



# Siliconware Precision Industries Co., Ltd.

**First Quarter 2009  
Investor Conference  
April 29, 2009**



# Safe Harbor Statements



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2007 on Form 20-F filed with the U.S. Securities and Exchange Commission on May 28, 2008.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared pursuant to ROC GAAP on an unaudited unconsolidated basis. Audited unconsolidated financial figures will be publicly announced upon the completion of our audited process. The investment gains or losses of our company for the three months ended Mar 31, 2009 reflect our gains or losses attributable to the first quarter of 2009 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. The unaudited unconsolidated financial data for our company for the three months ended Mar 31, 2009 is not necessarily indicative of the results that may be expected for any period thereafter.

# 1Q 2009 Operating Results Summary



Amount: NT\$Million	1Q 2009 Amount	4Q 2008 Amount	1Q 2008 Amount
Net Revenues	9,203	12,449	14,931
Net Income	262	(1,034)	1,753
EPS (NT\$)-Diluted	0.08	(0.33)	0.56
Depreciation	2,088	2,171	2,018
Capital Expenditure	404	1,100	2,776
EBITDA*	2,418	3,545	4,325
ROE(%)*	1.8%	-7.0%	10.1%

\*EBITDA= operating income+ depreciation & amortization expenses

\*Annualized ROE for the quarter

# 1Q 2009 Income Statement - QoQ Comparison



Amount: NT\$Million

	1Q 2009		4Q 2008		QoQ
	Actual	%	Actual	%	Chg %
Revenues	9,203	100.0	12,449	100.0	-26.1
Cost of Goods Sold	(8,324)	-90.5	(10,049)	-80.7	-17.2
Gross Margin	879	9.5	2,400	19.3	-63.4
Operating Expense	(689)	-7.5	(1,175)	-9.4	-41.4
Operating Income	190	2.0	1,225	9.8	-84.5
Non-operating Income	247	2.7	70	0.6	253.3
Non-operating Expense	(120)	-1.3	(2,942)	-23.6	-95.9
Income from Continuing Operations before Income Tax	317	3.4	(1,647)	-13.2	-119.3
Income Tax (Expense) Credit	(55)	-0.6	613	4.9	-109.0
Net Income	262	2.8	(1,034)	-8.3	-125.3
Earnings Per Ordinary Shares-Diluted	NT\$ 0.08		NT\$ (0.33)		
Earnings Per ADS-Diluted	US\$ 0.01		US\$ (0.05)		
Weighted average outstanding shares- Diluted ('K)	3,136,087		3,139,459		

# 1Q 2009 Income Statement - YoY Comparison



	1Q 2009		1Q 2008		YoY
	Actual	%	Actual	%	Chg %
Revenues	9,203	100.0	14,931	100.0	-38.4
Cost of Goods Sold	(8,324)	-90.5	(11,846)	-79.3	-29.8
Gross Margin	879	9.5	3,085	20.7	-71.4
Operating Expense	(689)	-7.5	(902)	-6.0	-23.7
Operating Income	190	2.0	2,183	14.5	-91.2
Non-operating Income	247	2.7	151	1.0	56.4
Non-operating Expense	(120)	-1.3	(351)	-2.4	-65.1
Income from Continuing Operations before Income Tax	317	3.4	1,983	13.3	-84.0
Income Tax (Expense) Credit	(55)	-0.6	(230)	-1.5	-76.0
Net Income	262	2.8	1,753	11.8	-85.1
Earnings Per Ordinary Shares- Diluted	NT\$ 0.08		NT\$ 0.56		
Earnings Per ADS- Diluted	US\$ 0.01		US\$ 0.09		
Weighted average outstanding shares- Diluted ('K)	3,136,087		3,120,054		

