



Siliconware Precision Industries Co., Ltd.

**Second Quarter 2010
Investor Conference
July 28, 2010**



Safe Harbor Statements



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2008 on Form 20-F filed with the U.S. Securities and Exchange Commission on May 18, 2009.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared pursuant to ROC GAAP on an unaudited consolidated basis. Audited consolidated financial figures will be publicly announced upon the completion of our audited process. The investment gains or losses of our company for the three months ended June 30, 2010 reflect our gains or losses attributable to the second quarter of 2010 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. Neither the unaudited consolidated financial data for our company for the three months ended June 30, 2010, nor the unaudited consolidated financial data for our company for the six months ended June 30, 2010 is necessarily indicative of the results that may be expected for any period thereafter.

2Q 2010 Consolidated Operating Results Summary



Amount: NT\$Million	<u>2Q 2010 Amount</u>	<u>1Q 2010 Amount</u>	<u>2Q 2009 Amount</u>
Net Revenues	<u>16,386</u>	<u>15,688</u>	<u>14,681</u>
Net Income	<u><u>1,510</u></u>	<u><u>1,514</u></u>	<u><u>1,664</u></u>
EPS (NT\$)-Diluted	0.49	0.48	0.54
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Depreciation	2,063	2,100	2,111
Capital Expenditure	2,862	2,047	343
EBITDA*	4,039	3,922	4,516
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ROE(%)*	9.9%	9.5%	11.4%

*EBITDA= operating income + depreciation & amortization expenses

*Annualized ROE for the quarter



2Q 2010 Consolidated Income Statement

QoQ Comparison



Amount: NT\$Million

	2Q 2010		1Q 2010		QoQ
	Actual	%	Actual	%	Chg %
Revenues	16,386	100.0	15,688	100.0	4.5
Cost of Goods Sold	(13,612)	-83.1	(13,175)	-84.0	3.3
Gross Margin	2,774	16.9	2,513	16.0	10.4
Operating Expense	(906)	-5.5	(797)	-5.1	13.7
Operating Income	1,868	11.4	1,716	10.9	8.9
Non-operating Income	204	1.2	84	0.5	145.0
Non-operating Expense	(128)	-0.8	(27)	-0.1	379.0
Income from Continuing Operations before Income Tax	1,944	11.9	1,773	11.3	9.7
Income Tax (Expense) Credit	(434)	-2.7	(259)	-1.7	67.5
Net Income	1,510	9.2	1,514	9.6	-0.3
Earnings Per Ordinary Shares-Diluted	NT\$ 0.49		NT\$ 0.48		
Earnings Per ADS-Diluted	US\$ 0.08		US\$ 0.08		
Weighted average outstanding shares- Diluted ('K)	3,126,262		3,147,250		



2Q 2010 Consolidated Income Statement

YoY Comparison



Amount: NT\$Million	2Q 2010		2Q 2009		YoY
	Actual	%	Actual	%	Chg %
Revenues	16,386	100.0	14,681	100.0	11.6
Cost of Goods Sold	(13,612)	-83.1	(11,659)	-79.4	16.8
Gross Margin	2,774	16.9	3,022	20.6	-8.2
Operating Expense	(906)	-5.5	(749)	-5.1	20.9
Operating Income	1,868	11.4	2,273	15.5	-17.8
Non-operating Income	204	1.2	94	0.6	116.4
Non-operating Expense	(128)	-0.8	(216)	-1.5	-40.5
Income from Continuing Operations before Income Tax	1,944	11.9	2,151	14.6	-9.6
Income Tax (Expense) Credit	(434)	-2.7	(487)	-3.3	-10.8
Net Income	1,510	9.2	1,664	11.3	-9.3
Earnings Per Ordinary Shares- Diluted	NT\$ 0.49		NT\$ 0.54		
Earnings Per ADS- Diluted	US\$ 0.08		US\$ 0.08		
Weighted average outstanding shares- Diluted ('K)	3,126,262		3,121,862		



