

Siliconware Precision Industries Co., Ltd.

**Second Quarter 2009
Investor Conference
July 29, 2009**



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2007 on Form 20-F filed with the U.S. Securities and Exchange Commission on May 28, 2008.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared pursuant to ROC GAAP on an unaudited unconsolidated basis. Audited unconsolidated financial figures will be publicly announced upon the completion of our audited process. The investment gains or losses of our company for the three months ended Jun 30, 2009 reflect our gains or losses attributable to the second quarter of 2009 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. Neither the unaudited unconsolidated financial data for our company for the three months ended Jun 30, 2009, nor the unaudited unconsolidated financial data for our company for the six months ended Jun 30, 2009 is necessarily indicative of the results that may be expected for any period thereafter.

2Q 2009 Operating Results Summary



Amount: NT\$Million	2Q 2009 Amount	1Q 2009 Amount	2Q 2008 Amount
Net Revenues	14,137	9,203	15,852
Net Income	1,664	262	2,408
EPS (NT\$)-Diluted	0.54	0.08	0.77
Depreciation	1,978	2,088	2,073
Capital Expenditure	328	404	2,760
EBITDA*	4,307	2,418	4,600
ROE(%)*	11.4%	1.8%	15.3%

*EBITDA= operating income+ depreciation & amortization expenses

*Annualized ROE for the quarter

2Q 2009 Income Statement - QoQ Comparison



Amount: NT\$Million

	2Q 2009		1Q 2009		QoQ
	Actual	%	Actual	%	Chg %
Revenues	14,137	100.0	9,203	100.0	53.6
Cost of Goods Sold	(11,210)	-79.3	(8,324)	-90.5	34.7
Gross Margin	2,927	20.7	879	9.5	233.1
Operating Expense	(728)	-5.1	(689)	-7.5	5.7
Operating Income	2,199	15.6	190	2.0	1056.2
Non-operating Income	164	1.2	247	2.7	-33.7
Non-operating Expense	(213)	-1.5	(120)	-1.3	77.1
Income from Continuing Operations before Income Tax	2,150	15.2	317	3.4	578.1
Income Tax (Expense) Credit	(486)	-3.4	(55)	-0.6	778.5
Net Income	1,664	11.8	262	2.8	535.8
Earnings Per Ordinary Shares-Diluted	NT\$ 0.54		NT\$ 0.08		
Earnings Per ADS-Diluted	US\$ 0.08		US\$ 0.01		
Weighted average outstanding shares- Diluted ('K)	3,121,862		3,136,087		

2Q 2009 Income Statement - YoY Comparison



	2Q 2009		2Q 2008		YoY
	Actual	%	Actual	%	Chg %
Revenues	14,137	100.0	15,852	100.0	-10.8
Cost of Goods Sold	(11,210)	-79.3	(12,582)	-79.4	-10.9
Gross Margin	2,927	20.7	3,270	20.6	-10.5
Operating Expense	(728)	-5.1	(896)	-5.7	-18.8
Operating Income	2,199	15.6	2,374	15.0	-7.4
Non-operating Income	164	1.2	373	2.4	-56.2
Non-operating Expense	(213)	-1.5	(57)	-0.4	271.7
Income from Continuing Operations before Income Tax	2,150	15.2	2,690	17.0	-20.1
Income Tax (Expense) Credit	(486)	-3.4	(282)	-1.8	72.0
Net Income	1,664	11.8	2,408	15.2	-30.9
Earnings Per Ordinary Shares- Diluted	NT\$ 0.54		NT\$ 0.77		
Earnings Per ADS- Diluted	US\$ 0.08		US\$ 0.13		
Weighted average outstanding shares- Diluted ('K)	3,121,862		3,126,293		

1H 2009 Income Statement - YoY Comparison



Amount: NT\$Million

	1H 2009		1H 2008		YoY Chg %
	Actual	%	Actual	%	
Revenues	23,340	100.0	30,784	100.0	-24.2
Cost of Goods Sold	(19,534)	-83.7	(24,429)	-79.4	-20.0
Gross Margin	3,806	16.3	6,355	20.6	-40.1
Operating Expense	(1,416)	-6.1	(1,798)	-5.8	-21.2
Operating Income	2,390	10.2	4,557	14.8	-47.6
Non-operating Income	198	0.8	421	1.4	-52.9
Non-operating Expense	(121)	-0.5	(305)	-1.0	-60.4
Income from Continuing Operations before Income Tax	2,467	10.6	4,673	15.2	-47.2
Income Tax (Expense) Credit	(541)	-2.3	(512)	-1.7	5.6
Net Income	1,926	8.3	4,161	13.5	-53.7
Earnings Per Ordinary Shares- Diluted	NT\$ 0.62		NT\$ 1.33		
Earnings Per ADS- Diluted	US\$ 0.09		US\$ 0.22		
Weighted average outstanding shares- Diluted ('K)	3,121,862		3,126,293		

