



Siliconware Precision Industries Co., Ltd.

**Third Quarter 2010
Investor Conference
October 27, 2010**



Safe Harbor Statements



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2008 on Form 20-F filed with the U.S. Securities and Exchange Commission on May 18, 2009.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared pursuant to ROC GAAP on an unaudited consolidated basis. Audited consolidated financial figures will be publicly announced upon the completion of our audited process. The investment gains or losses of our company for the three months ended Sept 30, 2010 reflect our gains or losses attributable to the third quarter of 2010 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. Neither the unaudited consolidated financial data for our company for the three months ended Sept 30, 2010, nor the unaudited consolidated financial data for our company for the nine months ended Sept 30, 2010 is necessarily indicative of the results that may be expected for any period thereafter.

3Q 2010 Consolidated Operating Results Summary



Amount: NT\$Million	3Q 2010 Amount	2Q 2010 Amount	3Q 2009 Amount
Net Revenues	16,303	16,386	17,466
Net Income	1,490	1,510	2,561
EPS (NT\$)-Diluted	0.48	0.49	0.82
Depreciation	2,075	2,063	2,045
Capital Expenditure	5,285	2,862	1,160
EBITDA*	3,750	4,039	5,382
ROE(%)*	10.0%	9.9%	17.6%

*EBITDA= operating income + depreciation & amortization expenses

*Annualized ROE for the quarter



3Q 2010 Consolidated Income Statement

QoQ Comparison



Amount: NT\$Million

	3Q 2010		2Q 2010		QoQ
	Actual	%	Actual	%	Chg %
Revenues	16,303	100.0	16,386	100.0	-0.5
Cost of Goods Sold	(13,982)	-85.8	(13,612)	-83.1	2.7
Gross Margin	2,321	14.2	2,774	16.9	-16.3
Operating Expense	(752)	-4.6	(906)	-5.5	-16.9
Operating Income	1,569	9.6	1,868	11.4	-16.0
Non-operating Income	151	0.9	204	1.2	-26.0
Non-operating Expense	(241)	-1.5	(128)	-0.8	87.0
Income from Continuing Operations before Income Tax	1,479	9.1	1,944	11.9	-23.9
Income Tax (Expense) Credit	11		(434)	-2.7	-102.4
Net Income	1,490	9.1	1,510	9.2	-1.3
Earnings Per Ordinary Shares-Diluted	NT\$ 0.48		NT\$ 0.49		
Earnings Per ADS-Diluted	US\$ 0.08		US\$ 0.08		
Weighted average outstanding shares- Diluted ('K)	3,130,970		3,126,262		



3Q 2010 Consolidated Income Statement

YoY Comparison



Amount: NT\$Million

	3Q 2010		3Q 2009		YoY
	Actual	%	Actual	%	Chg %
Revenues	16,303	100.0	17,466	100.0	-6.7
Cost of Goods Sold	(13,982)	-85.8	(13,418)	-76.8	4.2
Gross Margin	2,321	14.2	4,048	23.2	-42.7
Operating Expense	(752)	-4.6	(832)	-4.8	-9.6
Operating Income	1,569	9.6	3,216	18.4	-51.2
Non-operating Income	151	0.9	73	0.4	911.8
Non-operating Expense	(241)	-1.5	(184)	-1.1	90.7
Income from Continuing Operations before Income Tax	1,479	9.1	3,105	17.8	-52.3
Income Tax (Expense) Credit	11		(544)	-3.1	-101.9
Net Income	1,490	9.1	2,561	14.7	-41.8
Earnings Per Ordinary Shares- Diluted	NT\$ 0.48		NT\$ 0.82		
Earnings Per ADS- Diluted	US\$ 0.08		US\$ 0.13		
Weighted average outstanding shares- Diluted ('K)	3,130,970		3,126,703		