1H 2010 Consolidated Income Statement



YoY Comparison

Amount: NT\$Million

	For the first 6 months ended June 30, 2010		For the first 6 months ended June 30, 2009		YoY
	Actual	%	Actual	%	Chg %
Revenues	32,075	100.0	24,300	100.0	32.0
Cost of Goods Sold	(26,787)	-83.5	(20,428)	-84.1	31.1
Gross Margin	5,288	16.5	3,872	15.9	36.6
Operating Expense	(1,703)	-5.3	(1,497)	-6.2	13.8
Operating Income	3,585	11.2	2,375	9.8	50.9
Non-operating Income	288	0.9	215	0.9	33.7
Non-operating Expense	(156)	-0.5	(122)	-0.5	27.6
Income from Continuing Operations before Income Tax	3,717	11.6	2,468	10.2	50.6
Income Tax (Expense) Credit	(694)	-2.2	(542)	-2.2	27.9
Net Income	3,023	9.4	1,926	8.0	57.0
Earnings Per Ordinary Shares- Diluted	NT\$ 0.97		NT\$ 0.62		
Earnings Per ADS- Diluted	US\$ 0.15		US\$ 0.09		
Weighted average outstanding shares- Diluted ('K)	3,126,262		3,121,862		



Consolidated Balance Sheet Highlight

- June, 2010



Amount: NT\$Million; TW/SZ	Actual			
	Jun, 10	%	Mar, 10	%
Cash and Cash Equivalents	21,128	25	21,198	26
Long-term Investments	5,448	6	4,179	5
Fixed Assets	38,126	46	37,376	47
Total Assets	83,786	100	80,460	100
Shareholders' Equity	58,621	70	64,315	80
Depreciation-YTD	3,869 / 294		1,956 / 144	
Capital Expenditure-YTD	4,335 / 574		1,805 / 242	
EBITDA* -YTD	7,961		3,922	

