

Siliconware Precision Industries Co., Ltd.

**Third Quarter 2009
Investor Conference
Oct 28, 2009**



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2007 on Form 20-F filed with the U.S. Securities and Exchange Commission on May 28, 2008.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared pursuant to ROC GAAP on an unaudited unconsolidated basis. Audited unconsolidated financial figures will be publicly announced upon the completion of our audited process. The investment gains or losses of our company for the three months ended Sept 30, 2009 reflect our gains or losses attributable to the third quarter of 2009 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. Neither the unaudited unconsolidated financial data for our company for the three months ended Sept 30, 2009, nor the unaudited unconsolidated financial data for our company for the nine months ended Sept 30, 2009 is necessarily indicative of the results that may be expected for any period thereafter.

3Q 2009 Operating Results Summary



Amount: NT\$Million	3Q 2009 Amount	2Q 2009 Amount	3Q 2008 Amount
Net Revenues	16,733	14,137	17,242
Net Income	2,561	1,664	3,186
EPS (NT\$)-Diluted	0.82	0.54	1.02
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Depreciation	1,916	1,978	2,165
Capital Expenditure	1,070	328	2,404
EBITDA*	5,082	4,307	5,421
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ROE(%)*	17.6%	11.4%	22.2%

*EBITDA= operating income+ depreciation & amortization expenses

*Annualized ROE for the quarter

3Q 2009 Income Statement - QoQ Comparison



Amount: NT\$Million

	3Q 2009		2Q 2009		QoQ
	Actual	%	Actual	%	Chg %
Revenues	16,733	100.0	14,137	100.0	18.4
Cost of Goods Sold	(12,856)	-76.8	(11,210)	-79.3	14.7
Gross Margin	3,877	23.2	2,927	20.7	32.5
Operating Expense	(829)	-5.0	(728)	-5.1	13.9
Operating Income	3,048	18.2	2,199	15.6	38.6
Non-operating Income	223	1.3	164	1.2	36.2
Non-operating Expense	(166)	-1.0	(213)	-1.5	-22.0
Income from Continuing Operations before Income Tax	3,105	18.6	2,150	15.2	44.4
Income Tax (Expense) Credit	(544)	-3.3	(486)	-3.4	11.9
Net Income	2,561	15.3	1,664	11.8	53.9
Earnings Per Ordinary Shares-Diluted	NT\$ 0.82		NT\$ 0.54		
Earnings Per ADS-Diluted	US\$ 0.13		US\$ 0.08		
Weighted average outstanding shares- Diluted ('K)	3,126,703		3,121,862		

3Q 2009 Income Statement - YoY Comparison



Amount: NT\$Million

	3Q 2009		3Q 2008		YoY
	Actual	%	Actual	%	Chg %
Revenues	16,733	100.0	17,242	100.0	-3.0
Cost of Goods Sold	(12,856)	-76.8	(13,191)	-76.5	-2.5
Gross Margin	3,877	23.2	4,051	23.5	-4.3
Operating Expense	(829)	-5.0	(944)	-5.5	-12.2
Operating Income	3,048	18.2	3,107	18.0	-1.9
Non-operating Income	223	1.3	496	2.9	-55.1
Non-operating Expense	(166)	-1.0	(116)	-0.7	42.6
Income from Continuing Operations before Income Tax	3,105	18.6	3,487	20.2	-11.0
Income Tax (Expense) Credit	(544)	-3.3	(301)	-1.7	80.8
Net Income	2,561	15.3	3,186	18.5	-19.6
Earnings Per Ordinary Shares- Diluted	NT\$ 0.82		NT\$ 1.02		
Earnings Per ADS- Diluted	US\$ 0.13		US\$ 0.16		
Weighted average outstanding shares- Diluted ('K)	3,126,703		3,137,178		