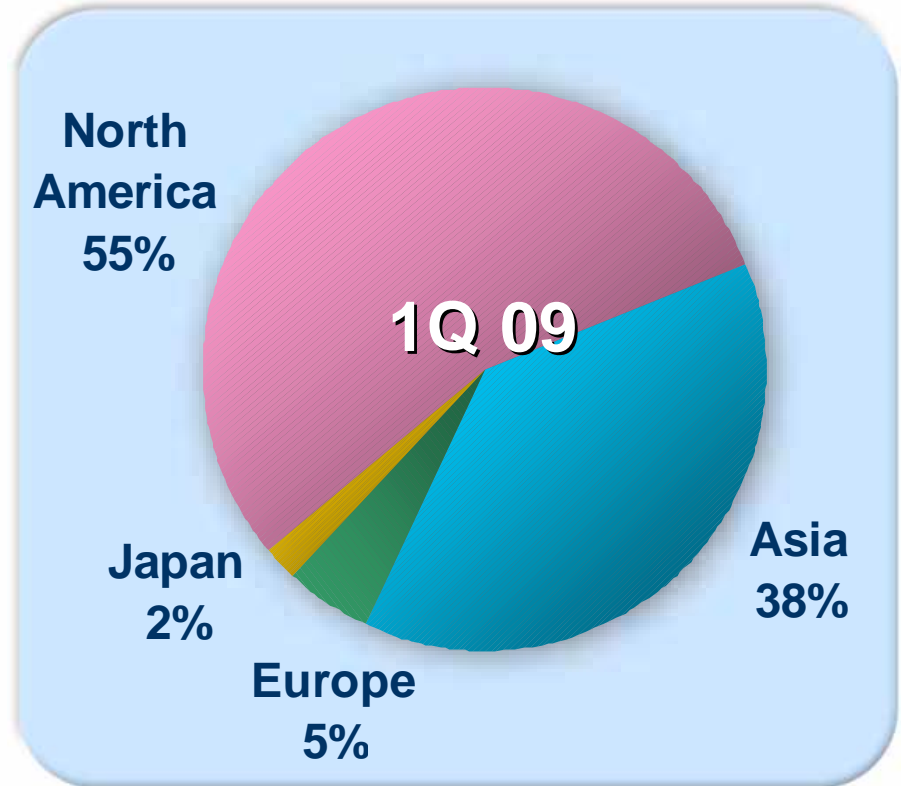
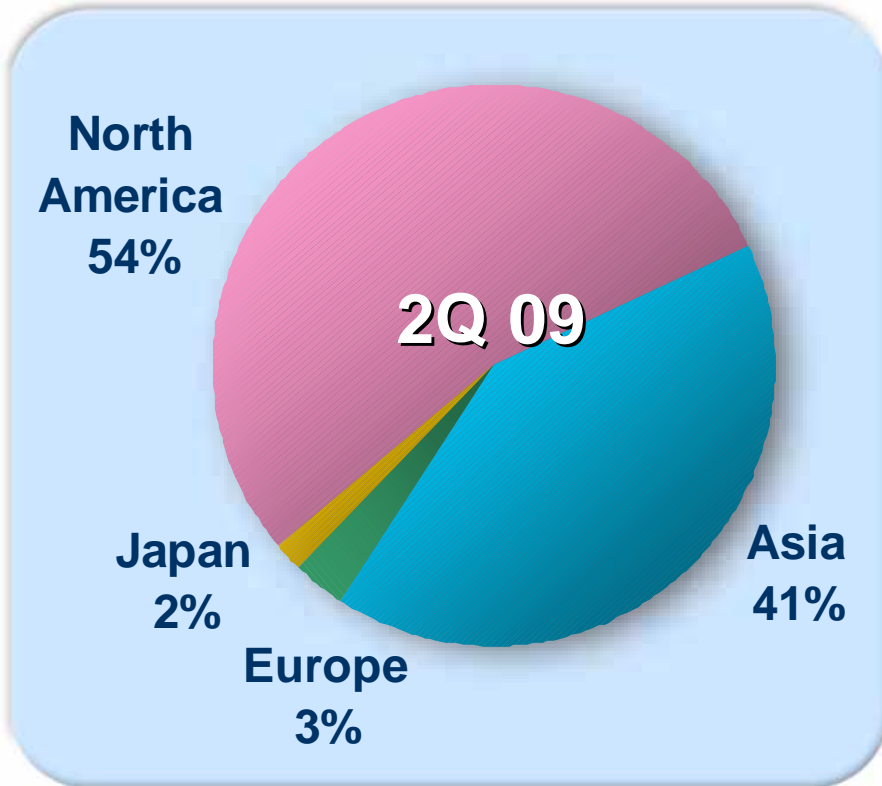
Balance Sheet Highlight - Jun, 2009