*EBITDA= operating income+ depreciation & amortization expenses

Sales Breakdown by Geography



North America
57%

2Q 10

Japan
2%

Europe
4%

Asia
37%

North America
58%

1Q 10

Japan
2%

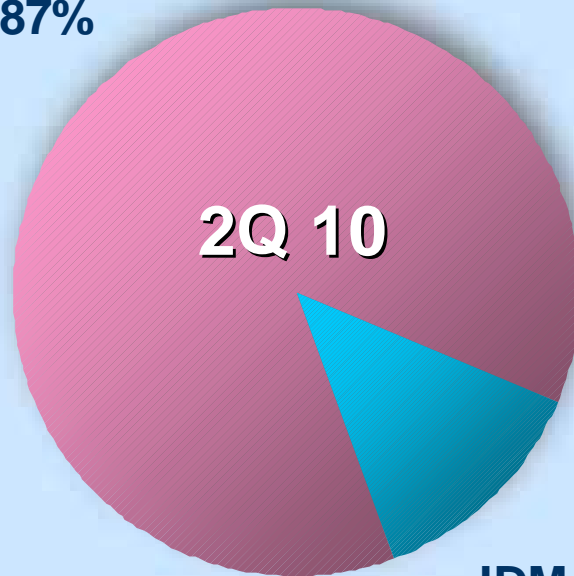
Europe
3%

Asia
37%

Sales Breakdown by Customer



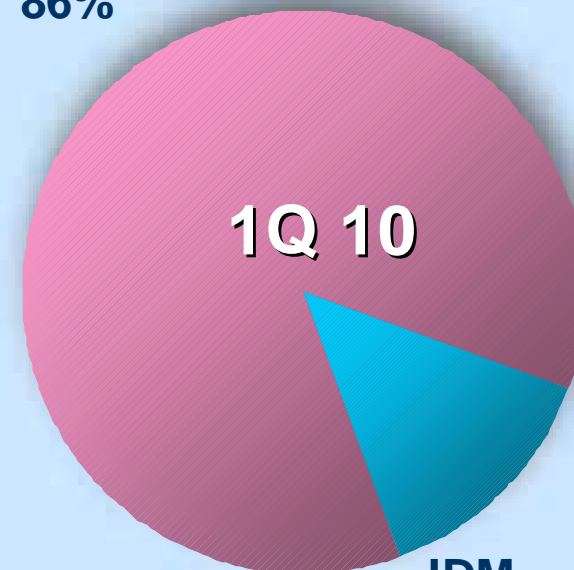
Fabless
87%



2Q 10

IDM
13%

Fabless
86%

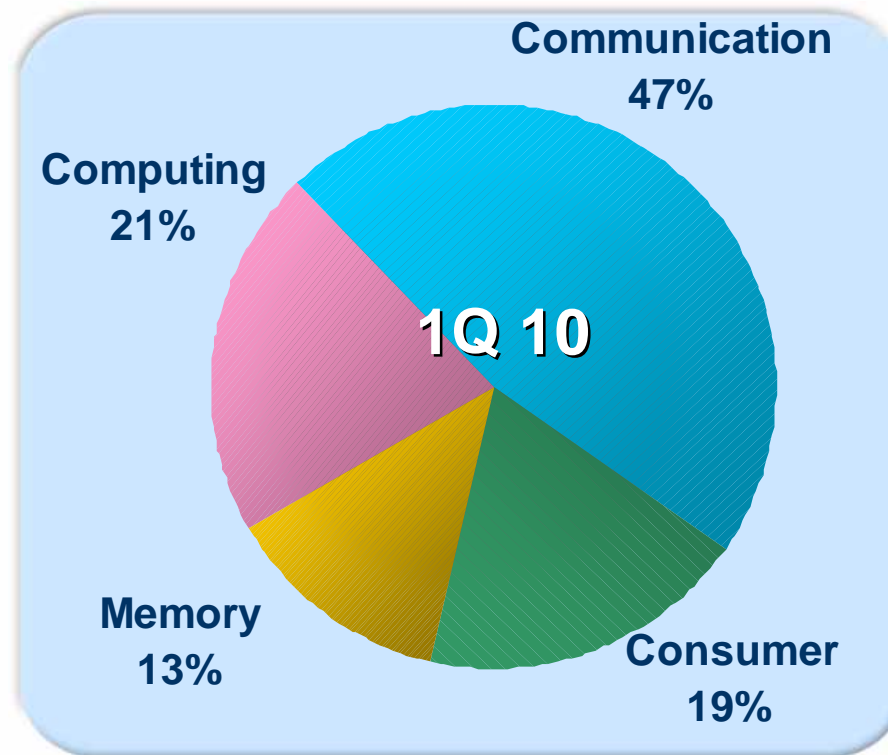
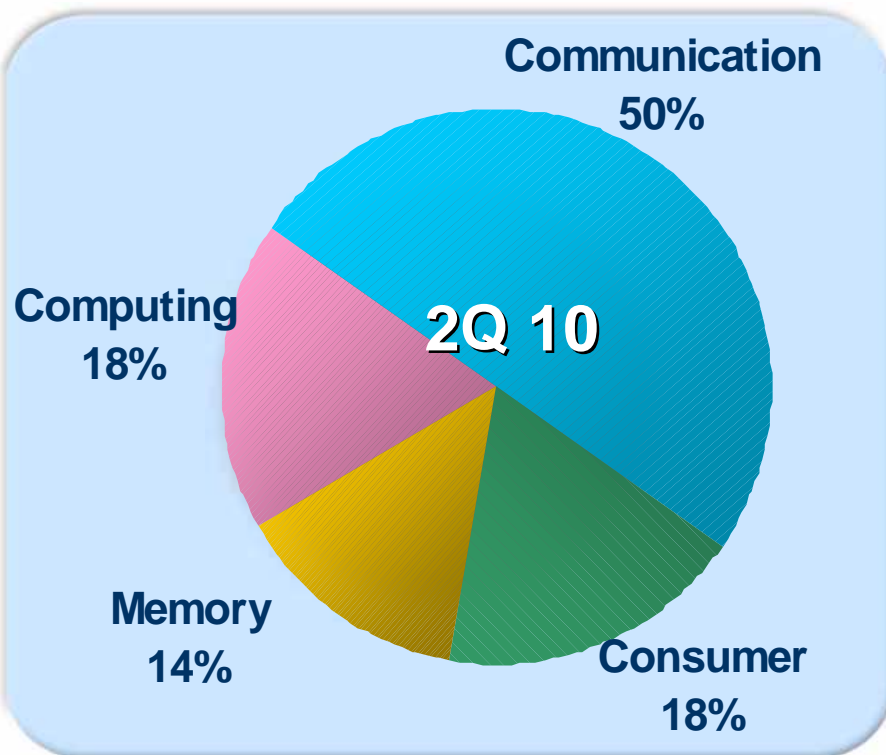


