

Siliconware Precision Industries Co., Ltd.

**First Quarter 2010
Investor Conference
Apr 28, 2010**



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2008 on Form 20-F filed with the U.S. Securities and Exchange Commission on May 18, 2009.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared pursuant to ROC GAAP on an unaudited consolidated basis. Audited consolidated financial figures will be publicly announced upon the completion of our audited process. The investment gains or losses of our company for the three months ended Mar 31, 2010 reflect our gains or losses attributable to the first quarter of 2010 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. The unaudited consolidated financial data for our company for the three months ended Mar 31, 2010 is not necessarily indicative of the results that may be expected for any period thereafter.

1Q 2010 Consolidated Operating Results Summary



Amount: NT\$Million	1Q 2010 Amount	4Q 2009 Amount	1Q 2009 Amount
Net Revenues	15,688	17,528	9,619
Net Income	1,514	4,303	262
EPS (NT\$)-Diluted	0.48	1.37	0.08
Depreciation	2,100	2,070	2,223
Capital Expenditure	2,047	3,320	479
EBITDA*	3,922	4,733	2,468
ROE(%)*	9.5%	27.9%	1.8%

*EBITDA= operating income+ depreciation & amortization expenses

*Annualized ROE for the quarter

1Q 2010 Consolidated Income Statement

QoQ Comparison



Amount: NT\$Million

	1Q 2010		4Q 2009		QoQ
	Actual	%	Actual	%	Chg %
Revenues	15,688	100.0	17,528	100.0	-10.5
Cost of Goods Sold	(13,175)	-84.0	(14,005)	-79.9	-5.9
Gross Margin	2,513	16.0	3,523	20.1	-28.7
Operating Expense	(797)	-5.1	(971)	-5.5	-17.9
Operating Income	1,716	10.9	2,552	14.6	-32.7
Non-operating Income	84	0.5	2,117	12.1	-96.1
Non-operating Expense	(27)	-0.1	(29)	-0.2	-6.8
Income from Continuing Operations before Income Tax	1,773	11.3	4,640	26.5	-61.8
Income Tax (Expense) Credit	(259)	-1.7	(337)	-1.9	-23.2
Net Income	1,514	9.6	4,303	24.6	-64.8
Earnings Per Ordinary Shares-Diluted	NT\$ 0.48		NT\$ 1.37		
Earnings Per ADS-Diluted	US\$ 0.08		US\$ 0.21		
Weighted average outstanding shares- Diluted ('K)	3,147,250		3,138,273		

1Q 2010 Consolidated Income Statement

YoY Comparison



Amount: NT\$Million

	1Q 2010		1Q 2009		YoY
	Actual	%	Actual	%	Chg %
Revenues	15,688	100.0	9,619	100.0	63.1
Cost of Goods Sold	(13,175)	-84.0	(8,770)	-91.2	50.2
Gross Margin	2,513	16.0	849	8.8	195.9
Operating Expense	(797)	-5.1	(747)	-7.7	6.7
Operating Income	1,716	10.9	102	1.1	1579.0
Non-operating Income	84	0.5	247	2.5	-66.3
Non-operating Expense	(27)	-0.1	(32)	-0.3	-15.9
Income from Continuing Operations before Income Tax	1,773	11.3	317	3.3	458.5
Income Tax (Expense) Credit	(259)	-1.7	(55)	-0.6	365.8
Net Income	1,514	9.6	262	2.7	478.2
Earnings Per Ordinary Shares- Diluted	NT\$ 0.48		NT\$ 0.08		
Earnings Per ADS- Diluted	US\$ 0.08		US\$ 0.01		
Weighted average outstanding shares- Diluted ('K)	3,147,250		3,136,087		