Amount: NT\$Million	Actual			
	Jun, 09	%	Mar, 09	%
Cash and Cash Equivalents	19,123	26	18,448	26
Long-term Investments	6,203	8	5,423	8
Fixed Assets	32,530	44	33,957	47
Total Assets	74,367	100	70,989	100
LT Debt			2,243	3
Shareholders' Equity	56,473	76	60,147	85
Depreciation-YTD	4,066		2,088	
Capital Expenditure-YTD	731		404	
EBITDA*-YTD	6,725		2,418	

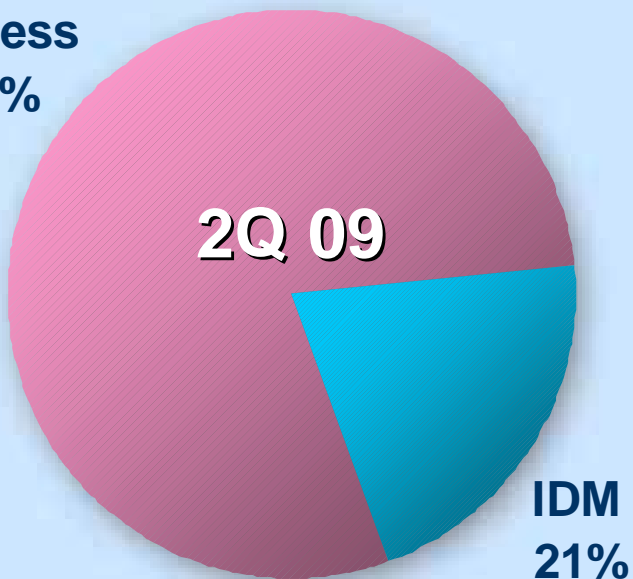
*EBITDA= operating income+ depreciation & amortization expenses