1Q 10

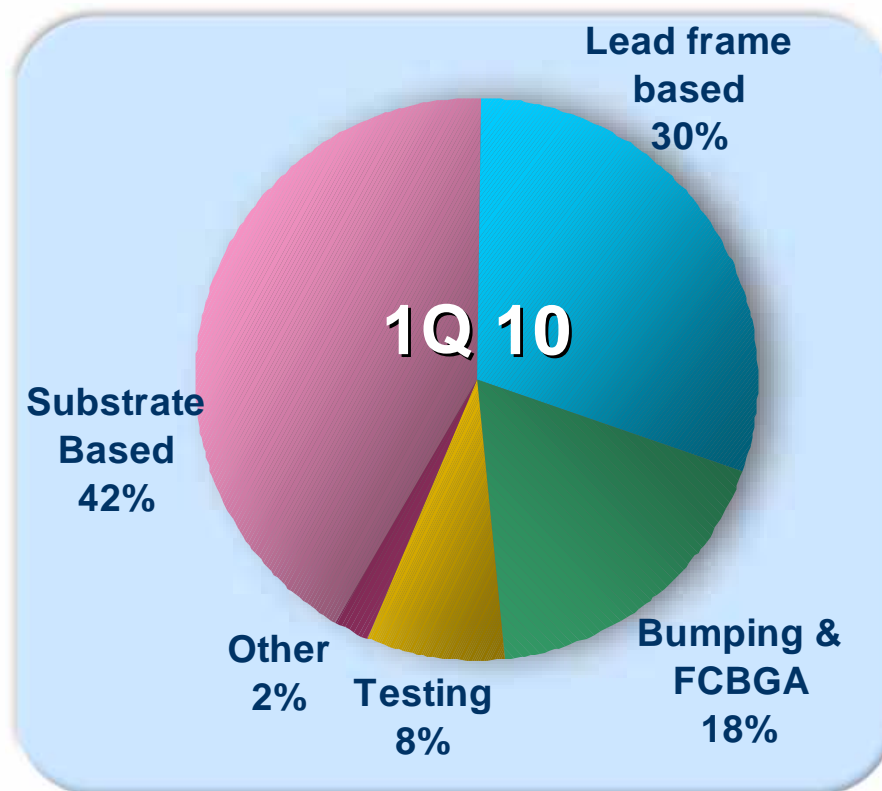
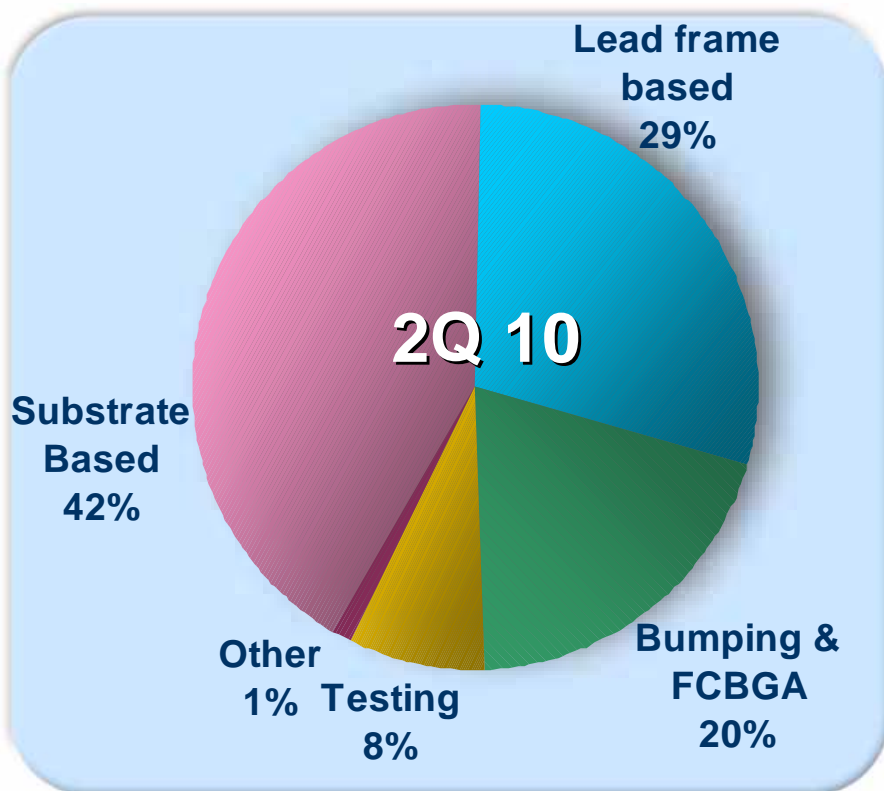
IDM
14%



Sales Breakdown by Application



Sales Breakdown by Packaging Type



Capacity by Different Process



<u>Capacity-TW/SZ</u>	<u>2Q 10</u>	<u>1Q 10</u>	<u>unit</u>
Wirebonder	5,373 / 826	5,067 / 788	set
Bumping			
--8" wafer	18	18	k/M
--12" wafer	52	49	k/M
FCBGA	18.6	18.6	kk/M
Tester	243/41	384/40	set
Headcount	16,100 / 1,900	15,200 / 1,700	staff

Copper Wirebonder Capacity



No. of Bonder	2Q10	%	1Q10	%
Copper Bonder-TW	1,198	22%	670	13%
Total Bonder-TW	5,373		5,067	
Copper Bonder-SZ	244	30%	204	26%
Total Bonder-SZ	826		788	
Total Copper Bonder	1,442[*]	23%	874	15%
Total Bonder	6,199^{**}		5,855	

*These are available copper wirebonding capacity which can also be used for gold wirebonding. Among the 1,442 copper bonders, 725 are new bonders, and the rest are converted with change kit.
 **425 new bonders were added and 81 were disposed in 2Q10.