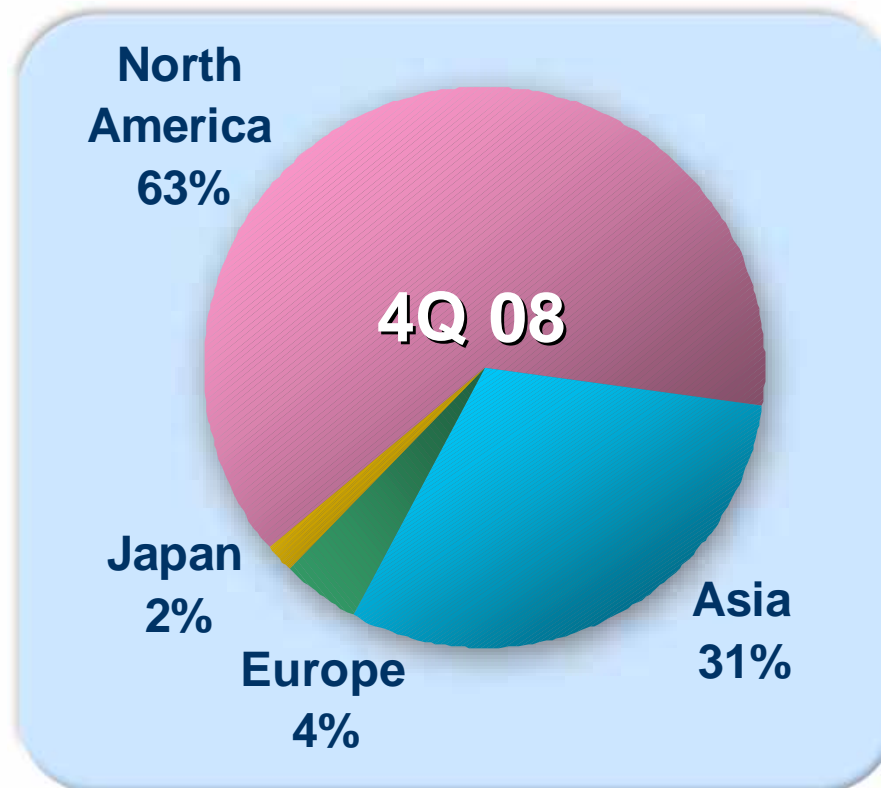
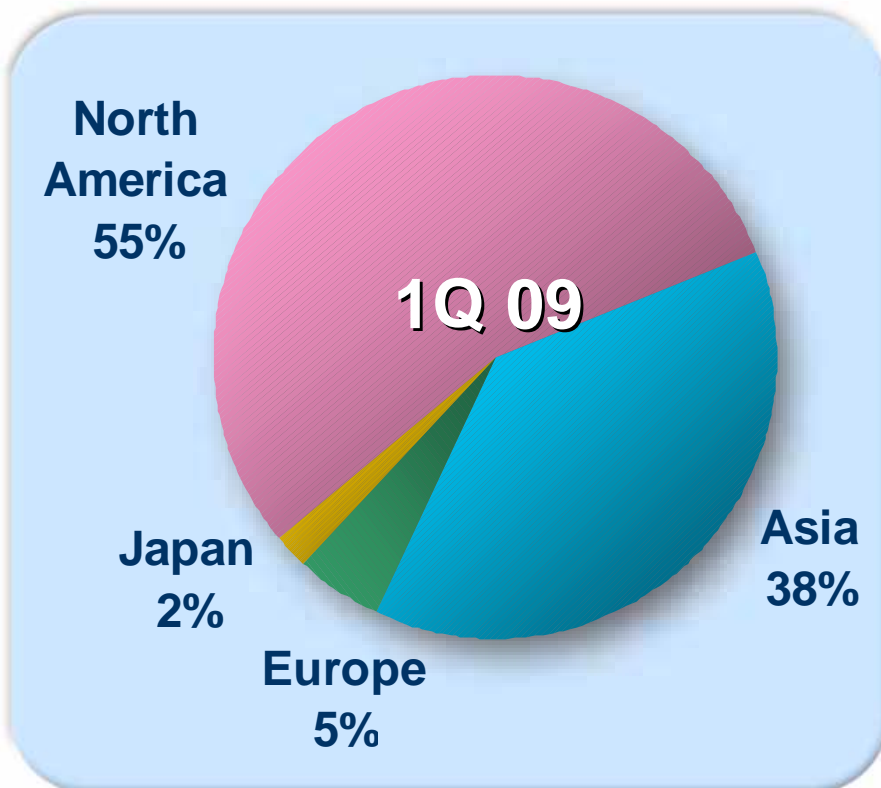
# Balance Sheet Highlight - Mar, 2009



