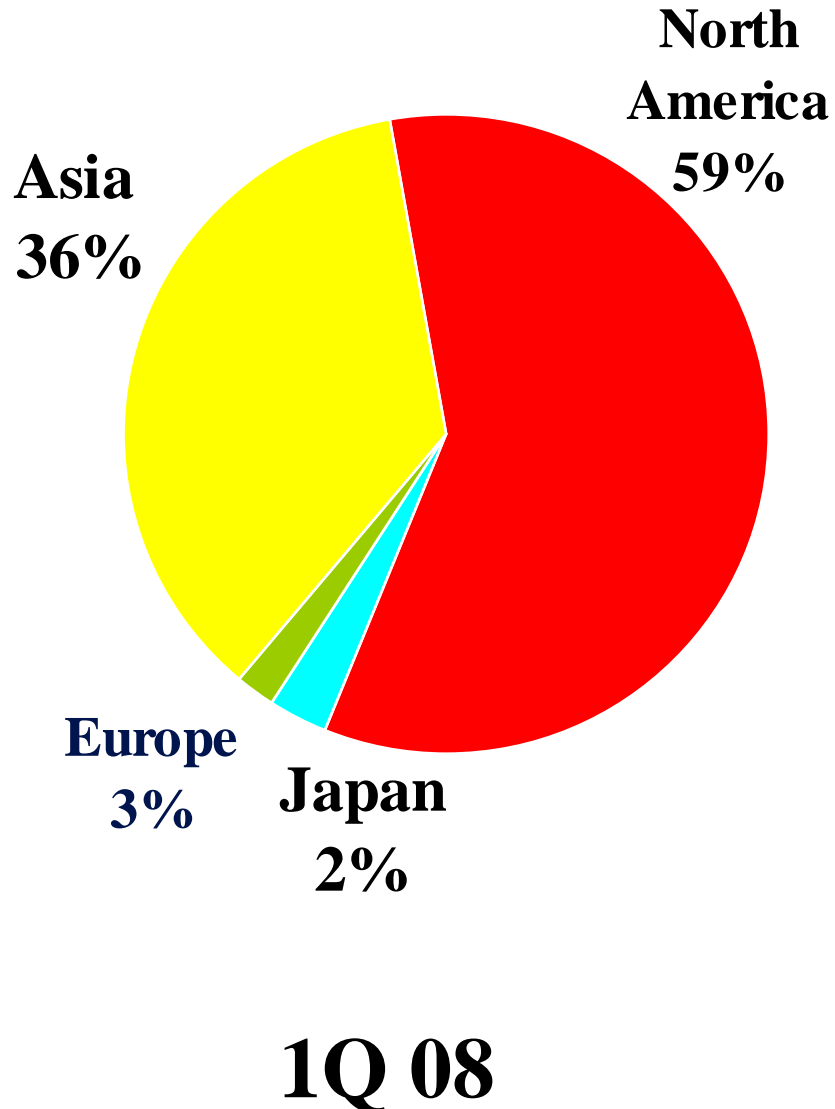
## Actual

Amount: NT\$Million

	Mar, 08	%	Mar, 07	%
<b>Cash and Cash Equivalents</b>	<b>24,296</b>	<b>28</b>	<b>21,086</b>	<b>26</b>
<b>Long-term Investments</b>	<b>7,580</b>	<b>9</b>	<b>14,045</b>	<b>17</b>
<b>Fixed Assets</b>	<b>37,687</b>	<b>43</b>	<b>32,359</b>	<b>39</b>
<b>Total Assets</b>	<b>85,576</b>	<b>100</b>	<b>82,929</b>	<b>100</b>
<b>ECB Payable</b>			<b>1,185</b>	<b>1</b>
<b>LT Debt</b>	<b>2,991</b>	<b>3</b>	<b>2,985</b>	<b>4</b>
<b>Shareholders' Equity</b>	<b>69,426</b>	<b>81</b>	<b>69,017</b>	<b>83</b>
<b>Depreciation-YTD</b>	<b>2,018</b>		<b>1,753</b>	
<b>Capital Expenditure-YTD</b>	<b>2,776</b>		<b>2,017</b>	
<b>EBITDA*-YTD</b>	<b>4,325</b>		<b>4,897</b>	