Sales Breakdown by Geography

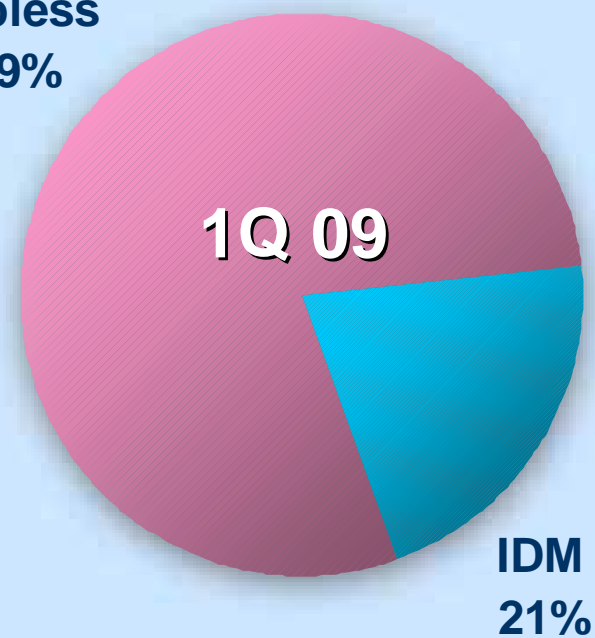


Sales Breakdown by Customer

Fabless
79%

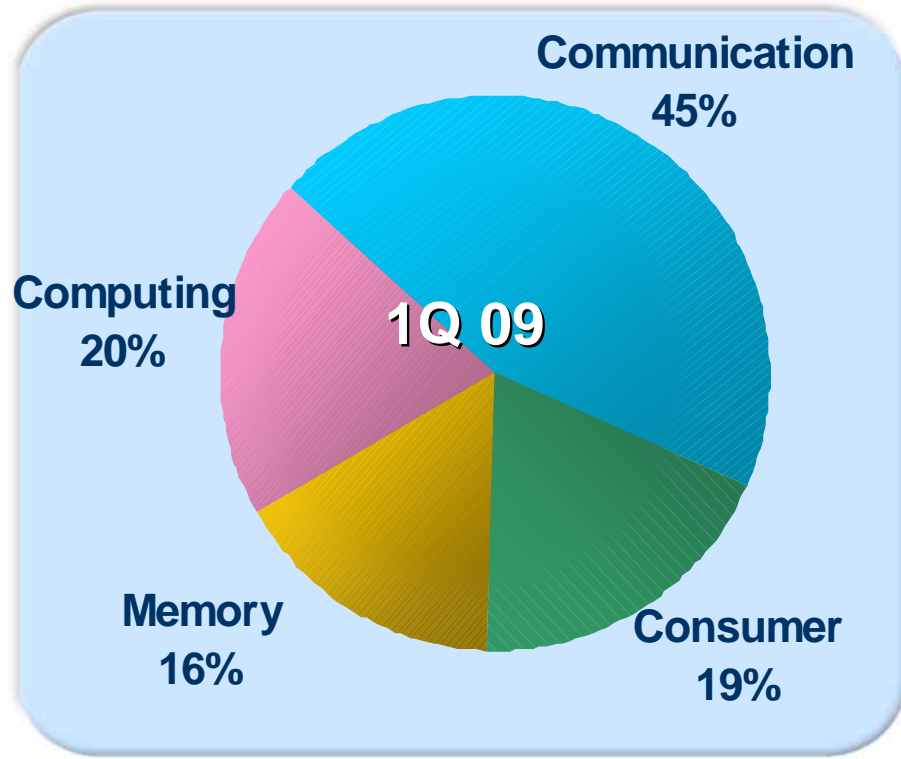
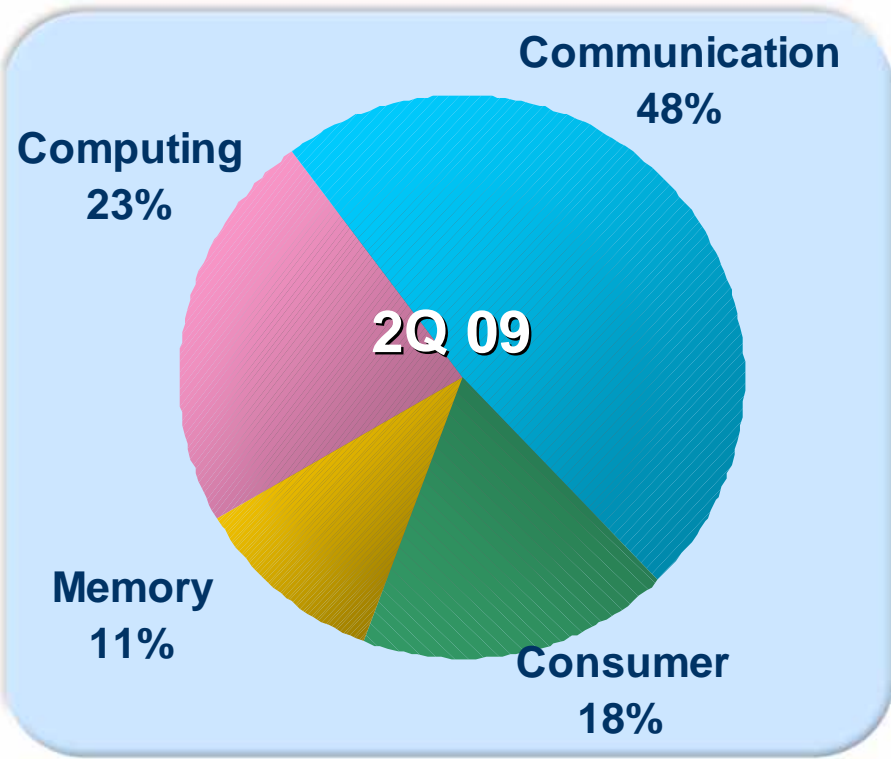