Amount: NT\$Million	Actual	
	Mar, 09	%
Cash and Cash Equivalents	18,448	26
Long-term Investments	5,423	8
Fixed Assets	33,957	47
Total Assets	70,989	100
LT Debt	2,243	3
Shareholders' Equity	60,147	85
Depreciation-YTD	2,088	
Capital Expenditure-YTD	404	
EBITDA*-YTD	2,418	

\*EBITDA= operating income+ depreciation & amortization expenses

# Sales Breakdown by Geography

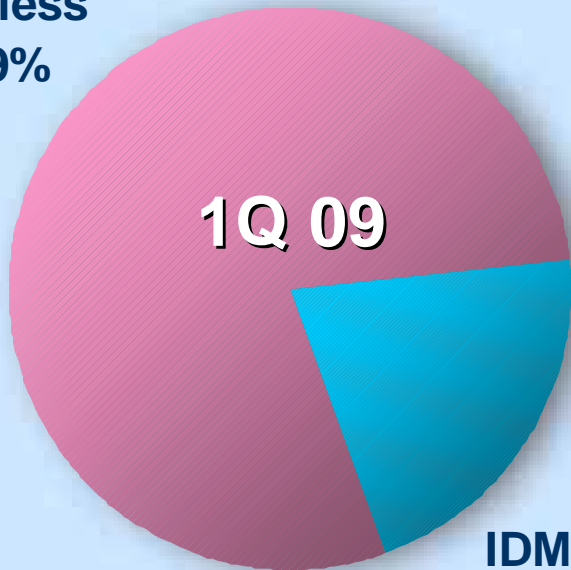


# Sales Breakdown by Customer



**Fabless**  
**79%**

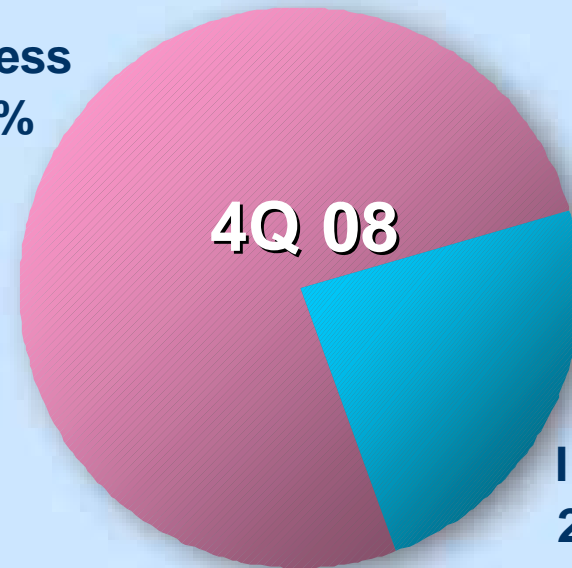
**1Q 09**



**IDM**  
**21%**

**Fabless**  
**76%**

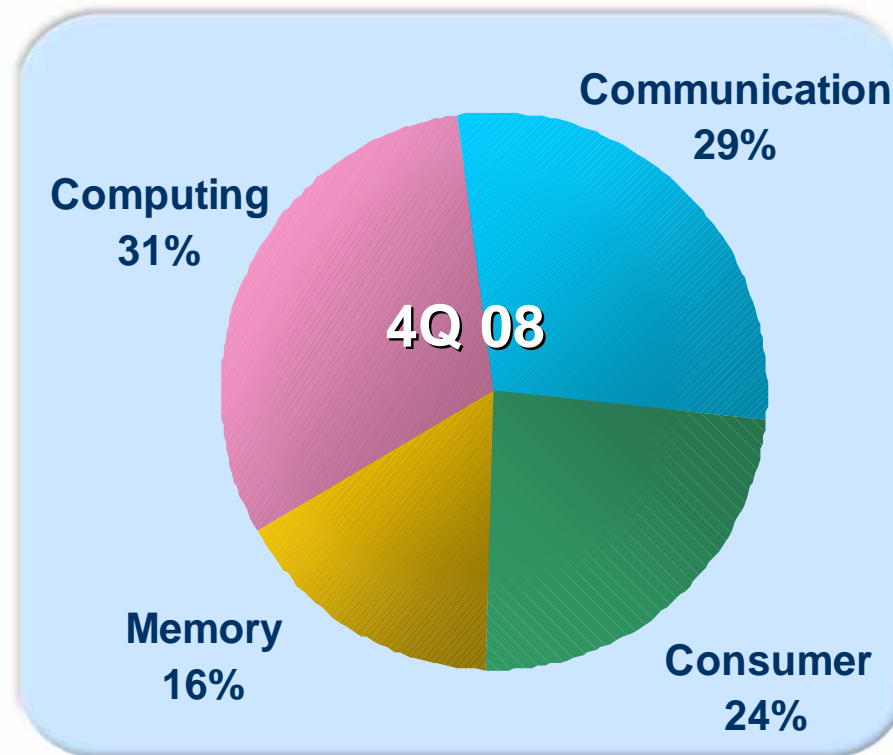
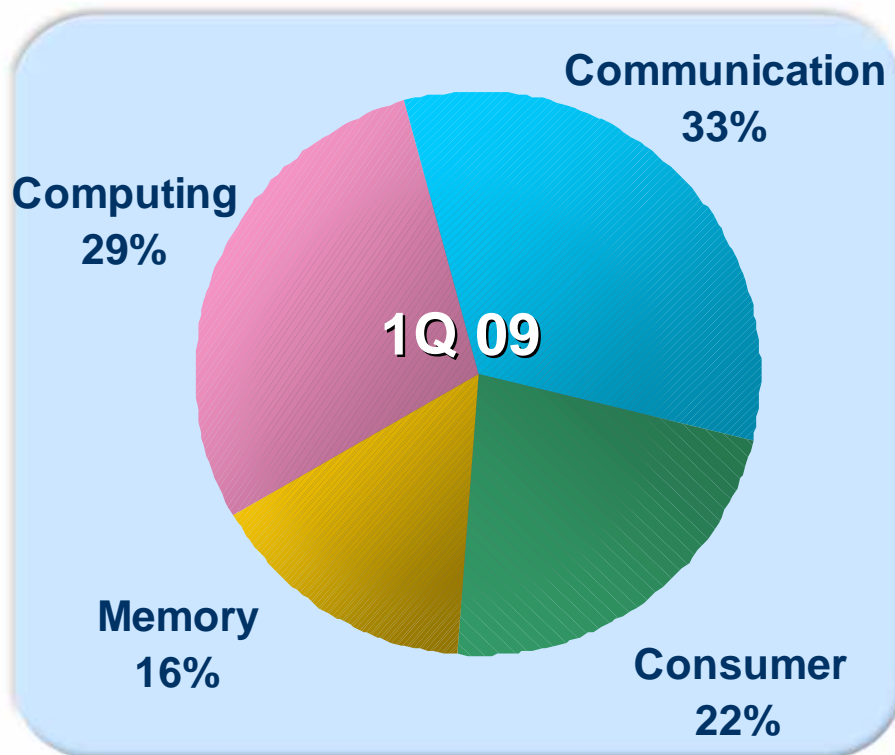
**4Q 08**