First Nine Months 2010 Consolidated Income Statement - YoY Comparison



Amount: NT\$Million

	For the first 9 months ended Sept 30, 2010		For the first 9 months ended Sept 30, 2009		YoY
	Actual	%	Actual	%	Chg %
Revenues	48,378	100.0	41,767	100.0	15.8
Cost of Goods Sold	(40,769)	-84.3	(33,847)	-81.0	20.5
Gross Margin	7,609	15.7	7,920	19.0	-3.9
Operating Expense	(2,455)	-5.0	(2,329)	-5.6	5.4
Operating Income	5,154	10.7	5,591	13.4	-7.8
Non-operating Income	264	0.5	230	0.6	15.0
Non-operating Expense	(222)	-0.5	(248)	-0.6	-10.4
Income from Continuing Operations before Income Tax	5,196	10.7	5,573	13.3	-6.8
Income Tax (Expense) Credit	(683)	-1.4	(1,086)	-2.6	-37.1
Net Income	4,513	9.3	4,487	10.7	0.6
Earnings Per Ordinary Shares- Diluted	NT\$ 1.44		NT\$ 1.44		
Earnings Per ADS- Diluted	US\$ 0.23		US\$ 0.22		
Weighted average outstanding shares- Diluted ('K)	3,130,970		3,126,703		



Consolidated Balance Sheet Highlight

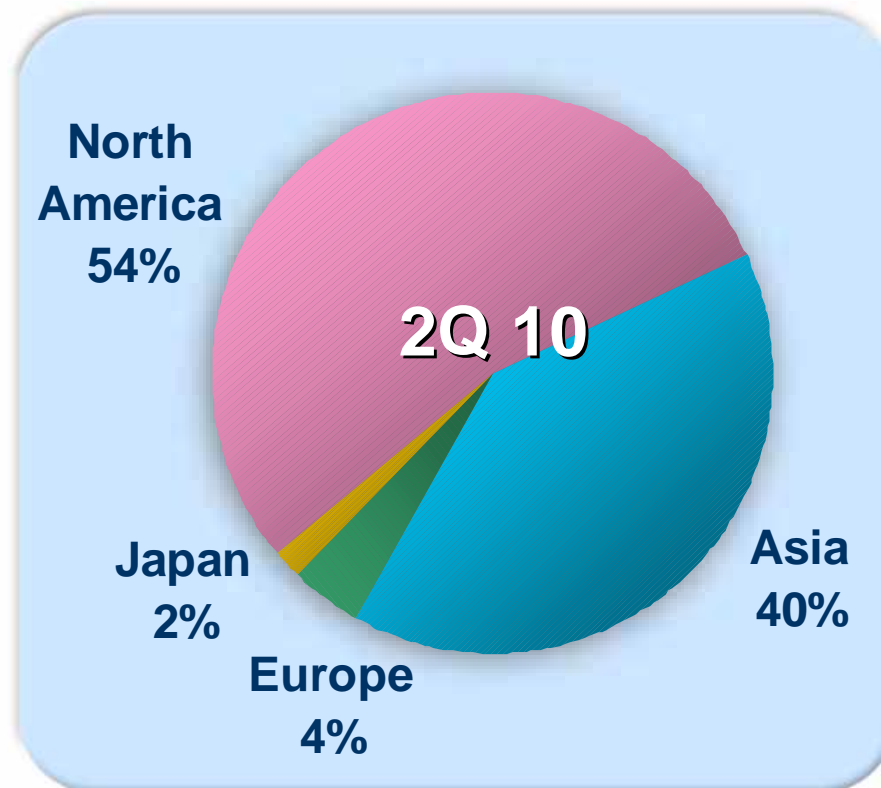
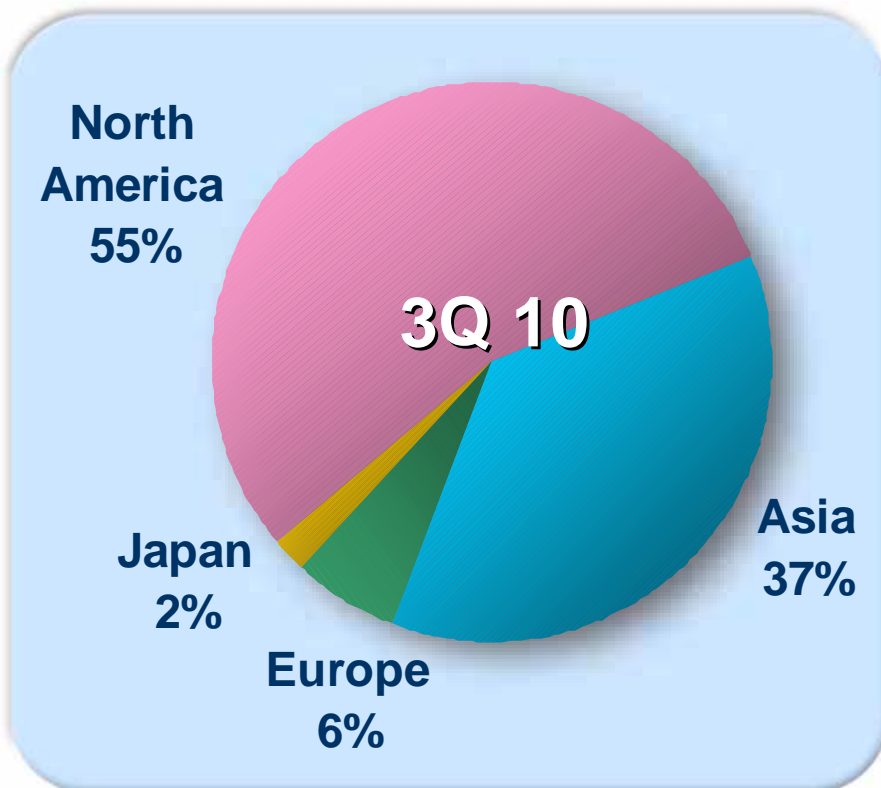
- Sept, 2010

