

Siliconware Precision Industries Co., Ltd.

**Second Quarter 2011
Investor Conference
July 27, 2011**



Safe Harbor Statements



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2008 on Form 20-F filed with the U.S. Securities and Exchange Commission on May 18, 2009.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared pursuant to ROC GAAP on an unaudited consolidated basis. Audited consolidated financial figures will be publicly announced upon the completion of our audited process. The investment gains or losses of our company for the three months ended Jun 30, 2011 reflect our gains or losses attributable to the second quarter of 2011 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. Neither the unaudited consolidated financial data for our company for the three months ended Jun 30, 2011, nor the unaudited consolidated financial data for our company for the six months ended June 30, 2011 is necessarily indicative of the results that may be expected for any period thereafter

單位：新台幣百萬元

	100年第二季 金額	100年第一季 金額	99年第二季 金額
營業收入淨額	14,735	14,467	16,386
本期淨利	1,125	1,070	1,510
稀釋普通股每股盈餘 (元)	0.36	0.34	0.49
折舊費用	2,235	2,209	2,063
資本支出	2,560	3,233	2,862
未計利息稅額折舊及攤銷前利益*	3,601	3,530	4,039
股東權益年報酬率(%)*	7.5%	6.9%	9.9%

* = 營業淨利 + 折舊費用 + 各項攤銷

* 當季股東權益報酬率年率化

2011 2Q 合併損益表-季跟季比較



單位：新台幣百萬元

	100年 第二季		100年 第一季		差異 %
		%		%	
營業收入淨額	14,735	100.0	14,467	100.0	1.9
銷貨成本	(12,433)	-84.4	(12,272)	-84.8	1.3
營業毛利淨額	2,302	15.6	2,195	15.2	4.9
營業費用	(1,074)	-7.3	(1,016)	-7.0	5.8
營業淨利	1,228	8.3	1,179	8.2	4.1
營業外收入	80	0.5	106	0.7	-24.5
營業外支出	(40)	-0.2	(68)	-0.5	-40.9
繼續營業部門稅前淨利	1,268	8.6	1,217	8.4	4.1
所得稅 (費用)利益	(143)	-1.0	(147)	-1.0	-2.9
本期淨利	1,125	7.6	1,070	7.4	5.1
稀釋普通股每股盈餘(元)	NT\$ 0.36		NT\$ 0.34		
稀釋美國存託憑證每單位盈餘(美元)	US\$ 0.06		US\$ 0.06		
加權平均流通在外股數(仟股)-稀釋	3,122,858		3,135,441		

2011 2Q 合併損益表-年跟年比較



單位：新台幣百萬元

	100年		99年		差異 %
	第二季	%	第二季	%	
營業收入淨額	14,735	100.0	16,386	100.0	-10.1
銷貨成本	(12,433)	-84.4	(13,612)	-83.1	-8.7
營業毛利淨額	2,302	15.6	2,774	16.9	-17.0
營業費用	(1,074)	-7.3	(906)	-5.5	18.6
營業淨利	1,228	8.3	1,868	11.4	-34.3
營業外收入	80	0.5	204	1.2	-60.7
營業外支出	(40)	-0.2	(128)	-0.8	-68.6
繼續營業部門稅前淨利	1,268	8.6	1,944	11.9	-34.8
所得稅 (費用)利益	(143)	-1.0	(434)	-2.7	-67.1
本期淨利	1,125	7.6	1,510	9.2	-25.5
稀釋普通股每股盈餘(元)	NT\$ 0.36		NT\$ 0.49		
稀釋美國存託憑證每單位盈餘(美元)	US\$ 0.06		US\$ 0.08		
加權平均流通在外股數(仟股)-稀釋	3,122,858		3,126,262		

