

News Release

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It Is Approved By TWSE That The Shares of ASE Industrial Holding Co., Ltd. Will Be Listed On April 30, 2018 And Shares of SPIL Will Be Delisted On The Same Day

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March 27, 2018 — Siliconware Precision Industries Co., Ltd. (“SPIL” or “the Company”)(Taiwan Stock Exchange:2325.TT, NASDAQ:SPIL) announces that it is approved by TWSE that the shares of ASE Industrial Holding Co., Ltd. (“ASE Holding”) will be listed on April 30, 2018 and shares of SPIL will be delisted on the same day.

The Company’s extraordinary general meeting of shareholders on February 12, 2018 has passed the resolution to establish ASE Holding through the statutory share exchange with Advanced Semiconductor Engineering, Inc. (“ASE”) to acquire 100% of shares of the Company and ASE, respectively.

The Company has applied with the Taiwan Stock Exchange for delisting the shares of ASE and SPIL on April 30, 2018 and listing shares of ASE Holding on the same day. The Taiwan Stock Exchange has approved such application on March 26, 2018 (through the letter Tai-Cheng-Shang-Yi-Zi-no. 10700042861). ASE Holding will be categorized to “semiconductor industry” under Taiwan Stock Exchange’s categories of industries of listed companies and the ASE Holding’s stock code will be “3711”.

The relevant timetables for delisting of the shares of SPIL are set as follows:

1. Final trading date:
 - (1) Common Shares: April 17, 2018
 - (2) American Depositary Shares: April 17, 2018 (New York time)
2. Stop trading period: April 18 to April 30, 2018
3. Delisting date: April 30, 2018