Consolidated Balance Sheet Highlight

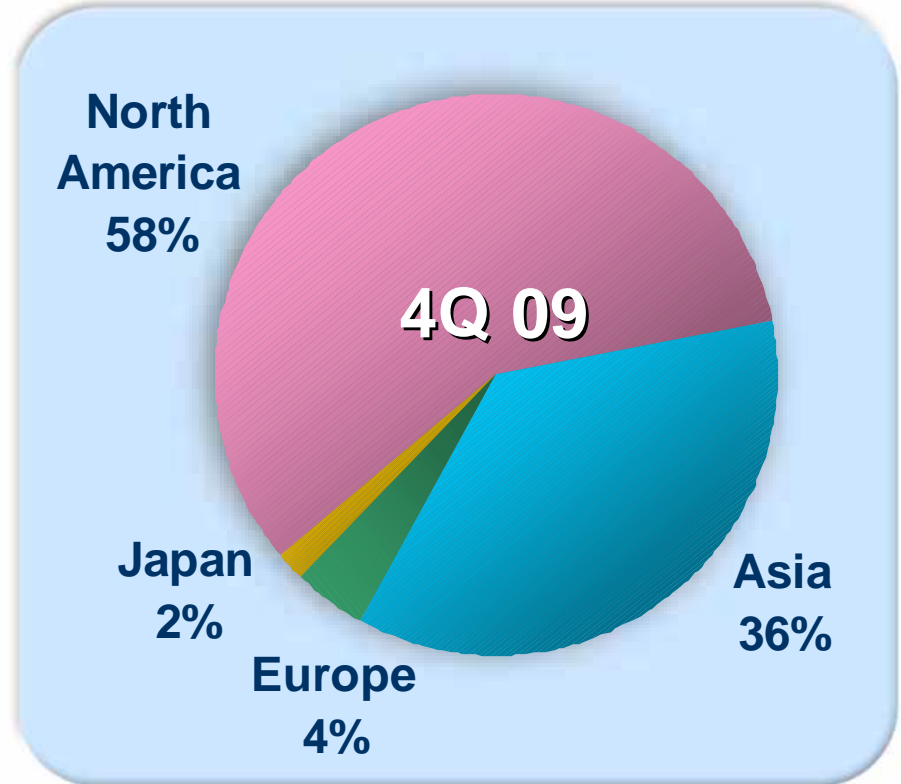
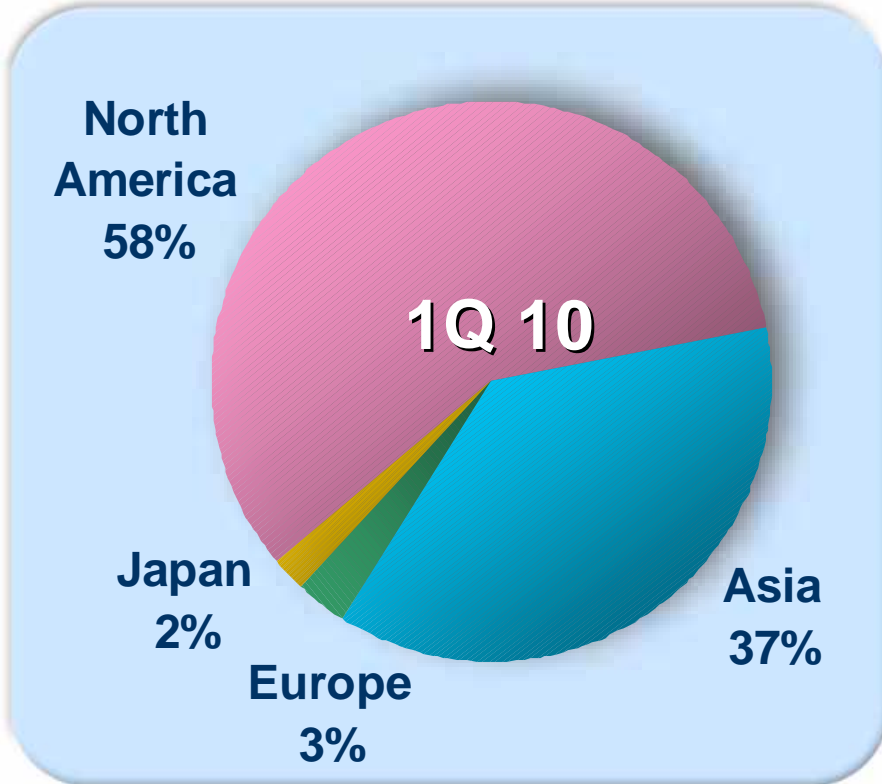
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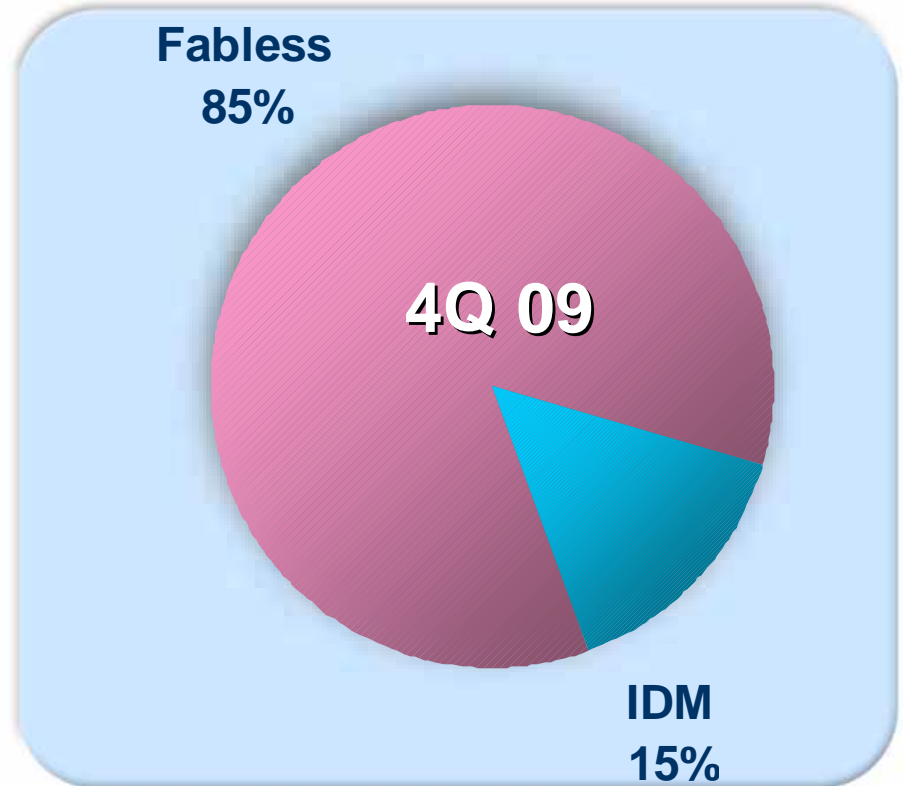