2011 1H 合併損益表-年跟年比較



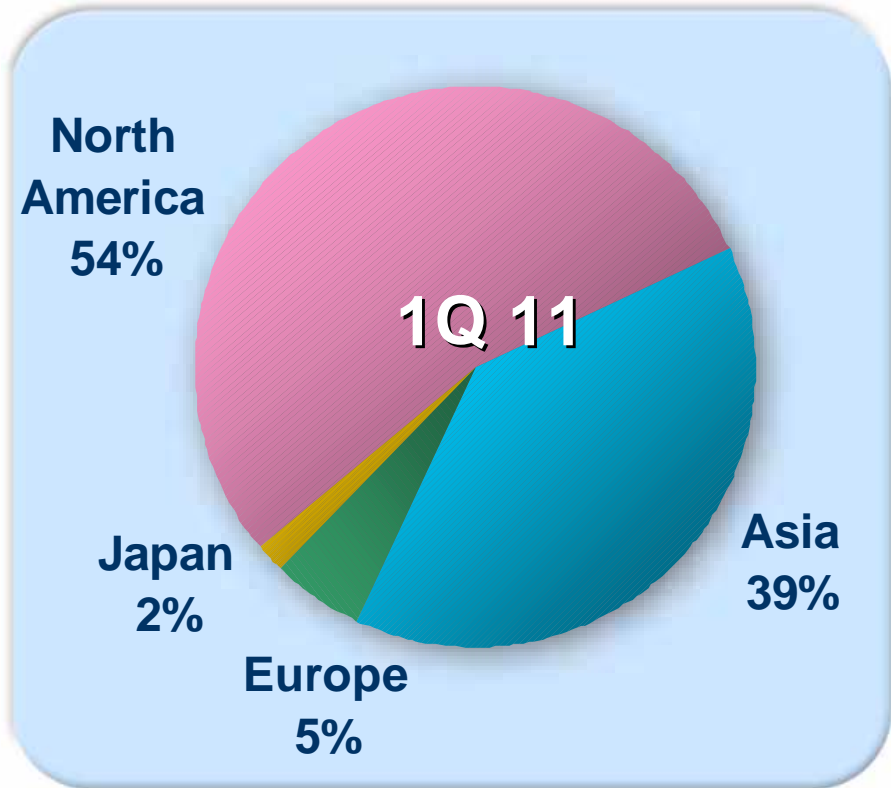
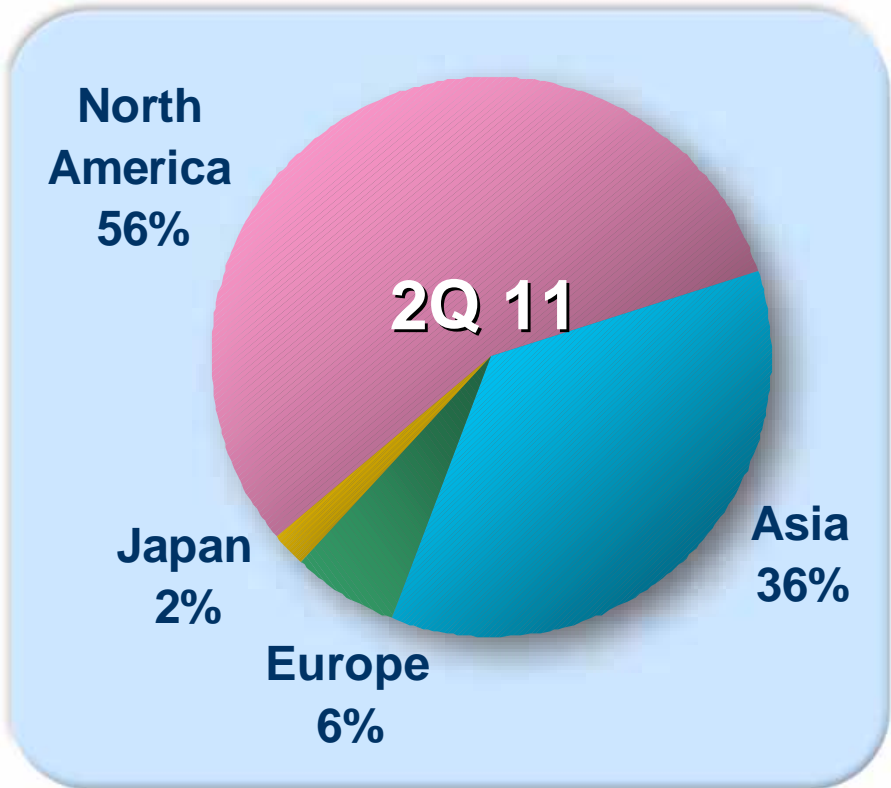
單位：新台幣百萬元