First Nine Months 2009 Income Statement



YoY Comparison

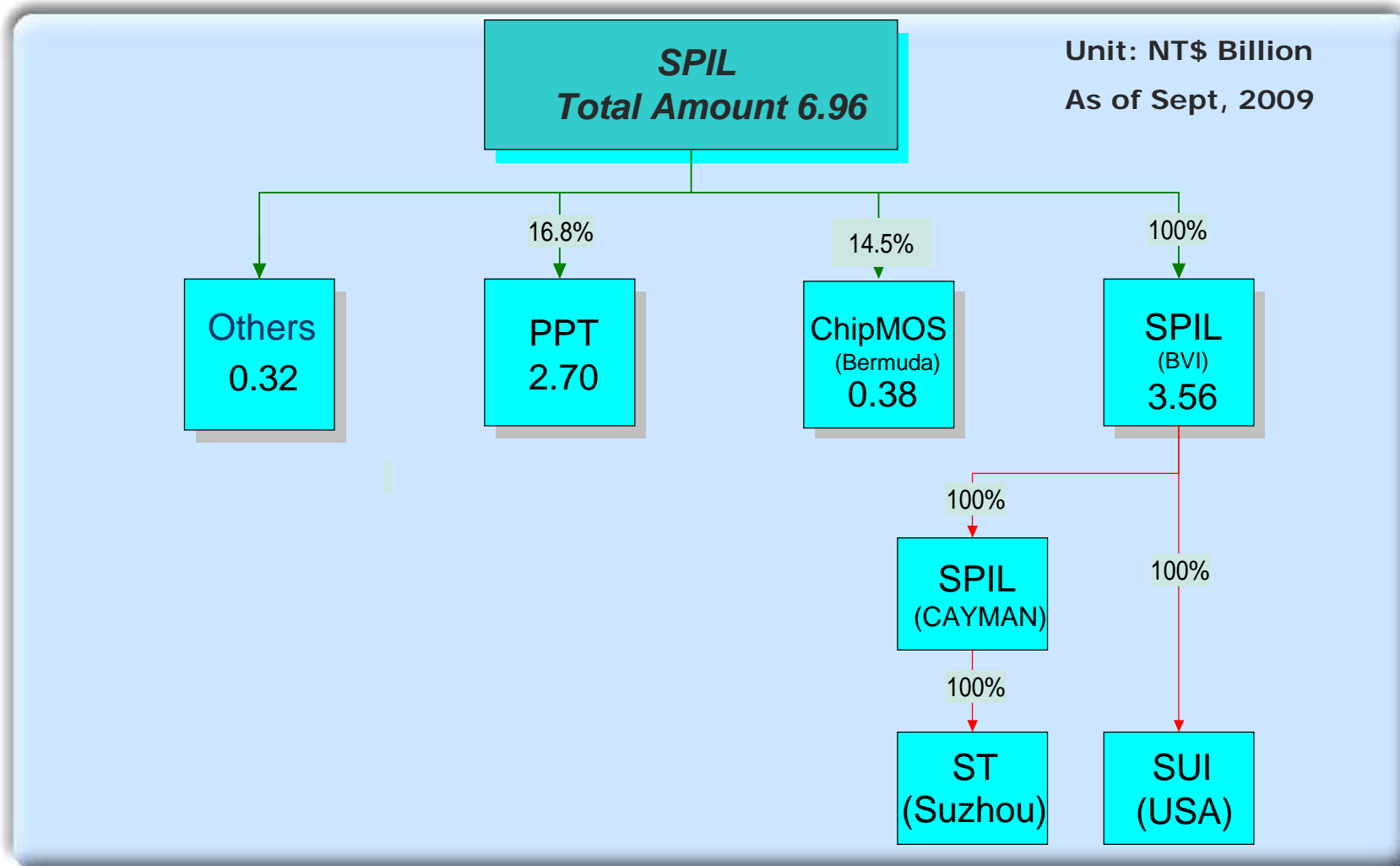
Amount: NT\$Million	For the nine months ended Sept 30, 2009		For the nine months ended Sept 30, 2008		YoY
	Actual	%	Actual	%	Chg %
Revenues	40,073	100.0	48,026	100.0	-16.6
Cost of Goods Sold	(32,390)	-80.8	(37,621)	-78.3	-13.9
Gross Margin	7,683	19.2	10,405	21.7	-26.2
Operating Expense	(2,245)	-5.6	(2,741)	-5.7	-18.1
Operating Income	5,438	13.6	7,664	16.0	-29.0
Non-operating Income	361	0.9	649	1.4	-44.4
Non-operating Expense	(227)	-0.6	(153)	-0.3	48.3
Income from Continuing Operations before Income Tax	5,572	13.9	8,160	17.0	-31.7
Income Tax (Expense) Credit	(1,085)	-2.7	(813)	-1.7	33.4
Net Income	4,487	11.2	7,347	15.3	-38.9
Earnings Per Ordinary Shares- Diluted	NT\$ 1.44		NT\$ 2.34		
Earnings Per ADS- Diluted	US\$ 0.22		US\$ 0.38		
Weighted average outstanding shares- Diluted ('K)	3,126,703		3,137,178		