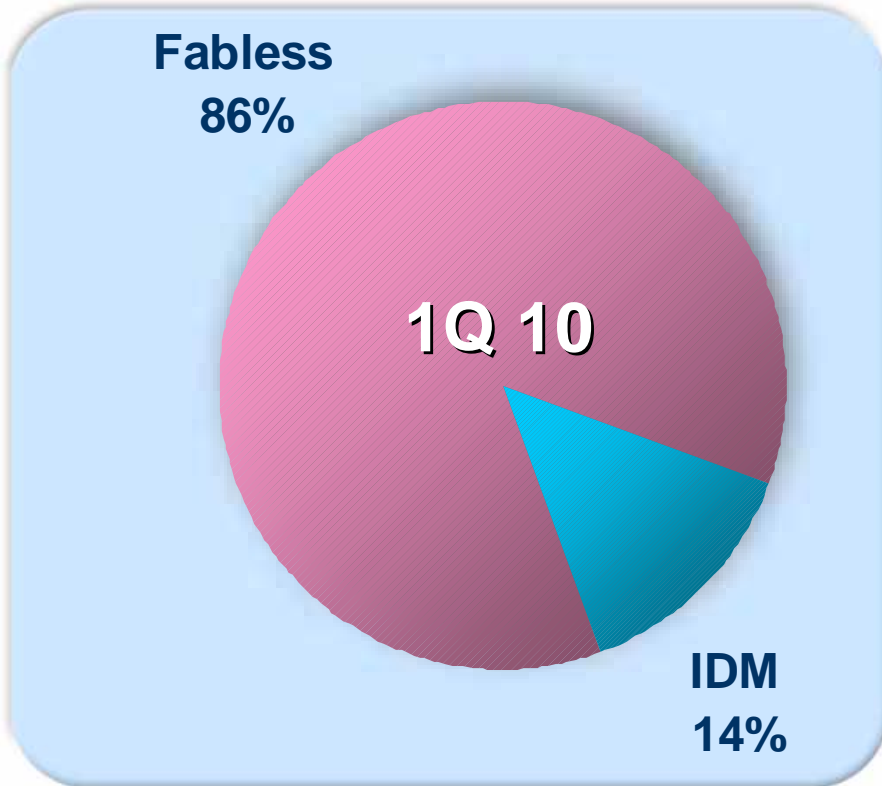
Amount: NT\$Million	Actual			
	Mar, 10	%	Dec, 09	%
Cash and Cash Equivalents	21,198	26	19,615	25
Long-term Investments	4,179	5	4,141	5
Fixed Assets	37,376	47	36,316	47
Total Assets	80,460	100	78,311	100
Shareholders' Equity	64,315	80	63,081	82
Depreciation-YTD	2,100		8,448	
Capital Expenditure-YTD	2,047		5,303	
EBITDA*-YTD	3,922		17,097	