	100年		99年		差異 %
	上半年度	%	上半年度	%	
營業收入淨額	29,203	100.0	32,075	100.0	-9.0
銷貨成本	(24,706)	-84.6	(26,787)	-83.5	-7.8
營業毛利淨額	4,497	15.4	5,288	16.5	-15.0
營業費用	(2,090)	-7.2	(1,703)	-5.3	22.7
營業淨利	2,407	8.2	3,585	11.2	-32.9
營業外收入	187	0.6	288	0.9	-35.2
營業外支出	(109)	-0.3	(156)	-0.5	-30.2
繼續營業部門稅前淨利	2,485	8.5	3,717	11.6	-33.1
所得稅 (費用)利益	(290)	-1.0	(694)	-2.2	-58.2
本期淨利	2,195	7.5	3,023	9.4	-27.4
稀釋普通股每股盈餘(元)	NT\$ 0.70		NT\$ 0.97		
稀釋美國存託憑證每單位盈餘(美元)	US\$ 0.12		US\$ 0.15		
加權平均流通在外股數(仟股)-稀釋	3,122,858		3,126,262		

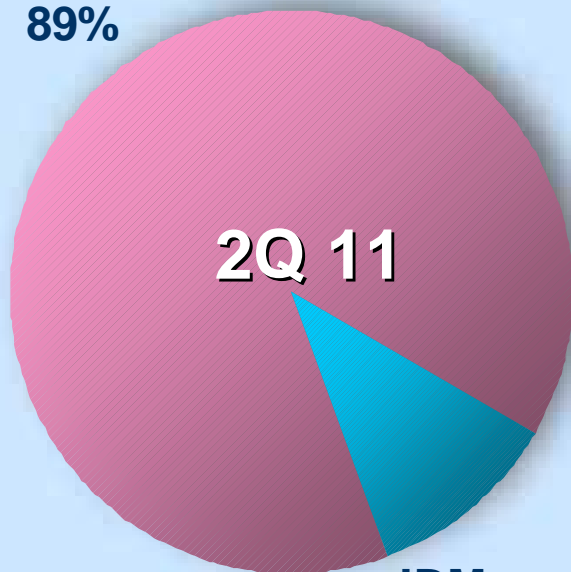
單位: 新台幣百萬元

	100年 6月30日		100年 3月31日	
		%		%
現金及約當現金	14,267	17	13,517	17
長期投資	6,812	8	6,699	8
固定資產	44,129	53	43,372	53
總資產	83,565	100	81,574	100
股東權益	58,231	70	62,127	76
折舊費用	3,985/459		1,985/224	
資本支出	5,177/616		2,798/435	
未計利息稅額折舊及攤銷前利益*	7,131		3,530	