\*EBITDA= operating income+ depreciation & amortization expenses

# Sales Breakdown by Geography

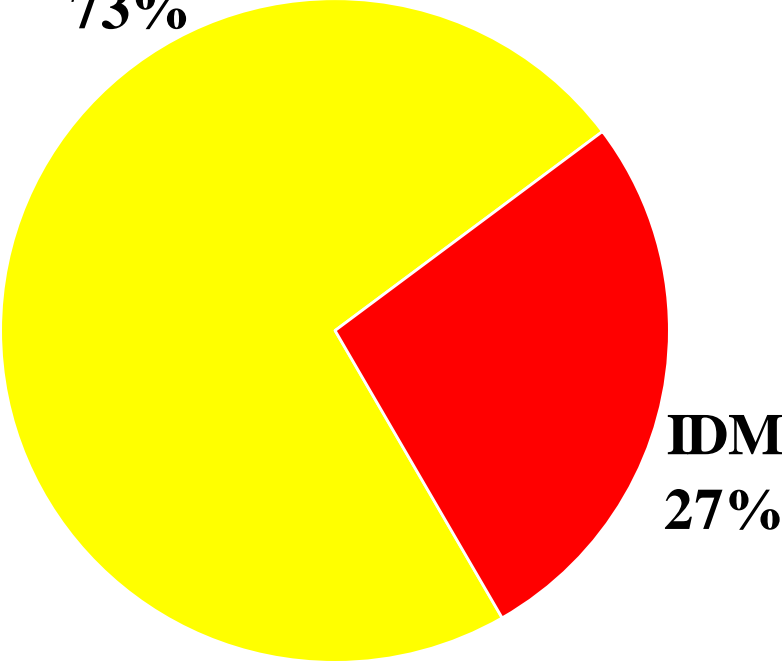


# Sales Breakdown by Customer



**Fabless**

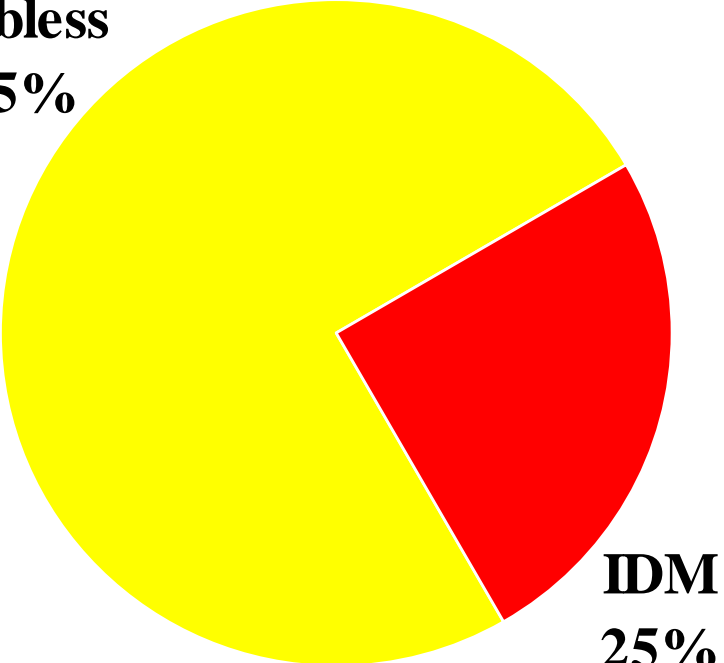
**73%**



**1Q 08**

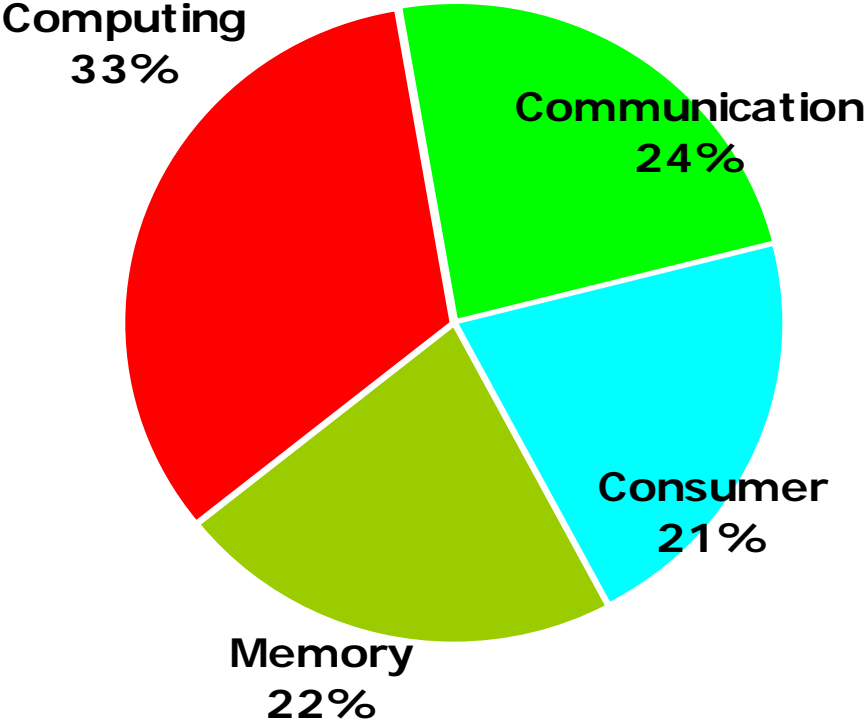