*EBITDA= operating income+ depreciation & amortization expenses

Sales Breakdown by Geography

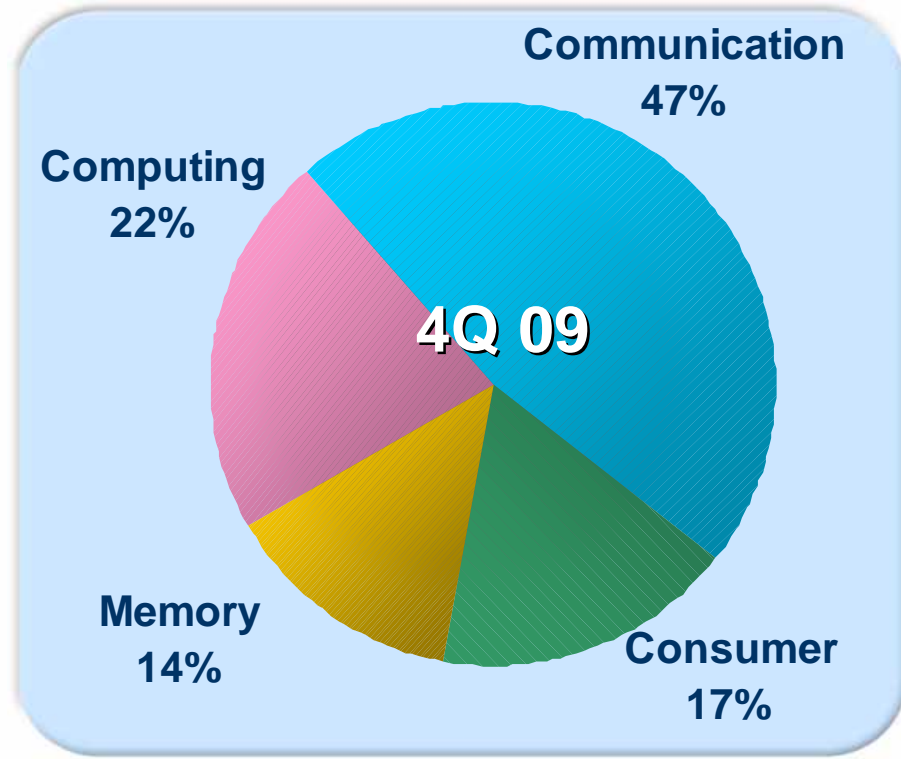
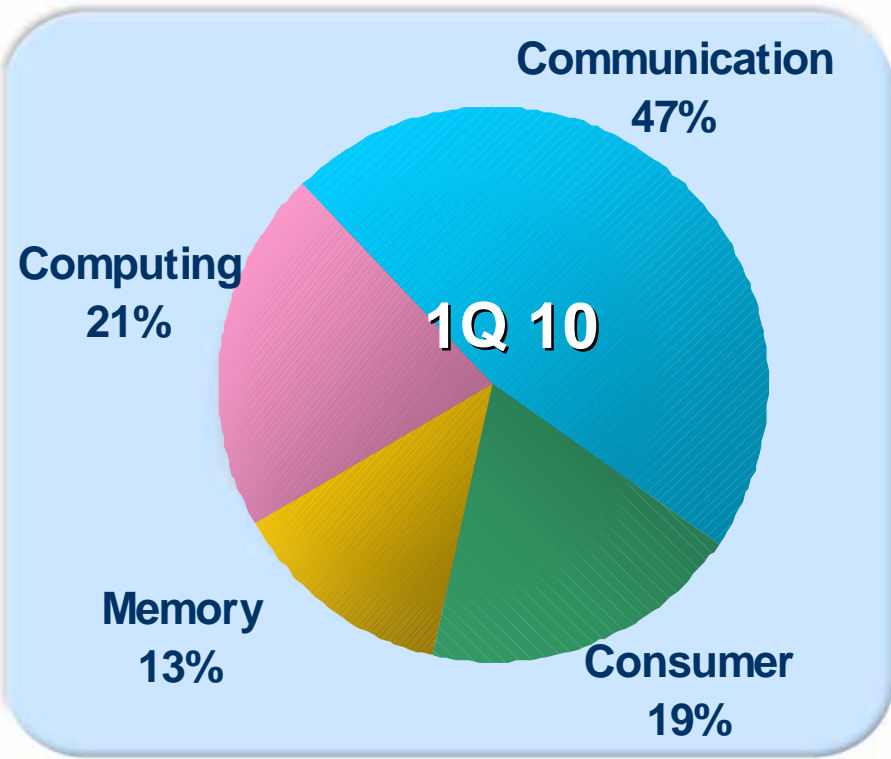