Balance Sheet Highlight - Sept, 2009



Amount: NT\$Million	Actual			
	Sept, 09	%	Jun, 09	%
Cash and Cash Equivalents	17,427	23	19,123	26
Long-term Investments	6,958	9	6,203	8
Fixed Assets	32,385	43	32,530	44
Total Assets	74,965	100	74,367	100
Shareholders' Equity	60,148	80	56,473	76
Depreciation-YTD	5,982		4,066	
Capital Expenditure-YTD	1,801		731	
EBITDA*-YTD	11,807		6,725	

*EBITDA= operating income+ depreciation & amortization expenses



Unrealized gains on financial instruments-

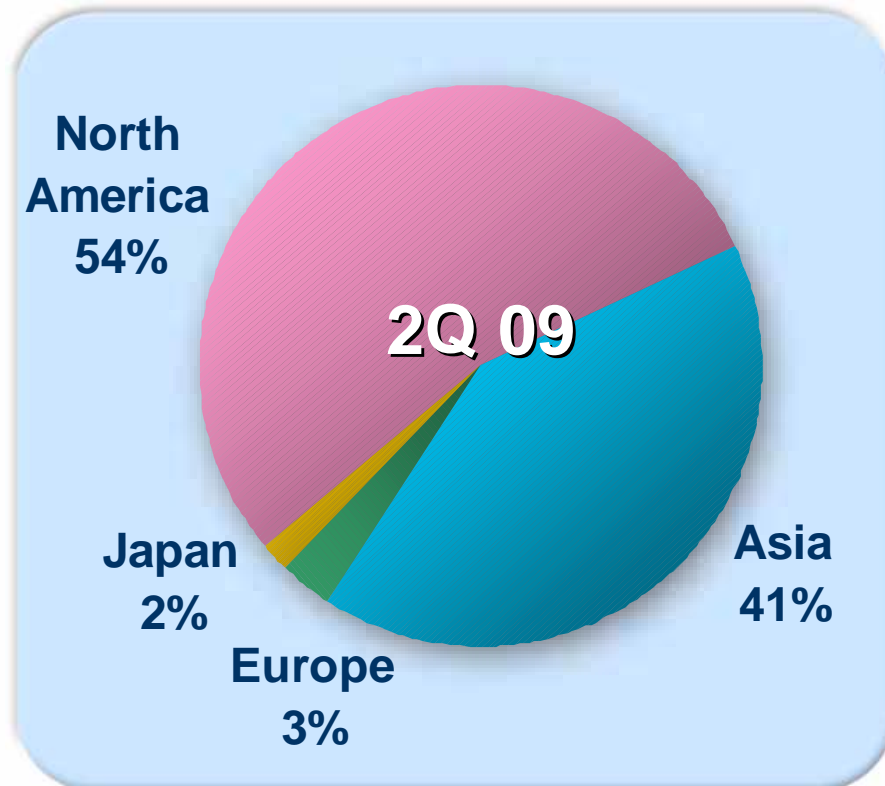
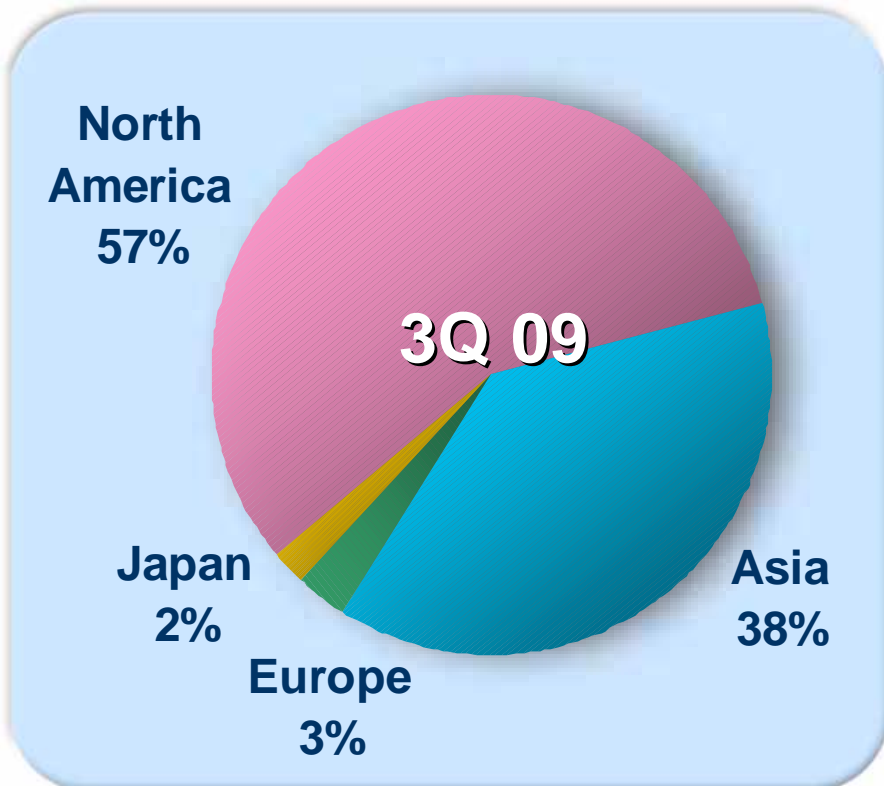
Sept, 2009