**Fabless**

**75%**

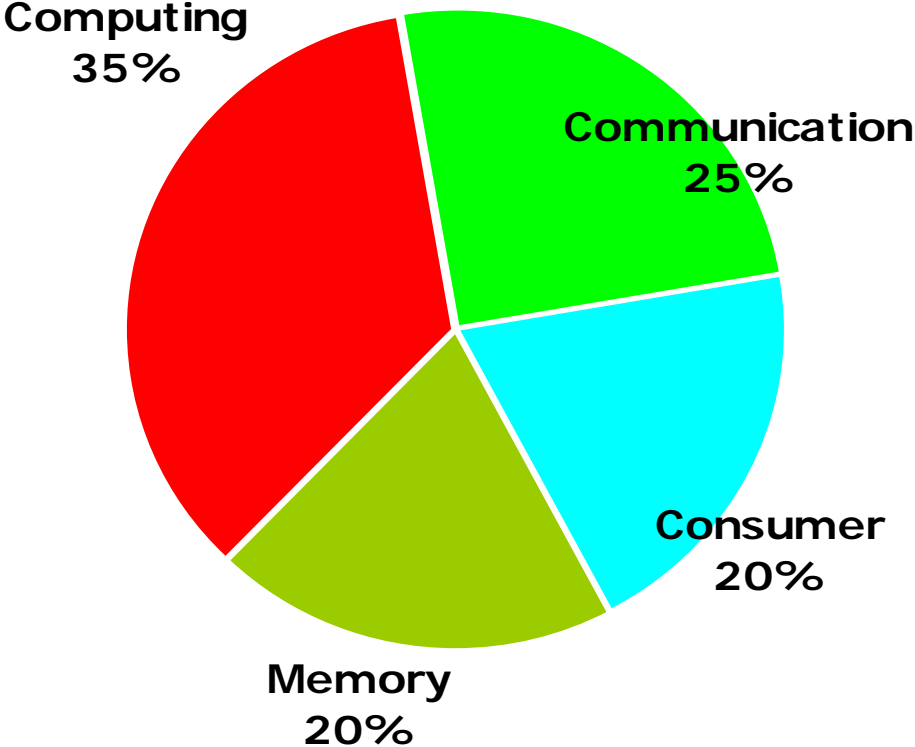


**4Q 07**

# Sales Breakdown by Application

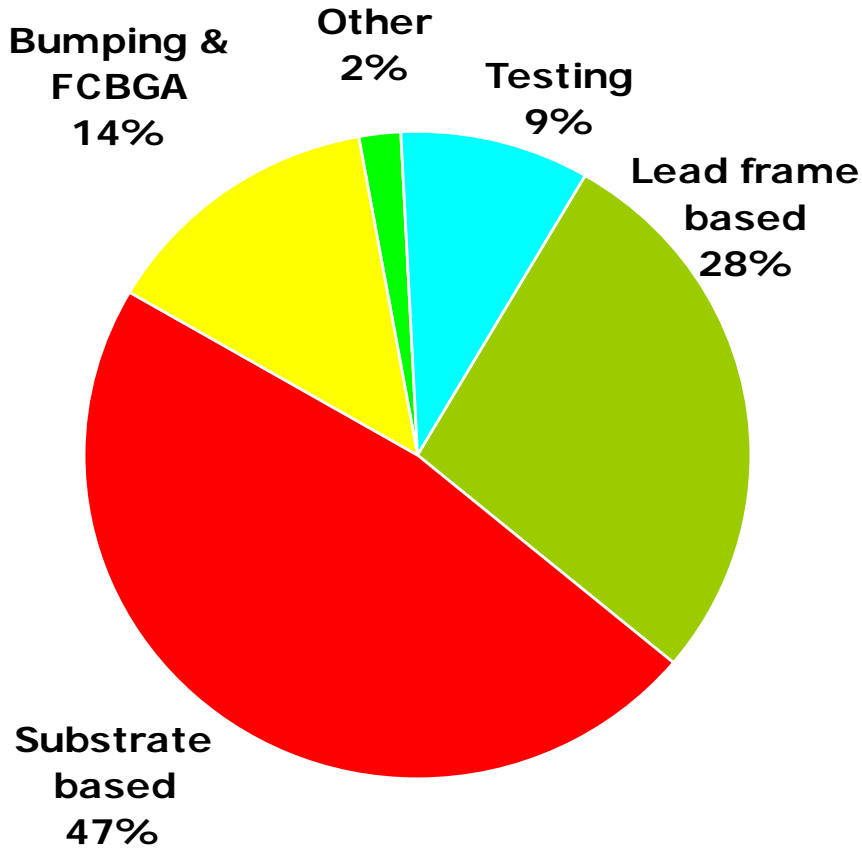


**1Q 08**

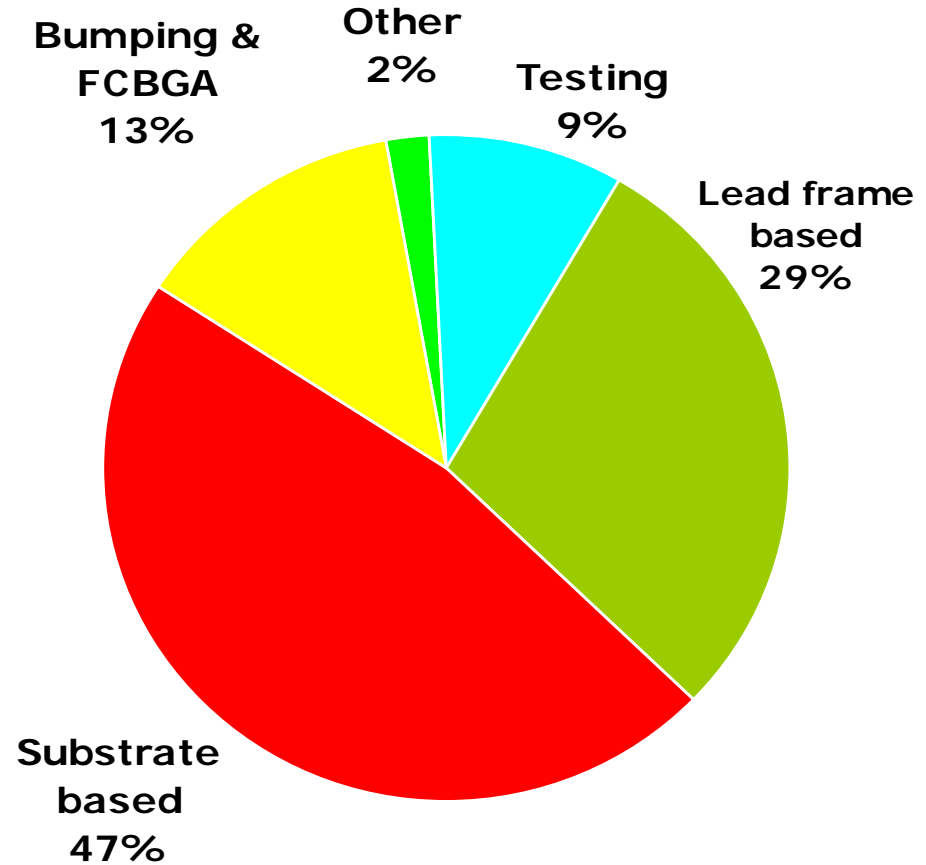


**4Q 07**

# Sales Breakdown by Product Type



**1Q 08**



**4Q 07**

# Capacity by Different Process



Capacity	1Q 08	4Q 07	unit
Wirebonder	4,643	4,653	set
Bumping--8" wafer	18	18	k/M
--12" wafer	40	33	k/M
FCBGA	15.5	15.5	kk/M
TCP/COF (LCD Driver)	27	27	kk/M
Tester	366	358	set
Headcount	14,800	14,800	staff

<http://www.spil.com.tw>