Sales Breakdown by Customer

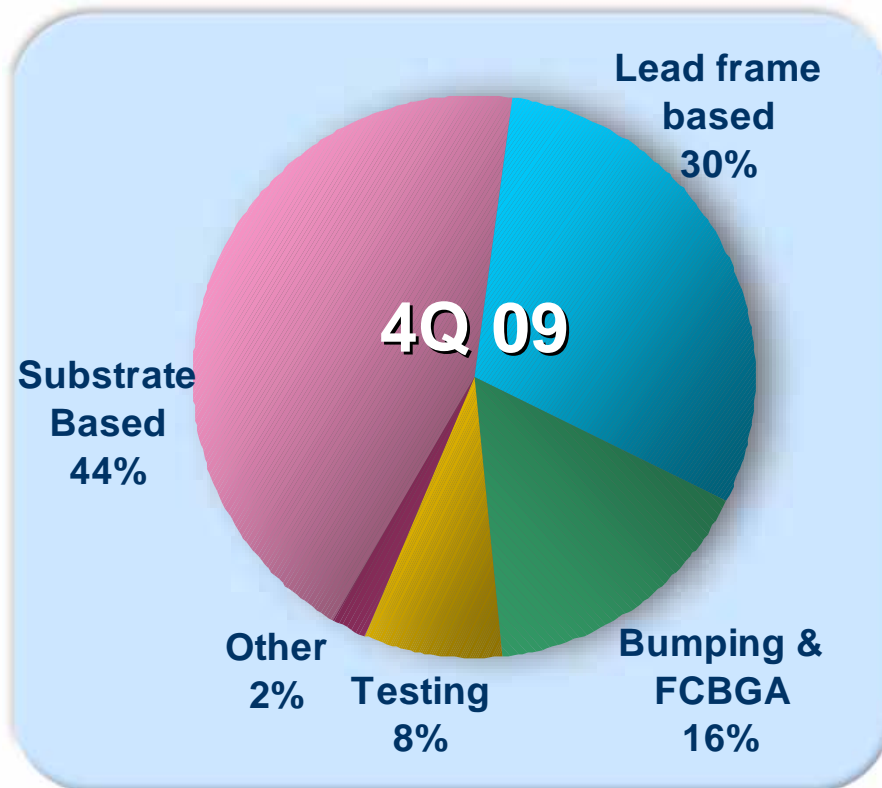
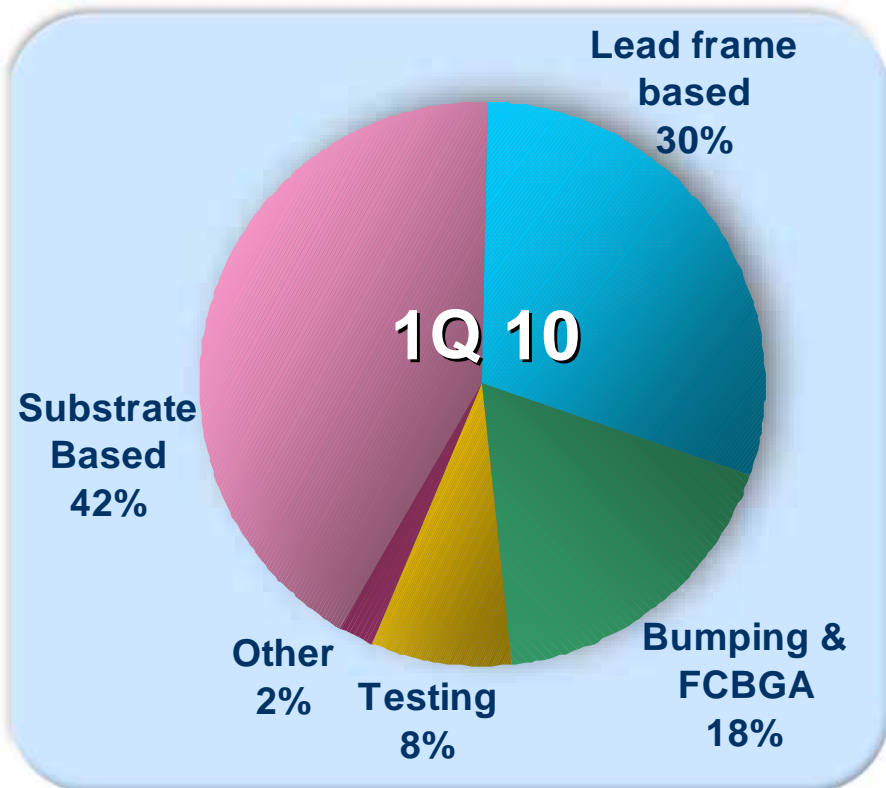




Sales Breakdown by Application



Sales Breakdown by Packaging Type



Capacity by Different Process

<u>Capacity</u>	<u>1Q 10</u>	<u>4Q 09</u>	<u>unit</u>
Wirebonder	5,855	5,613	set
Bumping--8" wafer	18	18	k/M
--12" wafer	49	49	k/M
FCBGA	18.6	18.6	kk/M
TCP/COF (LCD Driver)	27	27	kk/M
Tester	424	421	set
Headcount	16,900	16,000	staff

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