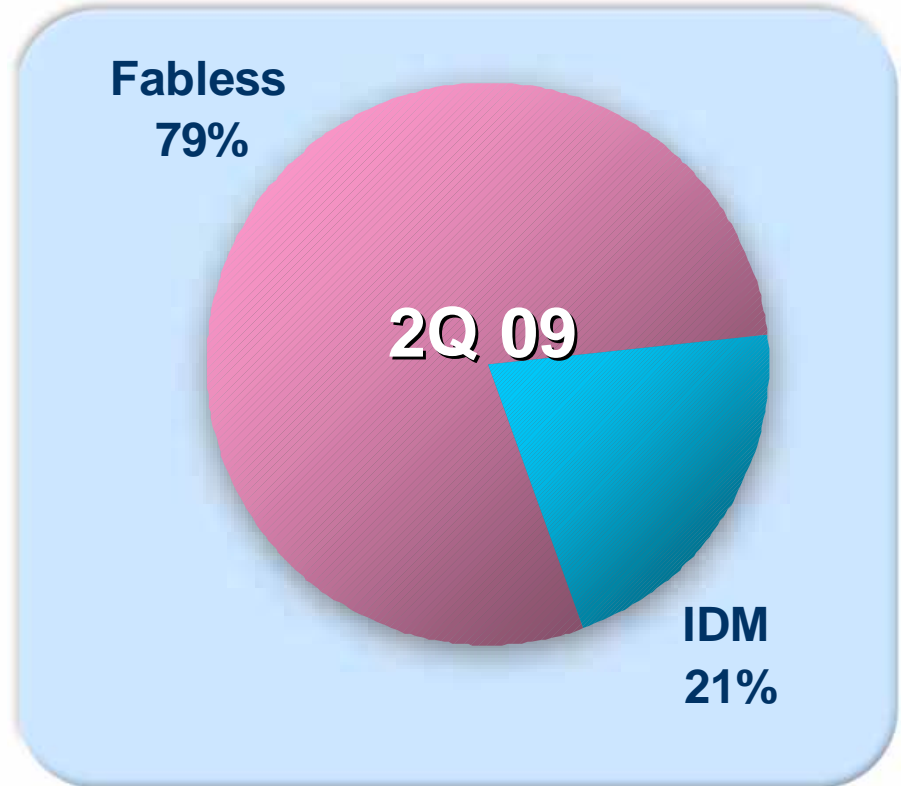
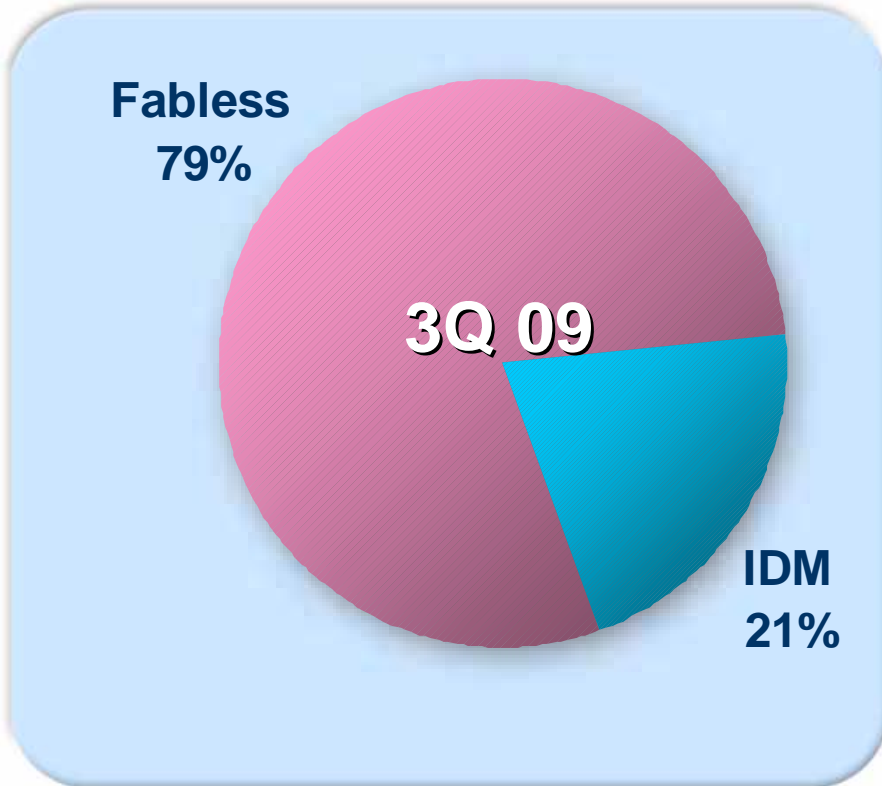
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Unit:NT\$ Million