* = 營業淨利 + 折舊費用 + 各項攤銷



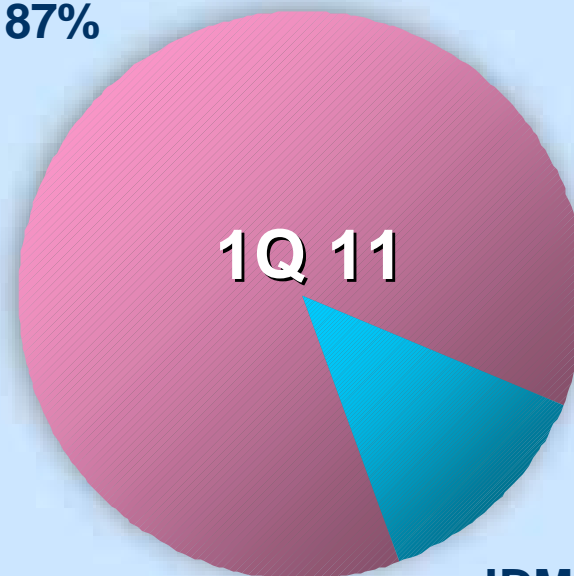
Fabless
89%



2Q 11

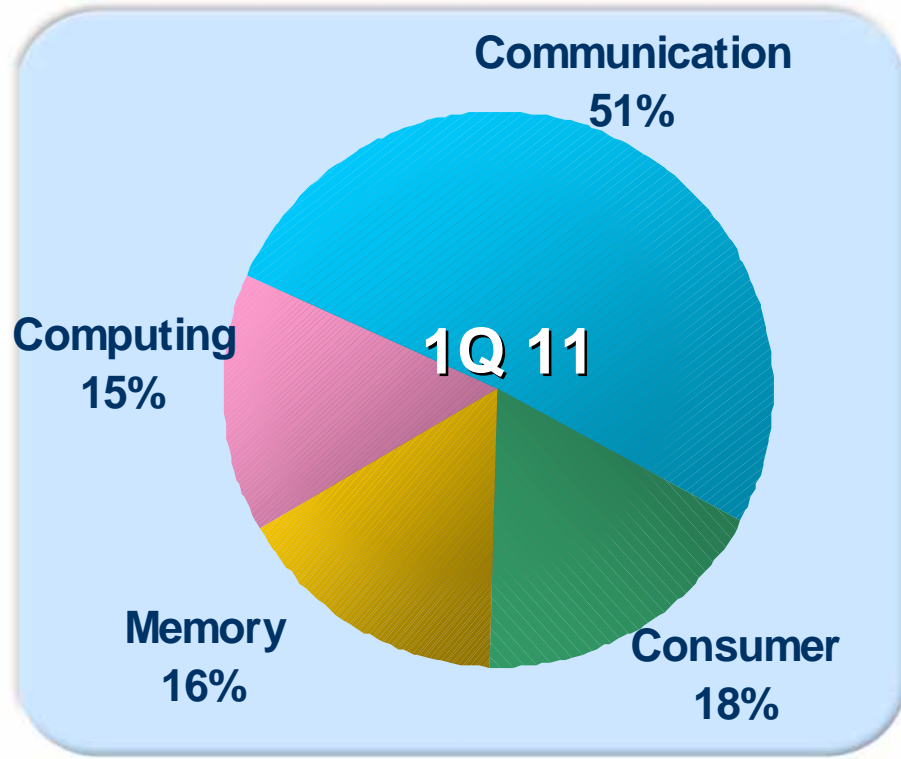
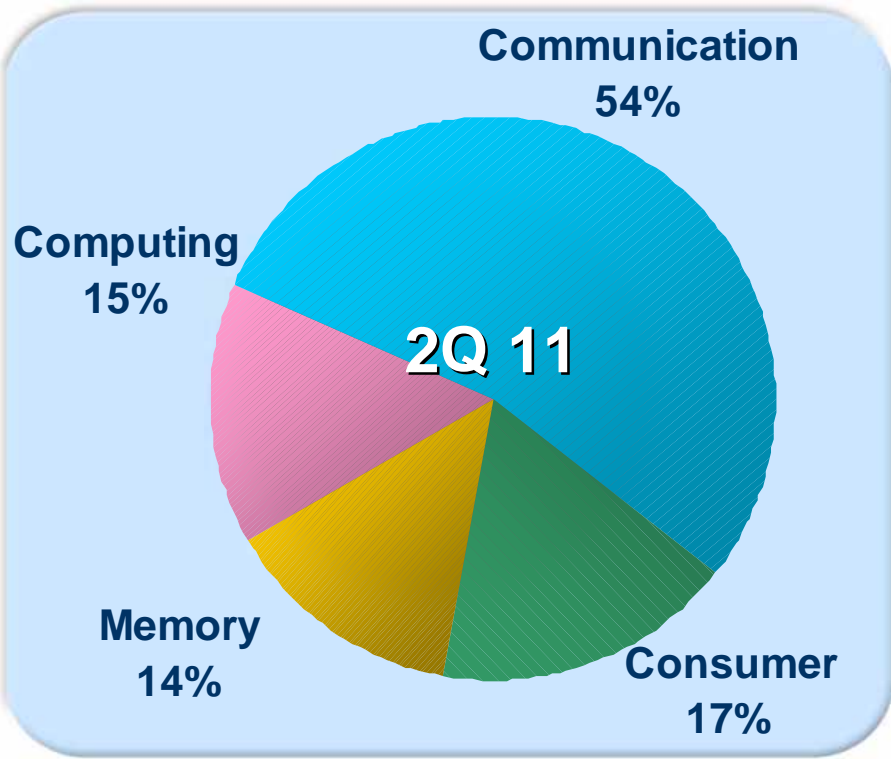
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11%