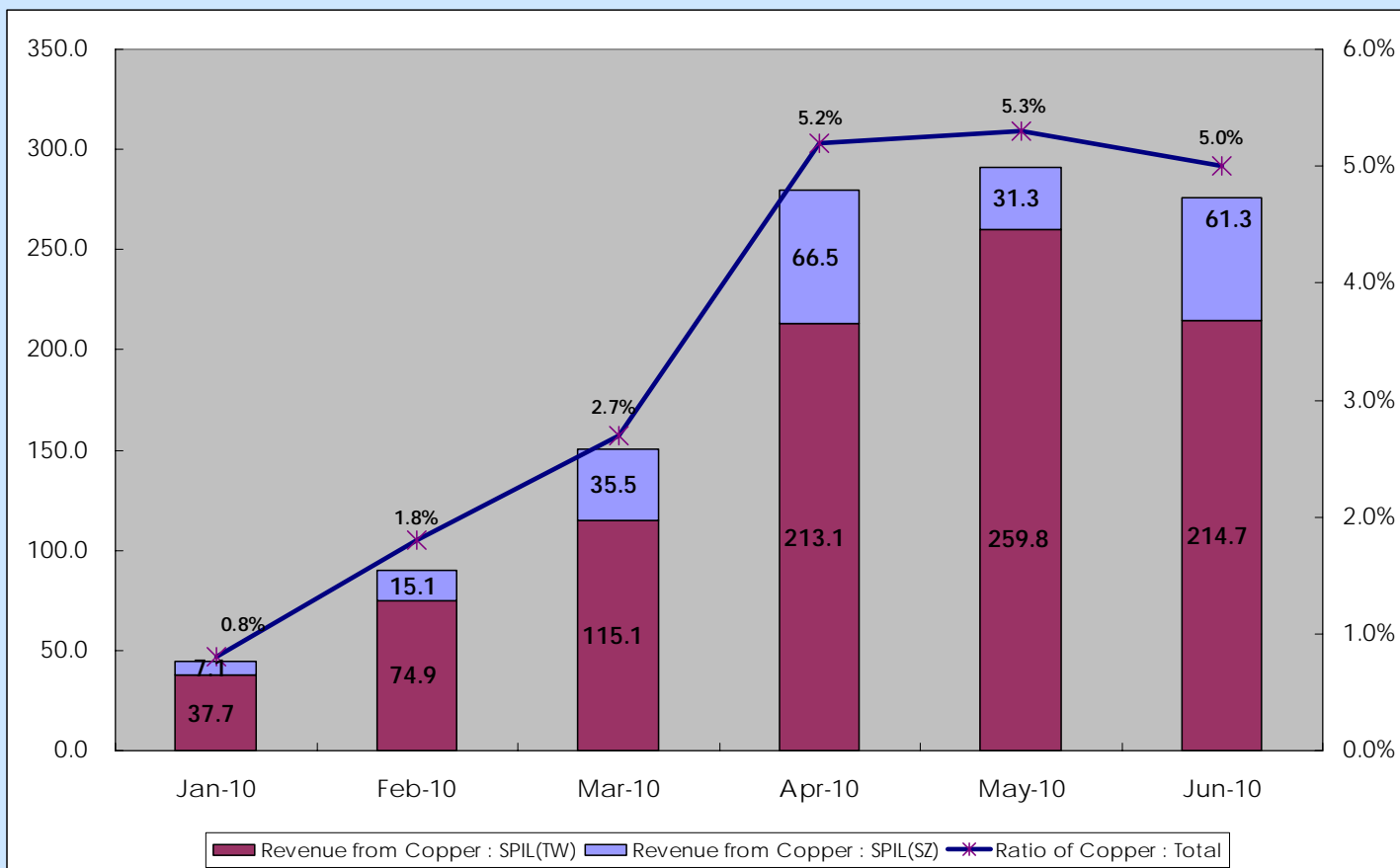


Copper Revenue Performance

- June, 2010



Unit: NT\$ MN



SPIL

<http://www.spil.com.tw>