Investee	Gain (Loss)	Note
PPT	1,722	Cost of NT\$8.01 per share vs market value of NT\$ 22.15 per share as of Sept, 09.
ChipMOS Bermuda	224	Cost of US\$0.25 per share vs market value of US\$0.97 per share as of Sept, 09.
Amount	1,946	

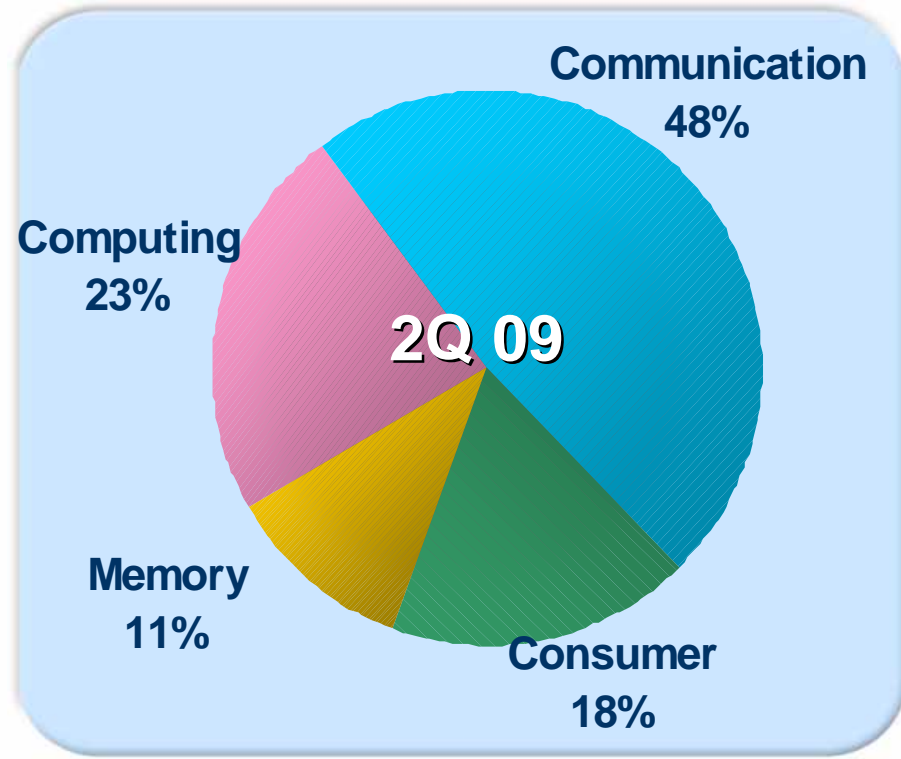
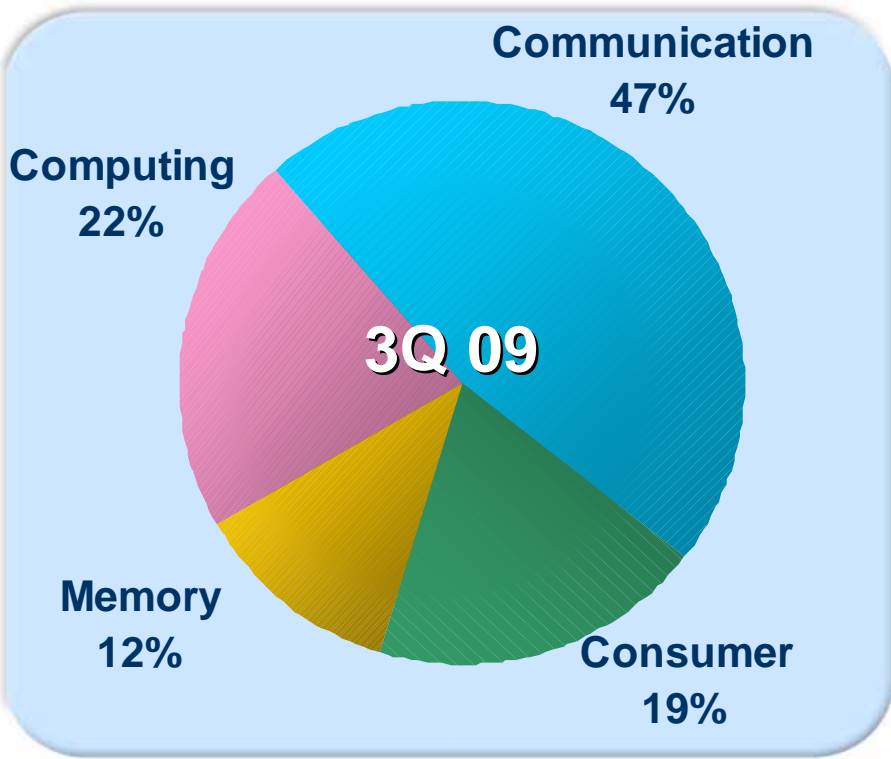
Sales Breakdown by Geography