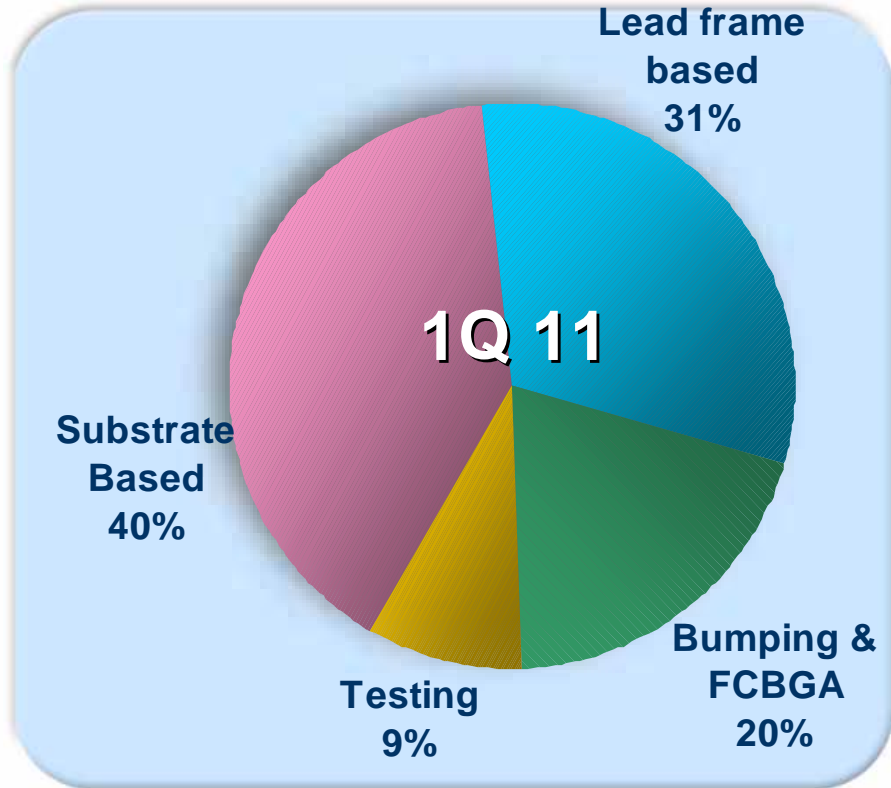
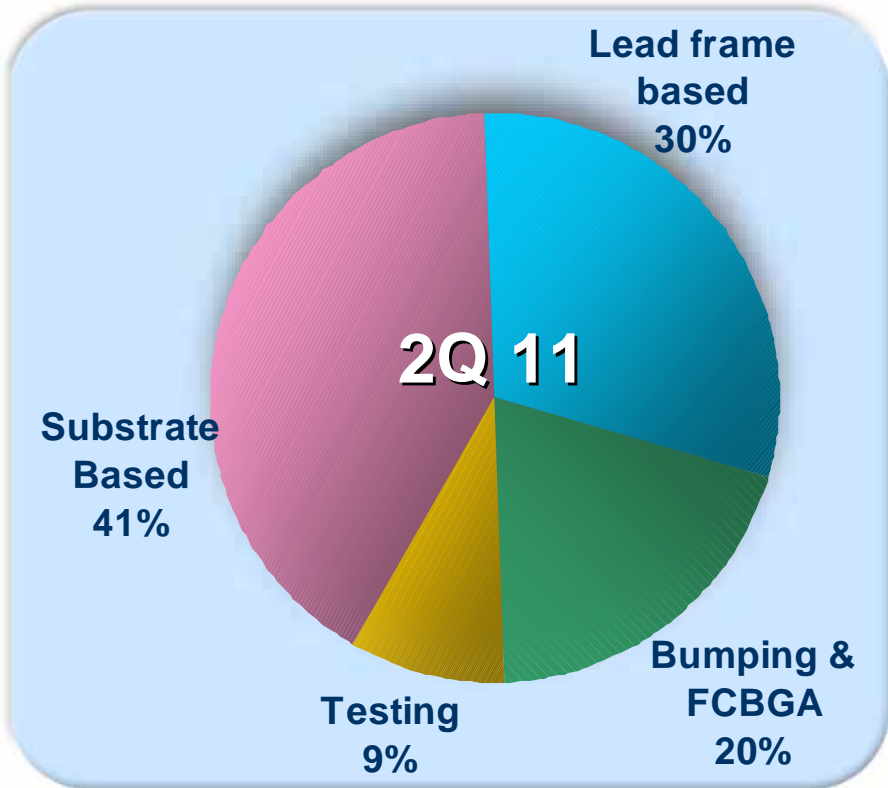
Fabless
87%