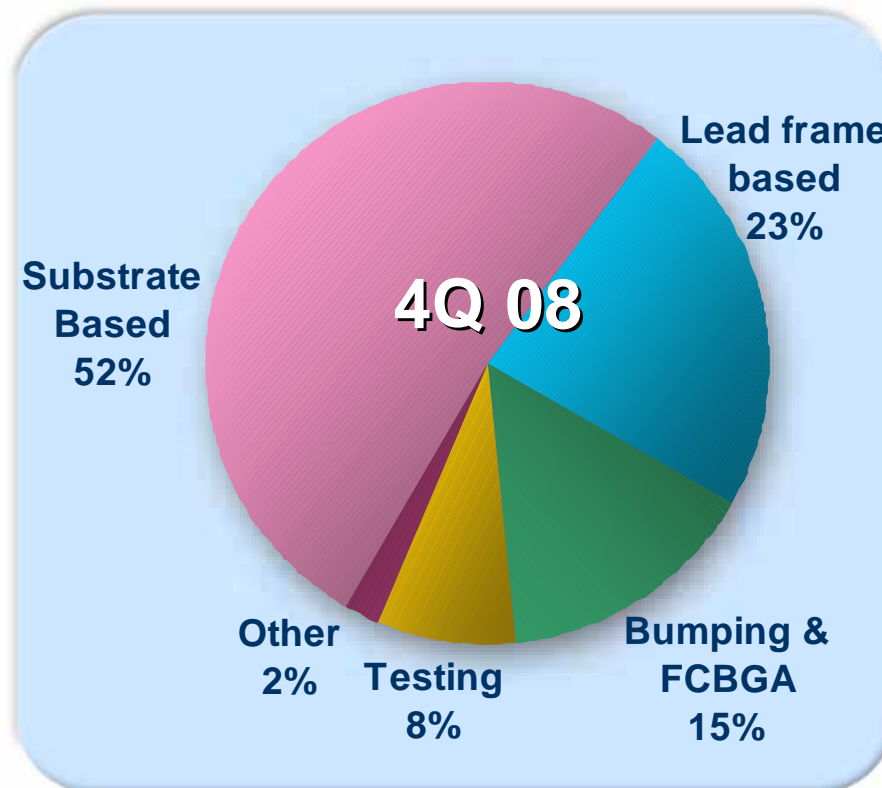
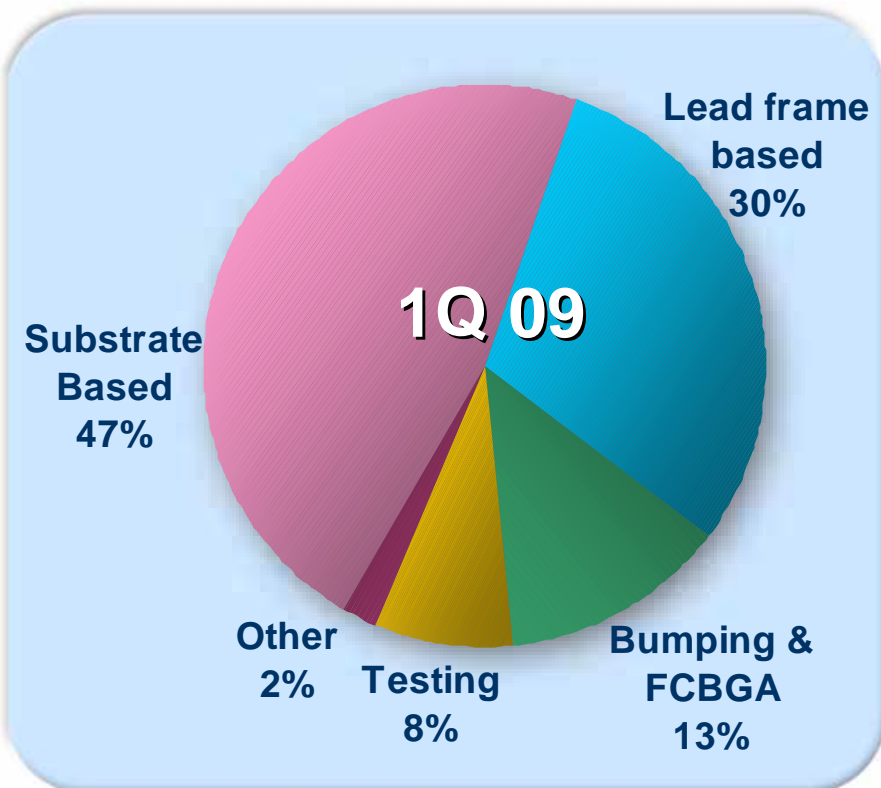
**IDM**  
**24%**



# Sales Breakdown by Application



# Sales Breakdown by Packaging Type



# Capacity by Different Process



Capacity	1Q 09	4Q 08	unit
Wirebonder	4,652	4,656	set
Bumping--8" wafer	18	18	k/M
--12" wafer	49	49	k/M
FCBGA	18.6	18.6	kk/M
TCP/COF (LCD Driver)	27	27	kk/M
Tester	375	374	set
Headcount	13,600	14,500	staff

**SPIL**

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