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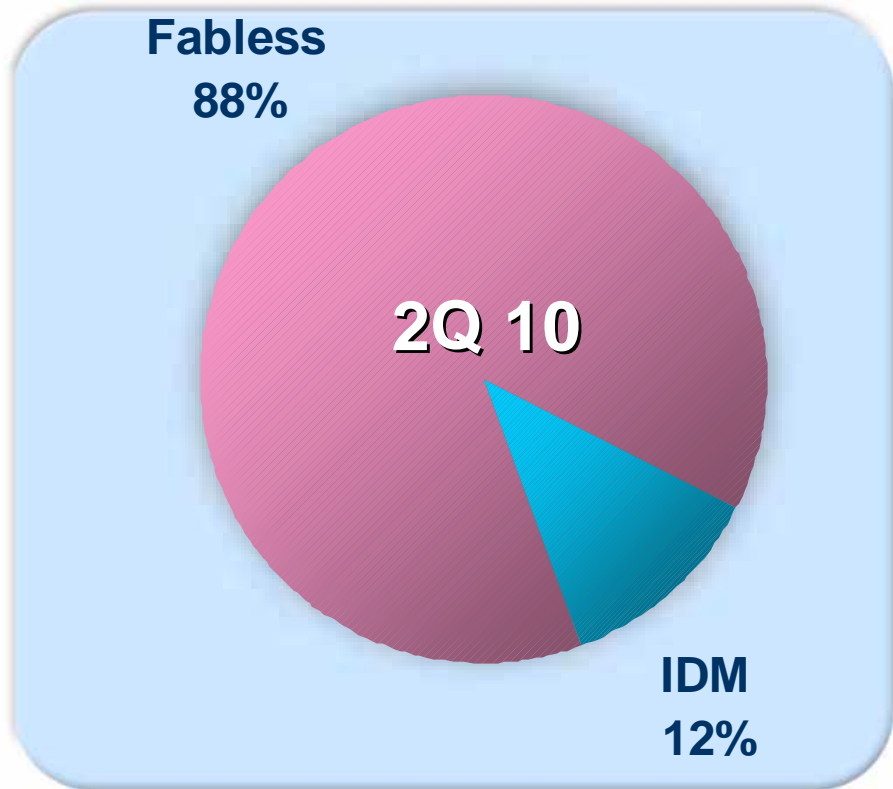
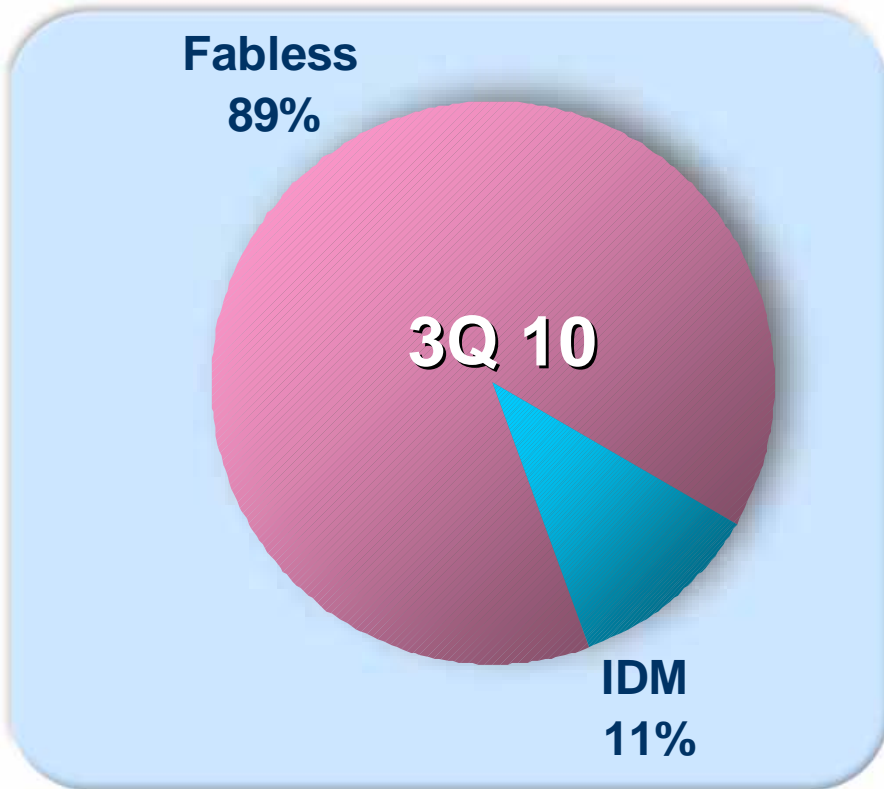
Amount: NT\$Million; TW/SZ	Actual			
	Sept, 10	%	Jun, 10	%
Cash and Cash Equivalents	11,820	15	21,128	25
Long-term Investments	5,960	8	5,448	6
Fixed Assets	42,343	53	38,126	46
Total Assets	78,785	100	83,786	100
Shareholders' Equity	60,557	77	58,621	70
Depreciation-YTD	5,781 / 457		3,869 / 294	
Capital Expenditure-YTD	9,056 / 1,138		4,335 / 574	
EBITDA* -YTD	11,712		7,961	