1Q 11

IDM
13%



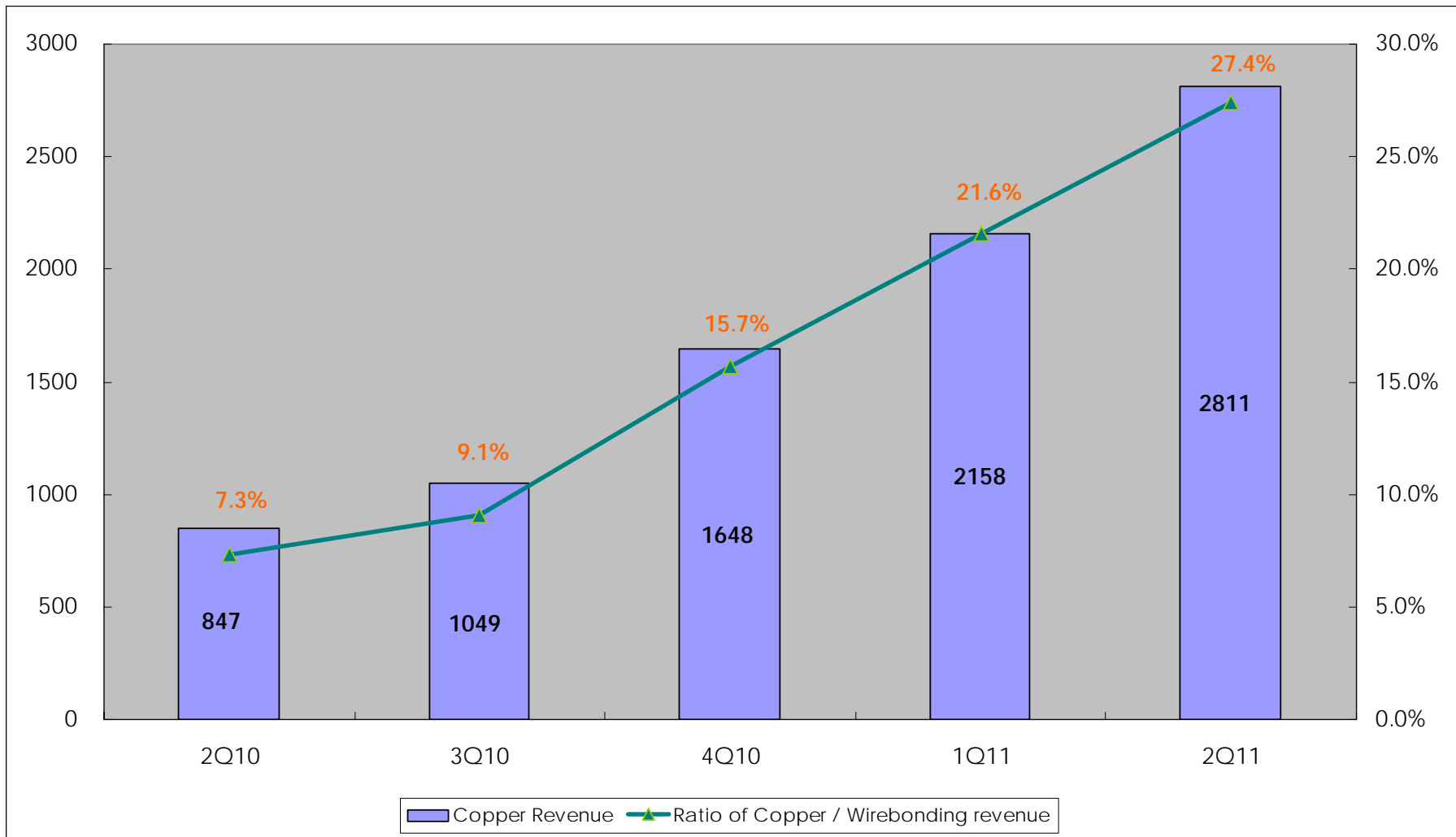


產能	2Q 11	1Q 11	unit
銲線機	5,628/ 1,082	5,323/ 1,082	台
錫凸塊--8" 吋	18	18	仟片/月
--12" 吋	52	52	仟片/月
覆晶封裝	22.2	22.2	百萬顆/月
測試機	285/61	274/59	台
員工人數	16,500/2,300	16,000/2,000	人

銅打線營收趨勢

- Jun, 2011

Unit: NT\$ MN



依據目前的營運展望及匯率假設，公司預期：

- 基於第三季平均匯率29元的假設，營業收入將較上一季成長 2~6%
- 營業毛利率將高於上一季的15.6%
- 營業利益率將高於上一季的8.3%

<http://www.spil.com.tw>