Fabless
79%

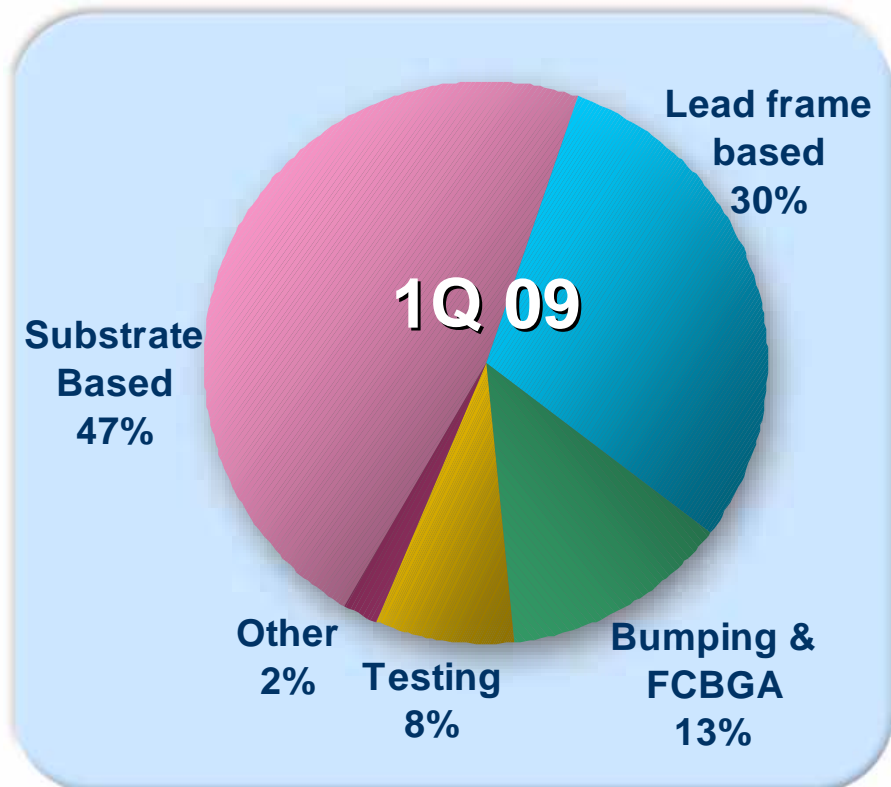
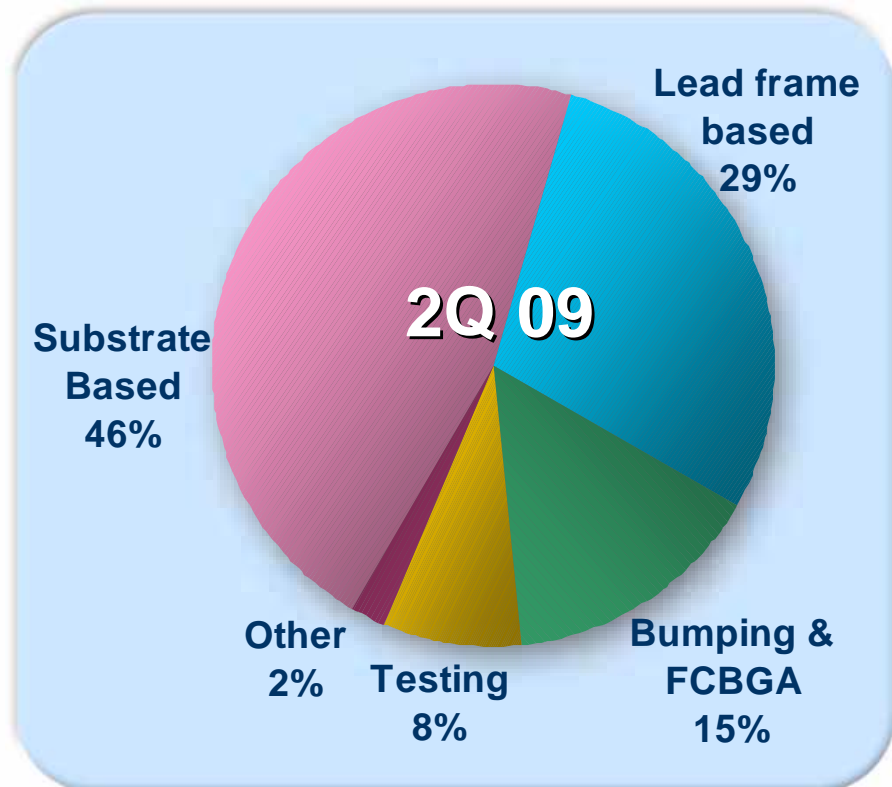




Sales Breakdown by Application



Sales Breakdown by Packaging Type



Capacity by Different Process

<u>Capacity</u>	<u>2Q 09</u>	<u>1Q 09</u>	<u>unit</u>
Wirebonder	4,698	4,652	set
Bumping--8" wafer	18	18	k/M
--12" wafer	49	49	k/M
FCBGA	18.6	18.6	kk/M
TCP/COF (LCD Driver)	27	27	kk/M
Tester	375	375	set
Headcount	13,400	13,600	staff

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