*EBITDA= operating income+ depreciation & amortization expenses

Sales Breakdown by Geography

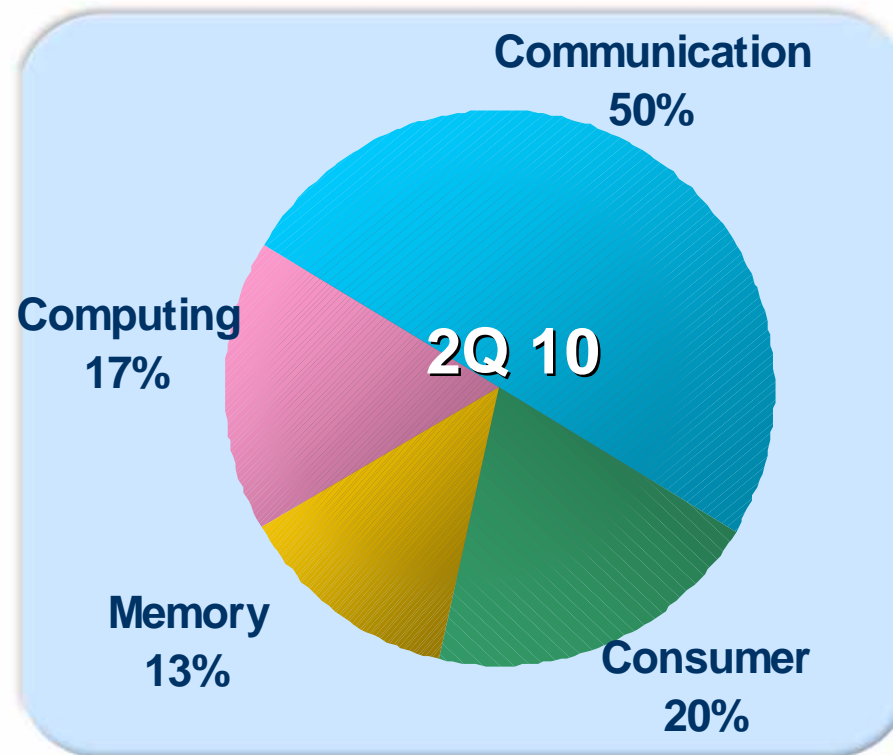
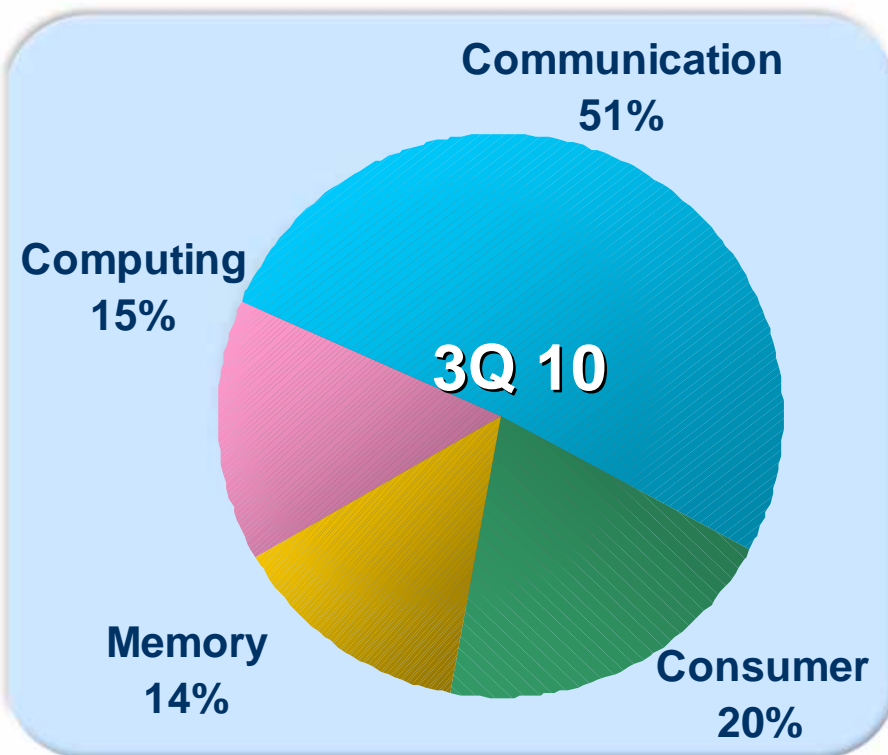