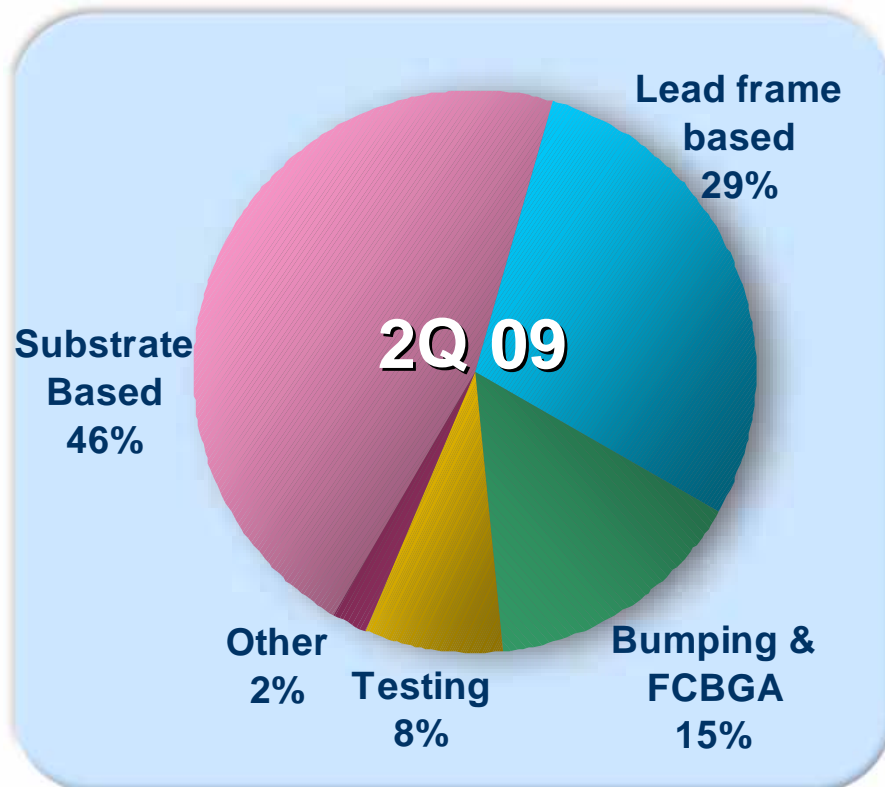
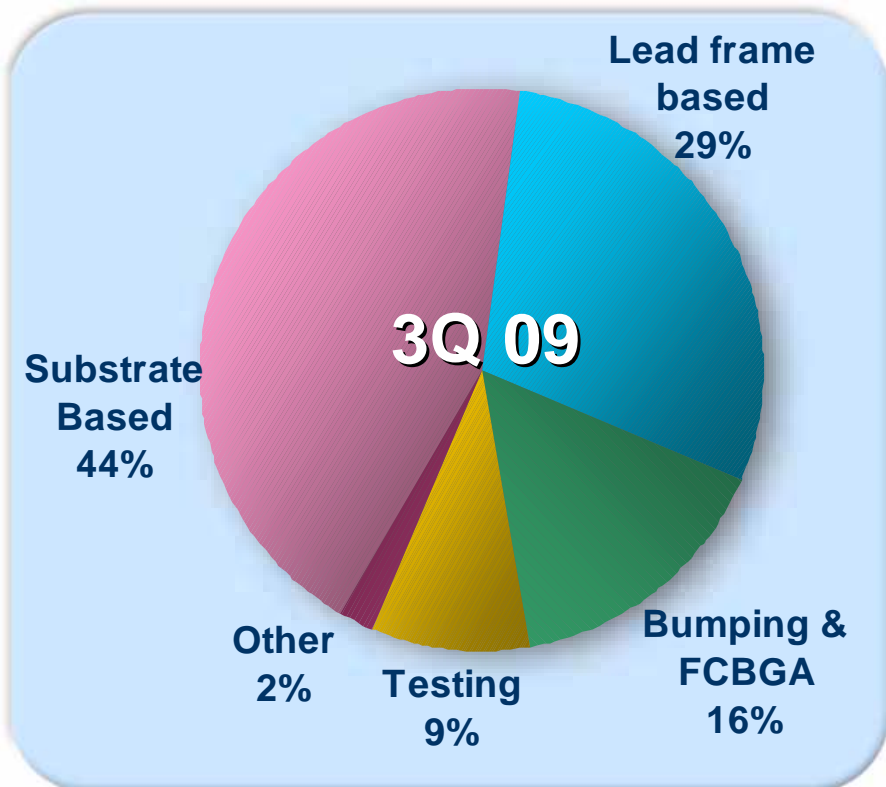




Sales Breakdown by Application



Sales Breakdown by Packaging Type



Capacity by Different Process

<u>Capacity</u>	<u>3Q 09</u>	<u>2Q 09</u>	<u>unit</u>
Wirebonder	4,909	4,698	set
Bumping--8" wafer	18	18	k/M
--12" wafer	49	49	k/M
FCBGA	18.6	18.6	kk/M
TCP/COF (LCD Driver)	27	27	kk/M
Tester	381	375	set
Headcount	13,700	13,400	staff

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