Sales Breakdown by Customer

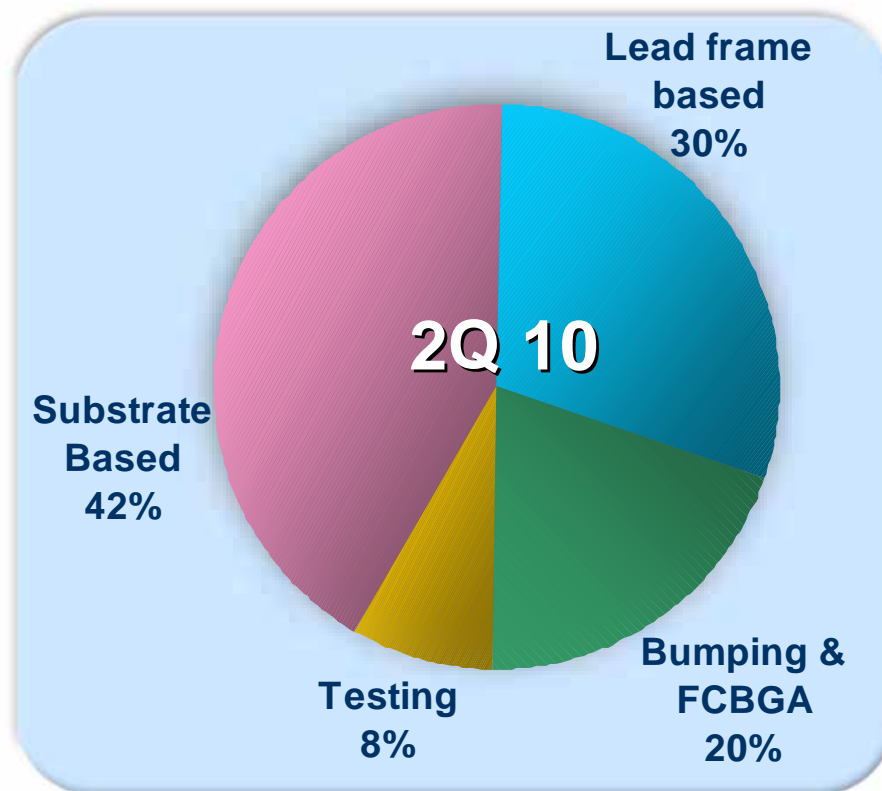
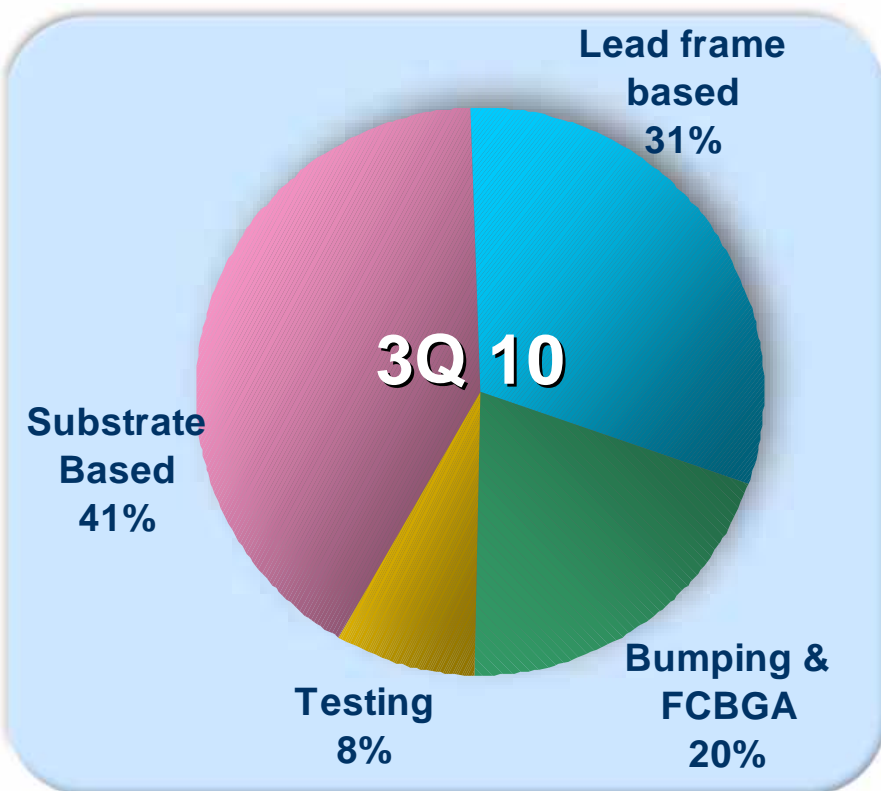




Sales Breakdown by Application



Sales Breakdown by Packaging Type



Capacity by Different Process



<u>Capacity-TW/SZ</u>	<u>3Q 10</u>	<u>2Q 10</u>	<u>unit</u>
Wirebonder	5,295 / 1,022	5,373 / 826	set
Bumping			
--8" wafer	18	18	k/M
--12" wafer	52	52	k/M
FCBGA	21.2	18.6	kk/M
Tester	263/48	243/41	set
Headcount	16,600/1,900	16,100 / 1,900	staff

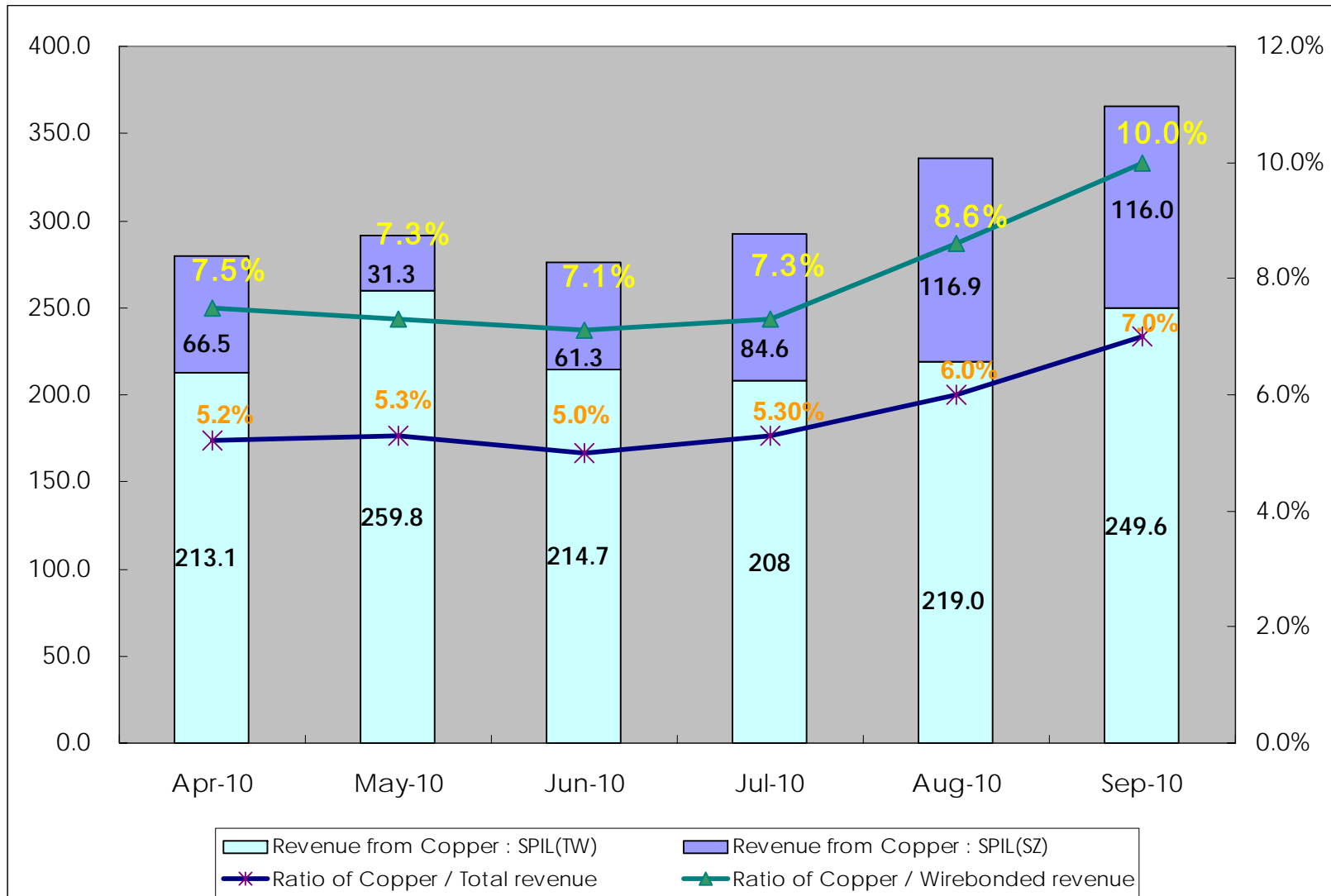


Copper Revenue Monthly Performance

- Sept, 2010



Unit: NT\$ MN



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